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# Trinity College Bulletin, 1999-2000 (Report of the Treasurer)

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TRINITY COLLEGE  
ENDOWMENT REPORT  
OF THE TREASURER  
1999-2000





Endowment Report  
of the Treasurer  
for the year  
1999-2000

TRINITY COLLEGE  
HARTFORD, CONNECTICUT  
November 2000





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## **TRINITY...A BRIEF LOOK**

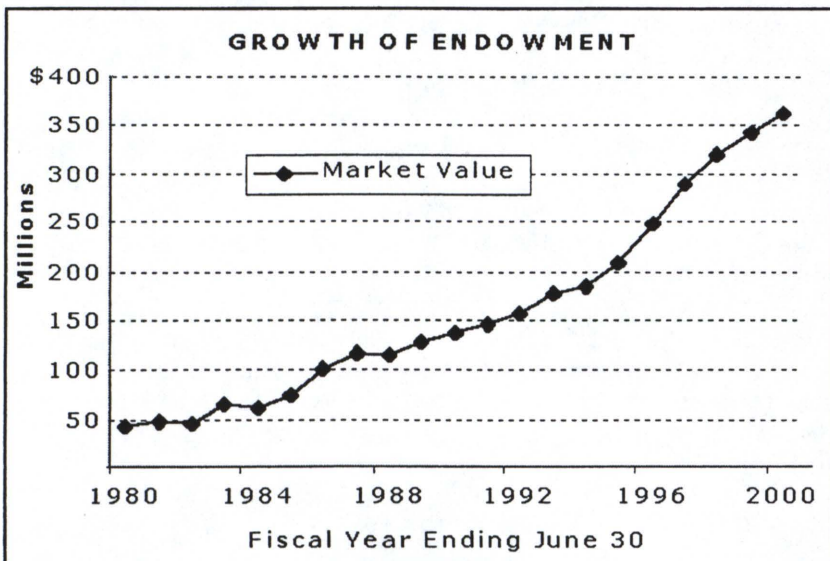
History	Founded in 1823, Trinity is the second oldest independent liberal arts college in Connecticut.
Location	Hartford, Connecticut, the state capital; two hours from New York and Boston.
Students	Undergraduate student body of 2,035 (Hartford Campus FTE), fully coeducational; 50% from public and parochial high schools, 46% from independent schools; 46 states and U.S. Territories and 29 countries represented; 19% minorities, approximately 175 graduate students.
Faculty	195 faculty members (FTE) in 1999-2000; 95% of the continuing full-time faculty hold the highest academic degree in their field; student-faculty ratio is 10:1.
Curriculum	In a given year more than 850 courses offered; 32 majors including eight interdisciplinary majors; many special options such as independent study, intensive study, internships, open semesters, exchange programs, courses at various global sites (Cape Town, Cordoba, Rome, San Francisco, etc.) and foreign study.
Degrees	Bachelor of Arts, Bachelor of Science, Master of Arts, Master of Science, Master of Liberal Arts.
Library	Distinguished collection of over 962,000 volumes, 665,000 non-print materials, and 3,200 periodicals.
Campus	100-acre unified setting in south end of Hartford, ten minutes from downtown center; 25 acres of playing fields, 60 academic and residential buildings.
Expenses	2000-01 academic year: tuition \$24,660; room \$4,310; board \$2,850; general fee \$540; activities fee \$240; books and personal expenses \$1,600; total cost \$34,200.
Financial Aid	Approximately 47% of the student body receives financial aid: Trinity awards more than \$14 million in grant aid each year. Total aid (loans, grants, and work-study) is approximately \$20 million annually. All awards require that need be demonstrated.
Finances	30 years of balanced budgets; 2000-01 operating budget of \$92.8 million, and an endowment of \$362 million at 6-30-00.



## ENDOWMENT REPORT 1999-2000

At June 30, 2000, Trinity's endowment was valued at \$361.7 million, another year-end record high in the history of the College. This compares with a market value of \$341.9 million at June 30, 1999, \$137.3 million a decade ago, and \$29.8 million twenty-five years ago. It is worth noting that a record-breaking \$10.6 million in gifts and additions are included in our year-end figure. This easily surpassed the prior record of \$8.9 million attained in 1997-98.

Although the U.S. stock market continued its monumental climb this past year, it was a market characterized by unprecedented volatility. The College's total return was 8.5%, with equities and bonds returning 9.2% and 2.9% respectively. This compares with the S&P 500 and the Lehman Brothers Aggregate Bond indices of 7.2% and 4.6% respectively. Strong returns on our small-cap and mid-cap equity investments were the main reasons the portfolio outperformed the S&P 500. The lag in the return on bonds can be attributed to lower returns on our high-yield investments. At fiscal year end, the composition of Trinity's externally managed portfolio was 66% equities, 18% fixed-income securities, 12% alternative assets, and 4% cash. Please see Exhibit A for complete details.



The foregoing represents a capsule summary of the size of the endowment and the make-up of its investments. The following discussion will focus on several basic questions regarding endowments – What is an endowment? ... Why is the endowment important? ...What is the investment objective of the endowment and its spending policy? ... How is the endowment invested?

## **What is an endowment?**

The American Council on Education defines and explains an endowment as “an aggregation of assets invested by a college or university to support its educational mission in perpetuity. ...An endowment represents a compact between a donor and an institution. It links past, current and future generations. It allows an institution to make commitments far into the future, knowing that resources to meet those commitments will continue to be available. ...It allows a college or university to provide a higher level of quality or service at a lower price than would otherwise be possible.”

Like most college and university portfolios, Trinity's endowment funds are composed primarily of investments that are entirely controlled by the College, and which can be bought and sold by the Board of Trustees acting through its Investment Committee. The largest segment of funds is known as the consolidated endowment. These funds were received from donors with the restriction that principal is not expendable. A smaller segment, known as funds functioning as endowment (sometimes called “quasi endowment”) has been established by our governing board for the same purpose as endowment. Unlike the funds in the consolidated section, the principal of these funds can be expended at the discretion of the board. Both segments are pooled on a market-value basis, with each individual fund subscribing to or disposing of shares on the basis of the market value per share at the beginning of the quarterly period within which transactions take place. Distribution of endowment income is based on the number of shares subscribed to at the end of each prior quarter. In effect, a fund is invested in the Trinity investment pool which operates in a similar fashion to a mutual fund.

Trinity's endowment is a collection of 163 years of contributions and donations from alumni, parents, friends,



foundations, and corporations. Fourteen years after its founding in 1823, Trinity's first endowment – the Seabury Professorship – was established in 1837 in memory of Bishop Samuel Seabury, first Bishop of the Episcopal Diocese of Connecticut, through a bequest and gifts from friends of the College. Income earned is used for the support of the Seabury Professorship of Mathematics and Natural Philosophy. Today more than 800 endowment funds are recorded on the books. Trinity spends the earnings but not the principal of these funds.

**Why is the endowment important?**

In fiscal 1999-2000, income earned by the endowment represented 17% of total operating revenues. This compares with 11% ten years ago. Every dollar of endowment income supports Trinity's student body, faculty, other employees, and facilities. The endowment allows the College to invest in its faculty, library, laboratories, new technologies, and other physical assets. Endowment income now provides 22% of the value of scholarships awarded to our undergraduates. Those endowment earnings provide budgetary funds for such scholarships and are the main reasons why so many qualified and needy students of widely diverse backgrounds are able to avail themselves of a Trinity education.

<b>Endowment Funds</b>	
<b>Market Value by Purpose</b>	
<i>June 30, 2000</i>	
<i>(in millions of dollars)</i>	
Instruction .....	\$ 126.9
Library .....	21.0
Scholarships, fellowships and prizes .....	89.8
Unrestricted and general purposes .....	98.9
Other .....	<u>25.1</u>
Total .....	\$ 361.7

The importance of an institution's endowment is also manifested at the time of debt issuance for capital projects. The size and composition of the College's endowment (both consolidated and quasi) influence its credit rating. Today, Trinity is rated "A1" by Moody's and "AA-" by Standard & Poor's. Without a doubt, the strength of Trinity's endowment management is a key measure of its financial stability.



## **What is the investment objective of the endowment and its spending policy?**

The investment objective of Trinity's endowment is to provide an average annual total return over the long term equal to the rate of inflation plus the College's average rate of spending from endowment. In effect, the goal is to provide a reliable source of support for the operating budget through income earned (dividends and interest) and capital appreciation, while seeking to preserve the real purchasing power of the endowment. This policy gives equal consideration to both the current and the future needs of the institution. The Investment Committee believes that the College's investment objectives can best be achieved by maintaining a portfolio of high quality, and for the most part, readily marketable securities. Investment decisions are made from a long-term perspective, with the strategy being to give primary emphasis to the growth of principal and income.

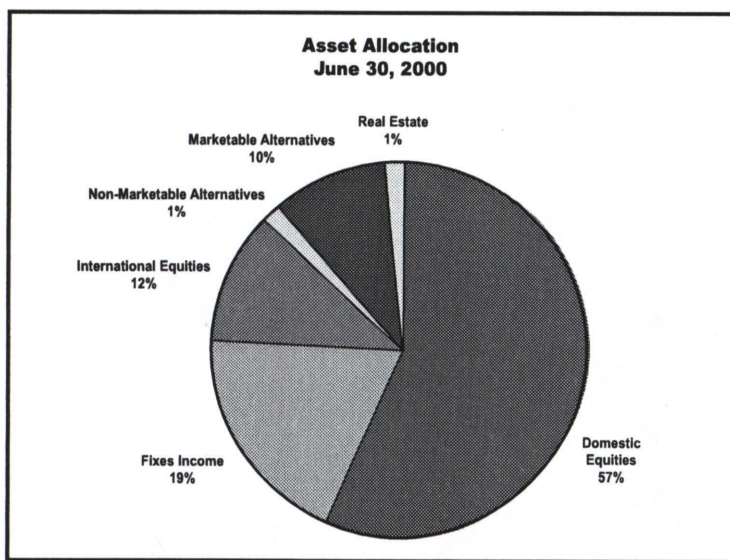
In 1999-2000, the College's spending policy was at the rate of 5.85%, of which 4.75% was allocated for overall operations and 1.15% for the debt service on Connecticut Health and Educational Facilities Authority (CHEFA) bond issues. The spending rate is scheduled to decline slightly in 2000-2001 and each of the succeeding years until it reaches 5.40% in 2004-2005. Annual spending rates are calculated as a percentage of the average market value of the endowment fund, excluding funds held in trust, for the trailing twelve prior calendar quarters. Calculated as a percentage of beginning market value, actual spending equaled 4.95% for fiscal year 2000. Even at the higher end of the spending scale, the College has comfortably retained capital appreciation to protect the endowment from loss to inflation.

## **How is the endowment invested?**

Trinity's investment policy (including goals and objectives) is determined by the Investment Committee of the Board of Trustees. The Committee meets a minimum of four times per year and has primary responsibility for establishing asset-allocation targets. Another major responsibility of the Committee is the engagement and dismissal of investment advisors, who have discretionary power over the sale and purchase of securities within the guidelines the Committee has determined for each

firm. Most of these managers have expertise in a specific area of opportunity. The Committee monitors the investment performance and practices of the individual investment managers.

An analysis of Trinity's portfolio shows that diversification plays a key role in the College's investment-management process. This diversification enables the College to balance the portfolio's investment risk and expected return. At June 30, 2000, Trinity's combined asset allocation was 57% domestic equities, 19% fixed-income securities (including high-yield bonds), 12% international equities, 10% marketable alternative investments, 1% non-marketable alternative investments, and 1% real estate.



In addition to being diversified by asset class, the portfolio is diversified by investment strategy and investment advisors. The investment strategy in equities includes value and growth stocks, index funds, small-, mid- and large-cap stocks, and international stocks (including emerging markets). Marketable alternative investments include distressed securities, arbitrage strategies, and other hedge funds. Several real-estate investments are also included in the portfolio.

During the past fiscal year, the Investment Committee approved a plan to increase the College's investment in non-



marketable alternative assets such as venture capital and private equity funds. While initial capital calls for those strategies to which the College was committed, were modest as of June 30, 2000, the target for such alternative investments is 7% of total investments over a period of years.

Presently the Committee monitors the performance of 22 investment relationships – 13 portfolio managers and 9 general partnerships. Approximately 88% of the endowment is under direct management of investment advisors, while the remaining 12% is invested in semi-liquid and illiquid investments through partnerships.

\* \* \* \* \*

This year's report contains a detailed description of each endowment fund. This is in keeping with the practice started in 1950 and repeated every fifth year thereafter. In 1950, there were 158 funds with a book or principal value of \$4.5 million. At June 30, 2000, a half century later, 819 funds appear on the books with a principal value of \$320.6 million. Market values for these funds were \$4.9 million and \$361.7 million in 1950 and 2000 respectively. These notable gains can be attributed primarily to the six successful capital campaigns which were completed during this 50-year span and the strong performance of our investments.

STATEMENT OF ENDOWMENT FUNDS				
	June 30, 2000		June 30, 1950	
	Number of Funds	Principal Value	Number of Funds	Principal Value
Funds Consolidated for Investment	666	\$299,630,128	146	\$4,204,501
Funds Functioning as Endowment	151	14,437,431	4	54,602
Funds Separately Invested	2	6,526,007	8	218,872
	819	\$320,593,566	158	\$4,477,975

\* \* \* \* \*

Without a doubt, endowments are wonderful investments for donors, the recipient institutions and society in general. Knowing that most endowment funds remain with an institution

in perpetuity, institutions can do appropriate short- and long-range planning with the earnings provided. In Trinity's case, the endowment has been a key ingredient in the college's five-year financial forecast which is tied to our long-range strategic plan. Our endowment funds have allowed us to sustain and enhance our academic programs, our library, and student financial aid. They have provided us with stability, even in difficult financial periods, and allowed us to deliver greater value to all our constituents.

These continue to be exciting times for all who are associated with Trinity. With admission applications at an all-time high, construction projects in full view, and neighborhood and community initiatives bearing fruit, there are a vibrancy and an energy on campus that are unsurpassed. In addition, important and new academic initiatives are in progress, ranging from global learning sites in such places as Cape Town, to a new human rights program (the first at an undergraduate college), to an innovative and interdisciplinary program in the arts, and to a new tutorial college option for selected sophomores. We are a healthy and robust institution – thanks in large part to our endowment.

Respectfully submitted,

A handwritten signature in dark ink, reading "Robert A. Pedemonti". The signature is fluid and cursive, with a large, stylized "R" and "P".

Robert A. Pedemonti '60  
Vice President and Treasurer

**EXHIBIT A**  
**SUMMARY OF EXTERNALLY — MANAGED INVESTMENTS**  
**June 30, 2000**

(Market Value in 000's)

	<u>Equities</u>	<u>Alternative Assets</u>	<u>Fixed Income</u>
Domestic Equities .....	\$ 197,128	\$	\$
Int'l/Global Equities .....	<u>36,928</u>		
Publicly Traded Equities ...	234,055		
Risk Arbitrage .....		27,459	
Hedge Funds .....		5,638	
Distressed Securities .....		3,273	
Real Estate .....		<u>4,200</u>	
Marketable Alternatives ...		<u>40,570</u>	
Private Equity .....		559	
Venture Capital .....		558	
Distressed Securities .....		<u>2,625</u>	
Non-Marketable Alternatives .....		<u>3,743</u>	
Equity Investments .....	234,055	44,313	
Domestic Bonds .....			64,400
International Bonds .....			<u>1,179</u>
Bond Investments .....			65,579
Total Investments .....	<u>\$ 234,055</u>	<u>\$ 44,313</u>	<u>\$ 65,579</u>
% of Total .....	65.3%	12.4%	18.3%

Note: These amounts include \$20.2 million belonging to the College's operating and capital campaign funds which are pooled for investment purposes.

Cash Equivalents	Total	% of Total	6/30/99
\$ 8,865	\$ 205,993	57.5%	\$ 188,355
1,513	38,440	10.7	38,828
<u>10,378</u>	<u>244,433</u>	<u>68.2</u>	<u>227,183</u>
	27,459	7.7	23,968
	5,638	1.6	17,420
	3,273	0.9	3,184
	4,200	1.2	10,481
	<u>40,570</u>	<u>11.3</u>	<u>55,053</u>
	559	0.2	
	558	0.2	
	<u>2,625</u>	<u>0.7</u>	
	3,743	1.0	
10,378	288,746	80.6	282,236
3,854	68,254	19.1	58,010
	1,179	0.3	981
<u>3,854</u>	<u>69,433</u>	<u>19.4</u>	<u>58,991</u>
<u>\$ 14,231</u>	<u>\$ 358,180</u>	<u>100.0%</u>	<u>\$ 341,227</u>
4.0%	100.0%		

**EXHIBIT B**  
**TOTAL ENDOWMENT FUNDS**  
**BOOK AND MARKET VALUES — FIFTEEN YEARS**

<u>June 30</u>	<u>Book Value</u>	<u>Market Value</u>
2000 .....	\$ 320,593,566	\$ 361,744,807
1999 .....	305,787,053	341,930,270
1998 .....	269,587,590	318,742,470
1997 .....	238,392,953	287,470,493
1996 .....	213,010,338	246,972,200
1995 .....	195,155,349	208,994,850
1994 .....	182,320,138	183,994,850
1993 .....	165,555,199	176,575,264
1992 .....	147,731,304	156,848,760
1991 .....	137,437,094	144,320,926
1990 .....	125,527,455	137,348,036
1989 .....	116,148,346	126,259,859
1988 .....	109,420,662	114,229,517
1987 .....	104,470,485	115,324,115
1986 .....	77,591,238	100,855,926
1985 .....	63,326,326	74,107,190



**EXHIBIT C**  
**ENDOWMENT FUNDS UNDER MANAGEMENT**  
**AVERAGE ANNUAL COMPOUND RETURNS**  
 (for periods ending June 30, 2000)

	<u>1 Year</u>	<u>3 Years</u>	<u>5 Years</u>	<u>10 Years</u>
Trinity				
Equities .....	9.2%	12.6%	16.3%	15.9%
Bonds .....	2.9	5.6	7.0	9.7
Totals .....	8.5	11.3	14.2	12.5
S&P 500 .....	7.2	19.7	23.8	17.8
Lehman Brothers .....				
Aggregate Bond Index .....	4.6	6.0	6.3	7.8

**EXHIBIT D**  
**STATISTICAL REVIEW — ENDOWMENT**  
**1975 - 2000**

	<u>1975</u>	<u>1980</u>	<u>1985</u>	<u>1990</u>	<u>1995</u>	<u>2000</u>
Market Value (\$000) .....	29,753	42,992	74,107	137,348	208,306	361,745
Gifts & additions to endowment (\$000) ....	738	2,731	717	4,376	4,678	10,567
Spending from endowment (\$000) .....	1,685	2,803	3,757	6,102	8,313	16,915
Endowment per student - market (\$) .....	17,345	25,097	41,331	69,237	117,621	184,941
Endowment spending per student (\$) .....	983	1,636	2,095	3,366	4,694	8,648
Unit market value (\$) .....	13.12	14.97	22.48	31.44	41.52	63.42
Earnings per unit (\$) .....	.76	1.02	1.17	1.74	1.70	2.46
Distribution per unit (\$) .....	.73	.98	1.11	1.61	1.57	2.21

**EXHIBIT D-1**  
**STATISTICAL REVIEW — ENDOWMENT**  
**1995 - 2000**

	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>
Market Value (\$000) .....	208,306	246,972	287,470	318,743	341,930	361,745
Gifts & additions to endowment (\$000) ....	4,678	2,726	1,800	8,853	4,322	10,567
Spending from endowment (\$000) .....	8,313	8,851	12,237	12,961	14,919	16,915
Endowment per student - market (\$) .....	117,621	137,589	155,895	172,760	178,927	184,941
Endowment spending per student (\$) .....	4,694	4,930	6,636	7,025	7,807	8,648
Unit market value (\$) .....	41.52	46.37	54.04	59.14	61.97	63.42
Earnings per unit (\$) .....	1.70	1.90	1.78	1.86	2.26	2.46
Distribution per unit (\$) .....	1.57	1.75	1.65	1.70	2.03	2.21







**EXHIBIT E**  
**ENDOWMENT FUNDS & APPLICATION OF INCOME THEREON**  
**for the year ended June 30, 2000**

	<u>7/1/99</u>	<u>Additions and Transfers</u>
<b>Consolidated:</b>		
Chapel .....	\$ 692,491	\$
Fellowships .....	1,079,106	108,813
General Purposes .....	12,335,500	36,995
Instruction .....	37,297,629	3,671,996
Library .....	3,209,885	120,220
Watkinson Library .....	1,739,341	
Prizes .....	966,279	80,520
Scholarship .....	20,932,382	4,182,211
Other Purposes .....	6,894,858	289,894
Total Consolidated .....	<u>85,147,470</u>	<u>8,490,648</u>
<b>Funds Functioning:</b>		
Chapel .....	19,382	1,000,000
General Purposes .....	7,448,289	(33,619)
Instruction .....	1,587,034	148,520
Library .....	591,296	(13,552)
Watkinson Library .....	142,403	
Scholarship .....	2,110,807	
Other Purposes .....	1,385,771	51,100
Total Funds Functioning .....	<u>13,284,982</u>	<u>1,152,449</u>
<b>Reserve Fund:</b>		
General Investment Reserve -a) .....	200,861,221	5,130,788
<b>Separately Invested:</b> .....	4,330,736	2,195,271
<b>Funds Held In Trust By Others:</b> .....		
Total .....	<u>\$ 303,624,409</u>	<u>\$ 16,969,156</u>

-a) The College distributes earnings on this fund to consolidated endowment and funds functioning as endowment in the same proportion as the earnings for each individual fund.

-b) Restricted Funds .....	\$ 1,395,918
Loan Funds .....	113,821
	<u>\$ 1,509,739</u>

## Exhibit E, continued

<u>6/30/00</u>	<u>Income Received</u>	<u>Income Expended</u>	<u>Income to Principal of Funds</u>	<u>Income to Other Funds (b)</u>
\$ 692,491	\$ 65,860	\$ 65,860	\$	\$
1,187,919	121,313	12,500	108,813	
12,372,495	1,857,793	1,845,860	11,933	
40,969,624	4,599,617	3,123,260	882,852	593,505
3,330,104	570,485	449,673	1,441	119,371
1,739,341	128,782			128,782
1,046,799	106,457	4,047	75,690	26,719
25,114,592	2,510,353	2,407,094	80,338	22,921
7,184,752	576,088	113,412	74,700	387,976
<u>93,638,119</u>	<u>10,536,747</u>	<u>8,021,706</u>	<u>1,235,767</u>	<u>1,279,275</u>
1,019,382	11,433	9,538		1,895
7,414,670	1,656,389	1,656,389		
1,735,553	119,344	9,893	21,420	88,031
577,744	83,604	83,604		
142,403	18,390			18,390
2,110,807	215,601	215,601		
1,436,871	263,351	131,196	14,280	117,875
<u>14,437,431</u>	<u>2,368,112</u>	<u>2,106,221</u>	<u>35,700</u>	<u>226,190</u>
205,992,009				
6,526,007	196,864	196,864		
	470,235	465,961		4,274
<u>\$ 320,593,566</u>	<u>\$ 13,571,958</u>	<u>\$ 10,790,752</u>	<u>\$ 1,271,467</u>	<u>\$ 1,509,739</u>



## EXHIBIT F Description of Endowment Funds

**Principal Amount  
June 30, 2000**

### CHAPEL

***Funds Consolidated for Investment Purposes:***

MOLLY LAIRD DOWNS (1954) .....	\$ 6,500
Gift of Mrs. Ellason Downs of Wilmington, Delaware. Income to be used in support of the Chaplaincy at Trinity College.	
GENERAL CHAPLAINCY (1957) .....	3,005
Gifts received during the Program of Progress Campaign of 1955-1958.	
WILLIAM CHAPIN HILL (1923) .....	1,000
Gift of an anonymous donor in memory of William Chapin Hill, 1893.	
MATHER CHAPEL (1936) .....	2,000
Gift of William G. Mather, 1877, of Cleveland, Ohio, Trustee of the College from 1909 to 1951. Income is for the maintenance and conduct of services in Mather Chapel.	
THE REV. JOHN HENRY McCrackan (1987) .....	674,986
Trust established by Lawson Purdy, 1884, of Port Washington, New York, in honor of the Rev. McCrackan, 1882, brother-in-law of Mr. Purdy. Mr. Purdy served as Trustee of the College from 1933 to 1959.	
TRINITY CHURCH CHAPLAINCY (1956) .....	5,000
Gift of Trinity Church, New York City, to support the salary of the College Chaplain.	

***Funds Functioning as Endowment:***

WALTER J. RILEY and ELEANOR WARD RILEY (2000) .....	1,000,000
Bequests of Walter J. Riley '26 and Eleanor Ward Riley. Income to be used for maintenance and repair of the Chapel. At the discretion of the Trustees of Trinity College, principal may be spent for major repairs, renovations or additions to the Chapel.	
THE REV. J. MOULTON THOMAS (1986) .....	19,382
Donations to, and accumulated income of, the "Thomas Restricted Fund" originally intended for a chapel lounge. The Rev. Thomas served as Chaplain from 1956 to 1964. Income is to support the work and purposes of the Chapel and the Chaplaincy.	



**FELLOWSHIPS**

***Funds Consolidated for Investment Purposes:***

H. E. RUSSELL (1893) .....	\$ 494,589
Bequest of Henry E. Russell of New York City. Income to award a fellowship to a graduate of Trinity College as chosen by the faculty, each award for a term of two years of graduate study. Income not used for fellowship purposes is added to the principal of the fund.	
W. H. RUSSELL (1927) .....	219,911
Bequest of William H. Russell of Los Angeles. Income to award a fellowship to a graduate of Trinity College as chosen by the faculty, each award for a term of two years of graduate study. Income not used for fellowship purposes is added to the principal of the fund.	
MARY A. TERRY (1905) .....	473,419
Bequest of Miss Mary A. Terry of Hartford. Income to award a fellowship to a graduate of the College for further study, as appointed by the President. Income not used for fellowship purposes is added to the principal of the fund.	

**GENERAL PURPOSES**

***Funds Consolidated for Investment Purposes:***

NATHANIEL K. and MILDRED C. ALLISON (1983) .....	21,397
Bequest of Mildred C. Allison of Granby. Mr. Allison was a member of the Class of 1931.	
ALUMNI TRUST (1885) .....	59,935
Gift of the Alumni Association, originally for the endowment of the President's salary. Additional alumni gifts received in 1916 and 1917 were added to this fund. On consent of the alumni in 1927, income is now used for general purposes.	
ANONYMOUS (1984) .....	20,000
Gift of an anonymous donor.	
ANONYMOUS #2 (1994) .....	2,048,794
Gift of an anonymous donor.	
GEORGE E. and WILLIAM L. BEERS (1957) .....	11,562
Gifts of Henry S. Beers, '18, of Glastonbury, Trustee of the College from 1952 until his death in 1981.	
HENRY S. BEERS (1965) .....	35,277
Principal value of a matured life income fund given by Henry S. Beers, '18, of Glastonbury, Trustee of the College from 1952 until his death in 1981. Fund was listed anonymously prior to Mr. Beers' death.	
THOMAS SPRANGER BRADLEY (1965) .....	20,927
Bequest of Miss Emma Frederica Bradley of Glendora, California, in memory of her brother, a member of the Class of 1923.	



**General Purposes**Exhibit F, *continued*

JOHN BRAINARD FAMILY FUND(1910) .....	\$ 6,000
Bequest of the Rev. John Brainard, 1851, of Auburn, New York. The principal of the Jane B. Brainard fund was added in 1991.	
MORGAN B. BRAINARD (1958) .....	19,025
Bequest of Morgan B. Brainard, Hon. '32, of Hartford, augmented by memorial gifts from members of his family.	
CLIFTON C. BRAINERD (1975) .....	18,379
Bequest of Clifton C. Brainerd, '06, of Hartford.	
JOSEPH and ORR BUFFINGTON MEMORIAL (1955) .....	4,093
Bequest of Mrs. Fanny M. Dravo of Pittsburgh, in memory of her uncles, Joseph Buffington, 1875, Hon. 1890, Trustee of the College from 1900 to 1947, and Orr Buffington, 1879.	
LENA A. BURWELL (1953) .....	10,000
Bequest of Lena A. Burwell of West Hartford.	
EDMUND S. CARR (1973) .....	36,034
Bequest and principal value of a matured life income fund established by Edmund Samuel Carr, '05, of Salisbury.	
HAROLD N. CHANDLER (1963) .....	5,000
Bequest of Mrs. Elizabeth B. Chandler of West Hartford. Mr. Chandler was a member of the Class of 1909.	
MARCH FREDERICK CHASE (1966) .....	1,000
Gift of Frederick C. Hinkel, Jr., '06, Hon. '47, of Islip, New York. Mr. Chase was a member of the Class of 1897.	
CLASS OF 1870 (1916) .....	4,154
Gifts from members of the Class of 1870. In 1933 the Trustees voted to add to this fund the bequest of Dr. Flavel Sweeten Luther, 1870, President of the College from 1904 to 1919.	
JOHN K. CLEMENT (1989) .....	12,634
Bequest of John K. Clement, 1900, of Harrisburg, Pennsylvania.	
MILDRED CORSON COOK (1959) .....	205,300
Gifts and bequest of John R. Cook, '10, of Hartford, Trustee of the College from 1948 to 1967, in memory of his wife.	
WILLIAM E. and F. RANDOLPH CURTIS (1947) .....	10,000
Bequest of Miss Elizabeth Curtis of New York City, in memory of her father, William Edmond Curtis, 1843, Hon. 1862, Trustee of the College from 1857 to 1880, and her two brothers, William Edmond Curtis, 1875, MA 1878, Hon. 1902, Trustee of the College from 1886 to 1923, and F. Randolph Curtis, 1880.	
WILLIAM EDMOND CURTIS (1923) .....	50,000
Bequest of William Edmond Curtis, 1875, MA 1878, Hon. 1902, Trustee of the College from 1886 to 1923, in memory of his father, William Edmond Curtis, 1843, Hon. 1862, Trustee of the College from 1857 to 1880.	



W. REDMOND CURTIS (1974) .....	\$ 10,000
Bequest of Ethel H. Curtis of Point Pleasant Beach, New Jersey. Mr. Curtis was a member of the Class of 1912.	
THE REV. LLEWELLYN DIPLOCK (1972) .....	2,224
Bequest of Arthur Hosmer Huse of Camden, Maine, in memory of the Rev. Llewellyn Diplock, '29.	
JOSEPH H. EHLERS (1990) .....	27,518
Bequest of Joseph H. Ehlers, '14, of Washington, D.C. Income to be returned to principal until 2014 when the fund is to be turned over to the College as a gift from the Classes of 1914 and 2014. Mr. Ehlers also bequeathed to the College various Chinese artifacts.	
REGINALD H. ELLIS (1959) .....	24,675
Bequest of Reginald H. Ellis, '24, of Brooklyn, New York.	
JOHN O. ENDERS (1958) .....	26,000
Bequest of John O. Enders of West Hartford. Fund increased by a gift from his daughter, Mrs. Elvia Enders Richards of Waterford, Connecticut.	
ENSIGN-BICKFORD (1956) .....	10,000
Gift of the Ensign-Bickford Foundation, Inc. of Simsbury.	
SARAH M. FERGUSON (1915) .....	5,310
Bequest of Miss Sarah M. Ferguson of Stamford.	
GEORGE H. FITTS (1925) .....	10,000
Bequest of George H. Fitts of Willimantic.	
THOMAS F. FLANAGAN (1960) .....	5,000
Bequest of Thomas F. Flanagan, '12, of Harrison, New York, Trustee of the College from 1950 to 1960.	
GEORGE W. FLYNN (1962) .....	10,000
Bequest of George W. Flynn of Hartford.	
MARGARET L. FULLER (1995) .....	20,000
Gift of the Margaret L. Fuller Memorial Trust. Mrs. Fuller was the mother of Henry M. Fuller, Class of 1938.	
FRANK P. FURLONG (1946) .....	10,000
Bequest of Frank P. Furlong of Hartford.	
BERNADINE D. GALE (1955) .....	250,000
Bequest of Philip B. Gale, Hon. '40, of Bloomfield.	
GEORGE S. GILMAN (1986) .....	1,073,235
Bequest of George H. Gilman, Jr. of Hartford, in memory of his grandfather, George S. Gilman, 1847. George H. Gilman, Jr. served as Trustee of the Watkinson Library from 1979 until his death in 1985.	



**General Purposes**Exhibit F, *continued*

JAMES J. GOODWIN (1915) .....	\$ 25,378
Bequest of James J. Goodwin, Hon. '10, of Hartford, Trustee of the College from 1870 to 1878.	
HOWARD GREENLEY (1956) .....	5,000
Bequest of Howard Greenley, 1894, of Middlebury, Vermont.	
CHARLES WELLES GROSS (1957) .....	5,000
Bequest of Charles W. Gross, Hon. '39, of Hartford.	
WILLIAM HAMERSLEY (1924) .....	5,000
Bequest of Mrs. Jane A. Hamersley of Hartford, in memory of her husband, the Hon. William Hamersley, 1858, Trustee of the College from 1884 to 1920.	
JUDGE WILLIAM and WILLIAM JAMES HAMERSLEY (1965) .....	7,150
Gift of Emily C. Hamersley Scranton of Hartford, and Jane Hamersley Wright of West Hartford.	
THOMAS C. HENRY (1989) .....	5,000
Gift of the James J. Henry Charitable Trust on behalf of James J. Henry (deceased) and Margaret R. Henry, parents of Thomas C. Henry, deceased member of the Class of 1966.	
HILLSDALE FUND, INCORPORATED (1978) .....	10,000
Gift of the Hillsdale Fund, Inc. of Greensboro, North Carolina.	
FREDERICK C. HINKEL (1975) .....	4,000
Bequest of Frederick C. Hinkel, Jr., '06, Hon. '47, of Islip, New York, in memory of his father.	
FREDERICK and MAUDE HINKEL (1958) .....	12,359
Gifts of Frederick C. Hinkel, Jr., '06, Hon. '47, and Mrs. Hinkel of Islip, New York. Income to be added to principal until June 30, 2008 and then used in any manner deemed appropriate by the Trustees.	
GEORGE D. and GRACE H. HOWELL (1909) .....	28,654
Gift of George D. Howell, 1882, of Uniontown, Pennsylvania.	
WALTER A. JAMIESON (1960) .....	13,413
Bequest of Walter A. Jamieson, '12, Hon. '41, of Indianapolis, Indiana.	
GEORGE A. JARVIS (1893) .....	54,977
Bequest of George A. Jarvis of Brooklyn, New York.	
DAVID H. and REBECCA B. JOHNSON (1901) .....	20,000
Bequest of Miss Mary Beach Tousey of New York City, in memory of her aunt and uncle.	
GRENVILLE KANE (1949) .....	25,000
Gift of the George F. Baker Trust of New York City to the Trinity College 125th Anniversary Development Program in memory of Grenville Kane, 1875, Trustee of the College from 1925 to 1931.	



HENRY and WALTER KENEY (1891) .....	\$ 52,979
Gift of Henry Keney and Mary J. Keney (Mrs. Walter) of Hartford. Fund increased by bequest of Henry Keney in 1894.	
MARY J. KENEY (1895) .....	32,195
Bequest of Mary J. (Mrs. Walter) Keney of Hartford.	
CHARLES R. KING (1901) .....	1,000
Gift of Dr. Charles R. King, Hon. 1897, of Andalusia, Pennsylvania.	
SEBASTIAN S. KRESGE (1950) .....	15,000
Gift of The Kresge Foundation of Detroit, Michigan to the Trinity College 125th Anniversary Development Program.	
JAMES IVERS and SUSAN KIDDER LEWIS (1971) .....	2,336,613
Bequest of Charles A. Lewis, 1893, of Atlantic City, New Jersey.	
KENNETH A. LINN (1992) .....	795,413
Proceeds of a unitrust established by Kenneth Allen Linn '30, of Westfield, New Jersey.	
EDWARD H. LORENZ (1958) .....	24,438
Bequest of Edward H. Lorenz, '02, Hon. '50, of West Hartford.	
WILBUR W. LYNCH (1962) .....	5,423
Bequest of Mrs. Frank R. Lynch of Bronx, New York, in memory of her son, Wilbur W. Lynch, '37.	
HAROLD F. MANIERRE (1992) .....	45,870
Bequest of Howard F. Manierre '27 of East Hartford.	
ANNA ROSALIE MANSFIELD (1934) .....	3,108
Bequest of Burton Mansfield, Hon. 1878, of New Haven, in memory of his wife.	
STANLEY FIELD MARR (1999) .....	20,562
Proceeds of the Marr Charity Trust Fund.	
WILLIAM G. MATHER (1937) .....	240,000
Gift and bequest of William G. Mather, 1877, of Cleveland, Ohio, Trustee of the College from 1909 to 1951.	
PHILIP JAMES MCCOOK (1964) .....	5,000
Bequest of Philip J. McCook, 1895, Hon. '20, of New York City, Trustee of the College from 1927 to 1962.	
JANET McPHERSON (1983) .....	546,959
Proceeds received on termination of a unitrust established by Donald A. McPherson, '32, of Kula, Hawaii. Income is for general purposes of the College with priority for scholarships and faculty salaries.	



**General Purposes**Exhibit F, *continued*

MEMORIAL (1938) .....	\$ 221,602
Established by vote of the Trustees to receive undesignated legacies and gifts of less than \$25,000 in memory of alumni and friends. A bequest from Jacob Humphrey Greene, 1891, initiated this fund. In 1951 the Trustees voted to transfer the \$69,385.62 principal of the Hartford Endowment Fund to the Memorial Fund to consolidate the two funds.	
MEMORIAL II (1991) .....	20,298
Consolidation, for efficient accounting purposes, of the following small funds: Robert McClelland Brady, Naaman Cohen, Joseph V. Fay, Jr., Charles Vaughan Ferguson, J. Douglas Gay, Philip L. Goodwin, Bertha L. Guett, Constance Willard Huntington, Henry L. G. Meyer, Horace North, Solomon Stoddard, and James Remsen Strong. These funds were initially given or bequeathed to the College as general purpose funds and were under the 1991 \$5,000 minimum for an endowment.	
EDWARD MILLIGAN (1938) .....	5,000
Bequest of Edward Milligan, Hon. '21, of Hartford, Trustee of the College from 1925 to 1937.	
OWEN MORGAN (1965) .....	49,306
Bequest of Mrs. Emily Tenney Morgan of West Hartford, in memory of her husband, Owen Morgan, '06, Trustee of the College from 1927 to 1948, and Treasurer of the College from 1939 to 1947.	
THE CHARLES STEWART MOTT FOUNDATION (1972) .....	62,725
Gift of the Charles Stewart Mott Foundation.	
MARY ROSE NORWOOD (1966) .....	30,985
Bequest of Miss Mary Rose Norwood of Washington, D.C.	
REMSEN B. OGILBY (1956) .....	6,000
Gift of Mrs. Clarence H. Wickham of Hartford, and bequest of Mrs. R. B. Ogilby, in memory of Remsen B. Ogilby, President of the College from 1920 to 1943.	
ARLINE FINNEY OUTLAND (1957) .....	5,684
Bequest of Mrs. Arline Finney Outland of Hartford.	
MAY ROCKWELL PAGE (1960) .....	43,688
Bequest of Mrs. May Rockwell Page of Bristol.	
OGLE TAYLOE PAINE (1958) .....	5,000
Bequest of Mrs. Marguerite H. Paine of Rye, New York. Mr. Paine was a member of the Class of 1896.	
CLARENCE I. PENN (1974) .....	40,556
Bequest of Clarence I. Penn, '12, of New York City. Income to be added to the principal of the Memorial Fund in the General Purposes section of Consolidated Endowment.	



Exhibit F, *continued***General Purposes**

HENRIETTA. PERRY (1890) .....	\$ 8,000
Gift of Mrs. Henrietta Perry of Southport.	
PORTER MEMORIAL (1948) .....	25,000
Bequest of Mrs. Eliza W. Valentine of New York City, formerly of Hartford, niece of Harriet Porter.	
OLIVER H. RAFTERY (1987) .....	5,000
Bequest of Oliver H. Raftery, 1873, of Portland.	
ROBERT A. REYNOLDS (1992) .....	6,063
Proceeds of a matured life income fund from Robert A. Reynolds, M.D. '22, of West Hartford.	
A. LEO and EDNA C. RICCI (1973) .....	100,000
Gift of A. Leo Ricci, '25, of Meriden.	
ANTHONY J. and MARIAN A. RICH (1995) .....	99,902
Distributions received from the unitrust of Anthony J. Rich '24 and the estate of Marian A. Rich.	
THE RT. REV. LAURISTON L. SCAIFE (1973) .....	6,373
Gift of Mrs. Scaife of Buffalo, New York, as a memorial to her husband, the Rt. Rev. Lauriston L. Scaife, '31.	
DAVID and CELIA SHENKER (1999) .....	25,838
Proceeds of a charitable gift annuity from Benjamin M. Shenker, M.D. '34.	
CHARLES N. SHEPARD (1989) .....	155,725
Bequest of Katherine Shepard of Bristol, in memory of her father, Charles N. Shepard, 1891, MS 1894, Hon. '37.	
LANDAFF STRONG (1991) .....	2,718,216
Bequest of Charles H. Strong of Erie, Pennsylvania. The fund was established in honor of Landaff Strong, a member of the Class of 1842.	
FRANK C. SUMNER (1927) .....	50,000
Bequest of Frank C. Sumner, Hon. '11, of Hartford, Trustee of the College from 1918 to 1924.	
ADA LOUISE TAYLOR (1958) .....	53,199
Bequest of Miss Ada Louise Taylor of Hartford.	
CHESTER D. THOMPSON (1965) .....	9,656
Gifts of Mrs. Thompson of West Hartford, as a memorial to her husband, Chester D. Thompson, '15.	
ELLSWORTH M. TRACY (1994) .....	5,000
Bequest of Ellsworth M. Tracy of Concord, New Hampshire.	
MARY B. WALTON (1975) .....	5,000
Gift of A. Henry Moses, '28, of West Hartford, in memory of his aunt. Mr. Moses served as Trustee of the College from 1942 until his death in 1978.	



**General Purposes**Exhibit F, *continued*

ELIOT L. WARD (1963) .....	\$ 5,554
Bequest of Eliot L. Ward, '13, of New York City.	
FRANCIS E. WATERMAN (1948) .....	5,000
Bequest of Francis E. Waterman, '01, of Hartford.	
ERNEST T. WEIR (1949) .....	25,427
Gift of Ernest T. Weir, Hon. '36, of Pittsburgh, Pennsylvania.	
JAMES M. WIEGMAN (1995) .....	20,000
Bequest of Joseph M. Wiegman, Class of 1957.	
FRANK L. WILCOX (1909) .....	28,136
Gift of Frank Langdon Wilcox, 1880, of Berlin, Trustee of the College from 1905 to 1932.	
FRANK D. WOODRUFF (1948) .....	37,766
Bequest of Frank D. Woodruff, 1883, of New York City.	
CHARLES G. WOODWARD (1950) .....	35,000
Bequest of Charles Guilford Woodward, 1898, of Hartford, Trustee of the College from 1917 to 1950.	
JOHN H. YEOMANS (1995) .....	17,833
Bequest of John H. Yeomans '24.	
ANDREW MURRAY YOUNG (1928) .....	5,000
Bequest of Andrew M. Young, 1882, of New York City.	

**Funds Functioning as Endowment:**

WARD J. ATWOOD (1967) .....	13,713
Bequest of Ward J. Atwood of Hartford.	
FREDERICK A. BALCH (1964) .....	127,116
Bequest of Frederick A. Balch, 1898, of Clearwater, Florida.	
EDWIN and ANNA P. BARTON (1989) .....	51,144
Distribution of the Anna P. Barton Trust of Bloomsburg, Pennsylvania. Mr. Barton was a member of the Class of 1914.	
MICHAEL C. BECKANSTIN (1973) .....	5,000
Bequest of Michael C. Beckanstin of West Hartford.	
ARCHER W. BEDELL (1979) .....	373,919
Bequest of Florence L. Bedell of St. Paul, Minnesota. Mr. Bedell was a member of the Class of 1908.	
CHARLES H. BLAKE (1983) .....	100,000
Bequest of Dr. Charles H. Blake of Hillsborough, North Carolina.	
CLIFTON M. BOCKSTOCE (1975) .....	31,552
Bequest of Clifton M. Bockstoce '25 of West Hartford, Vice President of Finance and Treasurer of the College from July 1974 until his death in March 1975.	



FRANCIS BOYER (1973) .....	\$ 524,749
Bequest of Francis Boyer, Hon. '61, of Philadelphia, PA.	
JOHN FRANCIS BOYER (1966) .....	4,013
Gift of Francis Boyer, Hon. '61, of Philadelphia in memory of his son who was a member of the Class of 1953.	
JAMES RAND BRAINERD (1971) .....	1,148
Bequest of Mary R. Lyman of Portland, in honor of her son, James R. Brainerd, '50, and his wife, Margaret Warren Brainerd.	
IDA SCHMIDT and KARL F. BROWN (1984) .....	126,502
Proceeds received on termination of a unitrust established by Karl F. Brown of West Hartford. This bequest is supplemental to an unrestricted bequest received in 1977.	
STEPHEN M. BUCKINGHAM (1888) .....	50,000
Bequest of Stephen M. Buckingham of Poughkeepsie, New York.	
MARJORIE S. CALDWELL (1978) .....	40,000
Bequest of Marjorie S. Caldwell of West Hartford.	
CAMPAIGN FOR TRINITY VALUES (1979) .....	553,403
Established by vote of the Trustees for general purpose contributions to the Campaign for Trinity Values (1975-1978).	
GEORGE C. CAPEN (1978) .....	28,470
Bequest of George C. Capen, '10, of West Hartford, Trustee of the College from 1945 to 1951.	
KENNETH B. CASE (1979) .....	15,000
Bequest of Kenneth B. Case, '13, of Springfield, Massachusetts.	
ROBERT S. and HELEN R. CASEY (1982) .....	5,000
Bequest of Robert S. Casey, '19, of Madison, Iowa.	
CLASS OF 1936 (1982) .....	25,662
Gifts received from members of the Class of 1936.	
RONALD J. CONDON (1989) .....	10,000
Bequest of Inez M. Condon of Davenport, New York. Mr. Condon was a member of the Class of 1928.	
MORTON S. CREHORE (1972) .....	5,943
Bequest of Morton S. Crehore, '14, of Falmouth, Massachusetts.	
JOHN A. DANDO (1989) .....	25,856
Bequest of John A. Dando of Glastonbury. Professor Dando was a member of the English Department at Trinity from 1950 to 1987.	
GEORGE A. and FRED A. DRIEU (1973) .....	31,232
Bequest of George A. Drieu of West Hartford.	



**General Purposes**Exhibit F, *continued*

ROBERT J. FAGAN (1967) .....	\$ 18,878
Bequest of Robert J. Fagan, 1900, of Hartford.	
EVERETT M. FAIRBANKS (1984) .....	10,000
Bequest of Everett M. Fairbanks, '13, of West Hartford.	
FLINT RIVER ESTATE (1980) .....	100,295
Proceeds from sale of Flint River Estate property in Jamaica which was given to the College in 1979 by Milner Watt Thom of Washington, Helen Thom Edwards of Illinois, and Christine Thom Hobbs of Massachusetts.	
KATHRYN W. FLYNN (1983) .....	10,000
Bequest of Kathryn W. Flynn of West Hartford.	
ARTHUR FOOTE (1984) .....	89,136
Remainder distribution of the Kate Foote Trust. Mr. Foote was awarded an Honorary Doctor of Music Degree by Trinity in 1919.	
FORD FOUNDATION FACULTY (1956) .....	1,048,642
Gifts of the Ford Foundation of New York City for the increase and support of faculty salaries.	
GEORGE S. and JUDITH M. FRANCIS (1983) .....	39,621
Bequest of Judith M. Francis of West Hartford. Mr. Francis was a member of the Class of 1910.	
JOHN G. FRANCOMBE (1991) .....	12,318
Bequest of John G. Franccombe '39 of Grosse Pointe, Michigan.	
GENERAL (1949) .....	42,948
Established by vote of the Trustees for gifts made to the College for general purposes, both as to principal and income, and for which a separate fund is not to be established in the name of the donor.	
CORNELIA C. GILBERT (1989) .....	10,000
Bequest of Cornelia C. Gilbert of West Hartford.	
PHYLLIS AMDUR GOLUB (1971) .....	1,000
Bequest of Phyllis Amdur Golub of New Rochelle, New York, mother of Robert Golub '66.	
OSWALD B. GRAHAM (1983) .....	23,735
Bequest of Margaret C. Graham of West Haven. Mr. Graham was a member of the Class of 1932.	
WALTER H. and VIRGINIA GRAY (1995) .....	39,653
Proceeds of a matured life income fund from former Trustees Walter H. and Virginia Gray.	
GERTRUDE M. and GEORGE W. GUILLARD (1981) .....	58,310
Bequest of Gertrude M. Guillard of Wethersfield. Mr. Guillard was a member of the Class of 1925.	



ALBERT CHURCH HAMLIN (1942) .....	\$ 201,709
Bequest of Albert C. Hamlin, 1887, of Pasadena, California.	
ALICE C. HARRISON (1984) .....	10,000
Bequest of Alice C. Harrison of Pittsburgh, Pennsylvania, mother of Walter Lee Harrison '68.	
CHARLOTTE J. HILLYER (1924) .....	5,000
Bequest of Mrs. Charlotte J. Hillyer of Hartford.	
CHARLES G. JACKSON (1987) .....	27,011
Principal value of a matured life income fund given by Charles G. Jackson, M. D., '28, of Bronxville, New York.	
MARY VAN NEST JACKSON (1916) .....	10,388
Bequest of Mrs. Mary Van Nest Jackson of New York City.	
SAMUEL G. JARVIS (1979) .....	154,613
Bequest of Edna C. Jarvis of Holden, Massachusetts. Mr. Jarvis was a member of the Class of 1919.	
FRANK L. JOHNSON (1984) .....	11,006
Bequest of Frank L. Johnson, '17, of Newtown.	
ALLEN NORTHEY JONES (1984) .....	204,991
Proceeds of a remainder trust established by Ruth Ogg, MA '60, of Woodhaven, New York. Mr. Jones was a member of the Class of 1917, MA '20, was awarded an Honorary degree in memoriam in 1958 and served as Trustee of the College from 1933 until his death in 1958.	
ROBERT C. and LEONICE M. KNOX (1993) .....	324,155
Bequest of Robert C. Knox, Jr. of West Hartford.	
ALBERT M. KOHN (1966) .....	5,000
Bequest of Albert M. Kohn of Hartford.	
ROBERT S. LINDSAY (1971) .....	8,900
Bequest of Robert S. Lindsay, '26, of East Hartford.	
JOHN A. MASON (1964) .....	11,400
Gifts of John A. Mason, '34, of West Chatham, Massachusetts, a valued member of the Trinity administration for many years.	
WILLIAM G. MATHER (1936) .....	632,769
Established by vote of the Trustees in 1977, upon recommendation of the College's attorneys and accountants, to reclassify and transfer part of the William G. Mather Fund in the General Purposes Section of Consolidated Endowment to the William G. Mather Fund in the General Purposes Section of Funds Functioning as Endowment to give the College greater flexibility in using the funds for the benefit of the College.	



**General Purposes**Exhibit F, *continued*

WILLIAM F. McELROY (1976) .....	\$ 16,972
Bequest of William F. McElroy, '10, of Bedford, New Hampshire.	
EDWARD G. McKAY (1983) .....	23,439
Bequest of Edward G. McKay, '17, of Norwich.	
DONALD L. McLAGAN (1979) .....	100,000
Gift of Donald L. McLagan, '64, of Sudbury, Massachusetts, presently serving as a Trustee of the College.	
MEMORIAL (1938) .....	50,388
Established by vote of the Trustees in 1977, upon recommendation of the College's attorneys and accountants, to reclassify and transfer part of the Memorial Fund in the General Purposes Section of Consolidated Endowment (\$15,000) to the General Purposes Section of Funds Functioning as Endowment to give the College greater flexibility in using unrestricted gifts for the benefit of the College.	
MEMORIAL II (1991) .....	13,816
Consolidation, for efficient accounting purposes, of the following small funds: Leonard Adkins, William S. Buchanan, John Charles Bulkeley, William J. Cahill, John M. Parker, and The Very Reverend Paul Roberts. These funds were initially given or bequeathed to the College as general purpose funds and were under the 1991 \$5,000 minimum for an endowment.	
CHARLES E. MERRILL TRUST (1974) .....	52,888
Gift of The Charles E. Merrill Trust.	
WILFORD P. MILLER (1981) .....	37,010
Bequest of Wilford P. Miller, '22, of Bloomfield.	
SAMUEL B. MITCHELL (1979) .....	10,320
Bequest of Gladys B. Mitchell of North Plainfield, New Jersey. Mr. Mitchell was a member of the Class of 1885.	
WILLIAM S. MORGAN (1979) .....	109,256
Proceeds received on termination of unitrust fund created by William S. Morgan, '39, of West Hartford.	
J. OLIVER MORRIS (1961) .....	503,267
Bequest of Katherine Morris of Albany, New York, in memory of her husband, a member of the Class of 1908.	
DANIEL G. MORTON (1980) .....	7,053
Principal value of matured life income fund given by Dr. Daniel G. Morton, '24, of Beverly Hills, California.	
WALTER P. MURPHY (1943) .....	100,000
Bequest of Walter Patten Murphy, Hon. '33, of Lake Bluff, Illinois.	
CHARLES H. NORTHAM (1881) .....	108,556
Bequest of Col. Charles H. Northam of Hartford, Trustee of the College from 1869 to 1881.	



125th ANNIVERSARY DEVELOPMENT PROGRAM (1947) .....	\$ 72,600
Established by vote of the Trustees for general endowment purpose contributions to the 125th Anniversary campaign (1946-1948).	
DWIGHT W. PARDEE (1895) .....	25,000
Bequest of Dwight W. Pardee, 1840, of Hartford, Trustee of the College from 1872 to 1893.	
HENRY A. PERKINS (1960) .....	14,133
Bequest of Henry Augustus Perkins, Hon. '20, Jarvis Professor of Physics, Emeritus, and acting President of the College, 1915-16 and 1919-20.	
SUSIE GRAHAM REEVES (1968) .....	5,000
Bequest of Susie Graham Reeves of Summit, New Jersey.	
THOMAS W. RUSSELL (1969) .....	170,225
Bequest of Thomas W. Russell of West Hartford.	
ROBERT H. SCHUTZ (1991) .....	10,000
Bequest of Robert H. Schutz of West Hartford in memory of his father, Robert H. Schutz 1889.	
CHARLES SCOTT (1894) .....	10,175
Bequest of Charles Scott of Washington, D.C., formerly of Waterbury.	
CHARLES T. SENAY (1985) .....	40,713
Principal value of matured growth income fund given by Ellen Brent Senay of Atlanta, Georgia. Mr. Senay was a member of the Class of 1914.	
BARCLAY SHAW (1972) .....	5,936
Bequest of Barclay Shaw, '35, of Mount Kisco, New York, Trustee of the College from 1957 until his death in 1972. Fund increased by memorial gifts from family and friends.	
CLARENCE S. SHERWOOD (1966) .....	9,342
Bequest of Clarence S. Sherwood, '09, of Hartford.	
JOHN SABINE SMITH (1948) .....	16,112
Bequest of John Sabine Smith, 1863, Trustee of the College from 1894 to 1900.	
LLOYD E. SMITH (1973) .....	8,301
Principal value of matured life income fund given by Lloyd E. Smith, '23, of Racine, Wisconsin.	
HONORA E. and HERBERT E. SNOW (1981) .....	164,929
Bequest of Honora E. Snow of North Fort Myers, Florida. Mr. Snow was a member of the Class of 1930.	
FREDERICK R. SPITZER (1973) .....	5,145
Principal value of matured life income fund given by Frederick R. Spitzer, '40, of New York City.	



**General Purposes**Exhibit F, *continued*

REUEL C. and ANITA W. STRATTON (1982) .....	\$ 20,148
Bequest of Mr. and Mrs. Stratton of Crofton, Maryland. Mr. Stratton was a member of the Class of 1915.	
TRINITY COLLEGE CAMPAIGN (1996) .....	62,769
Gifts from various donors during the period 1993-1998. This fund was used for unrestricted gifts from donors who did not wish to have a specifically named endowment fund established.	
HARRY WESSELS (1975) .....	10,124
Bequest of Harry Wessels, '12, of New Britain.	
SIDNEY H. WHIPPLE (1981) .....	7,171
Principal value of matured life income fund given by Sidney H. Whipple, '20, of Hartford.	
SAMUEL C. WILCOX (1977) .....	10,000
Bequest of Samuel C. Wilcox, '25, of Berlin.	
HARRY K. WILLIAMS, SR. (1991) .....	223,405
Bequest of Harry K. Williams of West Hartford. Mr. Williams is the father of Harry K. Williams, Jr. '50.	
VERTREES YOUNG (1984) .....	129,578
Bequest of Vertrees Young, '15, Hon. '73, of Bogalusa, Louisiana, Trustee of the College from 1960 to 1970 and Trustee Emeritus until his death in 1981.	

**Funds Held in Trust by Others:**

SARAH N. PARDEE (1918) .....	-
Bequest of Miss Sarah N. Pardee of Hartford. Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.	
A. LEO RICCI (1991) .....	-
Bequest of A. Leo Ricco of Meriden. The Webster Trust, as trustee of this fund, controls the principal and transmits the income to the College.	
E. TERRY SMITH (1966) .....	-
Bequest of E. Terry Smith of West Hartford. Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.	
WINCHELL SMITH (1933) .....	-
Bequest of Winchell Smith, Hon. '24, of Farmington. Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.	
CHARLES G. WOODWARD (1950) .....	-
Bequest of Charles Guilford Woodward, 1898, of Hartford; Trustee of the College from 1917 to 1950. Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.	



INSTRUCTION

Funds Consolidated for Investment Purposes:

AETNA MATHEMATICS CENTER (1987)	\$ 550,000
Gift of the Aetna Life & Casualty Foundation. Income to support staffing and programs of the Mathematics Center.	
MORSE S. ALLEN (1976)	10,000
Bequest of Marjorie H. Allen of Hartford. Morse Allen was Professor of English at Trinity from 1920 to 1961. Income for support of the English Department.	
ANONYMOUS (1966)	403,291
Given anonymously. Income to be used for the support of the instructional program in the Arts.	
ANONYMOUS #2 (1979)	1,000
Given anonymously. Income to be used for the support of the Studio Arts Department.	
ANONYMOUS #3 - History (1995)	605,110
Gift of anonymous donor for an Associate Professor's Chair in the History Department. Income is to be added to principal until the chair is filled.	
A. EVERETT AUSTIN, JR. (1966)	7,000
Gift of Mrs. A. Everett Austin, Jr. of Hartford. Mr. Austin received an honorary degree in 1930 and was Chairman of Trinity's Art Department from 1930 to 1942. Income to be used to support the programs of the Austin Arts Center.	
THOMAS PATTON BAIRD FINE ARTS (1990)	79,769
Memorial gifts received from friends and the estate of Professor Baird. One half of the income to be used at the discretion of the Chairman of the Department of Art History for travel stipends and research projects by art history students and faculty; the balance to principal. Professor Baird joined the Trinity faculty in 1970 and was a member of the Art History Department until 1989.	
BANKWITZ FUND FOR MODERN EUROPEAN AND FRENCH STUDIES (1992)	32,926
Gifts of colleagues, friends, and former students of Philip C. F. Bankwitz following his retirement in 1991. Income to be used to support programs which have modern Europe and modern France (18th century to the present) as their subjects.	
CESARE BARBIERI CENTER FOR ITALIAN STUDIES (1958)	212,430
Gift (\$100,000) of the Cesare Barbieri Endowment to stimulate scholarly interest in Italian language and culture. The fund has been augmented by additional gifts from friends and associates of the Center. In addition, from time to time, unused income has been added to principal.	



ROBERT S. and HANNA M.	
BARROWS CHEMISTRY FUND (1998) .....	\$ 50,000
Gift of Robert S. Barrows '37 and Hanna M. Barrows. Income is to be used by the Chemistry Department Chair in support of faculty development. Uses may include faculty research and travel, curriculum development, student-faculty research projects, special equipment and materials, and visiting faculty and guest lectures.	
BROWNELL PRIZE (1985) .....	97,985
Gift of Mr. and Mrs. Paul H. Briger, '61, of New York City. Named in honor of the first president of Trinity College. Fund will recognize, in alternate years, a senior faculty member who has consistently demonstrated excellence in teaching.	
BISHOP BROWNELL PROFESSORSHIP (1855) .....	21,194
Bequest of Mrs. Sarah Gregor of Norwalk. Income to be used to support the Professorship (Philosophy) subject to the granting by the College of gratuitous instruction up to the annual income from the fund to deserving students who are communicants of the Protestant Episcopal Church and who apply for such aid.	
CENTENNIAL (1921) .....	730,698
Founded in commemoration of the One Hundredth Anniversary of the College in 1923. Income to be used for the support of faculty salaries. Gifts and bequests from alumni, trustees, and friends of the College were credited to this fund from 1921 through 1945, when it reached a total of \$983,209. In 1949 the Trustees voted to transfer \$252,511 from this fund to the George E. Hoadley Fund to perpetuate the bequest of Mr. Hoadley to the Centennial Fund.	
LOUIS M. CHEESMAN (1887) .....	12,127
Gift of Dr. and Mrs. T. Matlack Cheesman of New York City, in memory of their son, Professor of Physics at Trinity. Income to be used for the support of the Physics Department, i.e., purchase of books and instruments. Ten percent of the annual Income to be added to principal.	
QUEENE FERRY COONLEY FOUNDATION (1954) .....	31,200
Gifts of the Foundation and Mrs. Blanche Ferry Hooker of Washington, D.C. establishing an endowment for the Fine Arts Department.	
GEORGE BRINTON COOPER	
ENDOWMENT IN HISTORY (1983) .....	91,676
Gifts of alumni, friends and associates of Professor Cooper on the occasion of his retirement after a distinguished career at Trinity College. Dr. Cooper, a member of the faculty since 1941, was named Northam Professor of History in 1964, and served as History Department Chairman from 1964 until 1975. He served as Secretary of the College for several years following his retirement in 1983. Income to be used at the discretion of the History Department in recognition of Dr. Cooper's special interest.	

LOUISE COGSWELL CUSHMAN (1983) .....	\$ 105,941
Bequest of Louise C. Cushman of West Hartford, a devoted friend of the College. Income to be used for the support of non-tenured faculty in the humanities.	
HAROUTUNE M. DADOURIAN (1975) .....	55,879
Memorial gifts received from family, friends and associates of Dr. Dadourian, Seabury Professor of Mathematics and Natural Philosophy at Trinity. Income to be used for faculty support.	
CHARLES A. DANA FOUNDATION (1973) .....	1,685,816
Philanthropic grant received from the Charles A. Dana Foundation, Inc. of Greenwich. Income to be used to supplement the compensation of four full professors with basic compensation provided from College operating funds. In addition, excess endowment income is used to support a research professorship to assist an existing faculty member in carrying on significant research.	
SHELBY CULLOM DAVIS PROFESSORSHIP (1974) .....	3,200,896
Gifts of the Shelby Cullom Davis Foundation. Income to be used to support the "Shelby Cullom Davis Professorship of American Business and Economic Enterprise."	
THE DISTINGUISHED LECTURESHIP FOR THE DEPARTMENT OF MODERN LANGUAGES AND LITERATURE (1996) .....	80,000
Gift of an anonymous donor. Income is to be used to annually sponsor a prominent speaker.	
LOUIS WELTON DOWNES (1959) .....	132,161
Bequest of Louis Welton Downes, 1888, Hon. '13, of Providence, Rhode Island, Trustee of the College from 1948 to 1953. Income to be used for faculty salaries.	
MRS. CHARLES W. ENGELHARD (1979) .....	89,929
Gifts of Mrs. Charles W. Engelhard of Far Hills, New Jersey. Income to be used for the support of the Department of Economics.	
JAMES F., JR. and ISABELLE S. C. ENGLISH FUND FOR THE ART HISTORY FACULTY (1998) .....	68,506
Gift of James F. English, Jr. Hon. '89 and Isabelle S. C. English Hon. '88. Income is to be used in support of the decorative and fine arts at Trinity College, including faculty research and travel, curricular development, special equipment and materials, and compensation for adjunct faculty members or visiting scholars. Mr. English served as the sixteenth President of Trinity College from 1981-1989.	
GEORGE M. FERRIS PROFESSORSHIP (1976) .....	700,000
Gifts of George M. Ferris, '16, Hon. '75, of Chevy Chase, Maryland, Trustee of the College from 1955 to 1973 and Trustee Emeritus from 1973 until his death in 1992. Income to be used to support the George M. Ferris Professorship of Corporate Finance and Investments.	



G. FOX & CO. PROFESSORSHIP (1956) .....	\$ 100,088
Gifts received from G. Fox & Co. of Hartford, to support the G. Fox & Co. Professorship of Economics.	
PETER M. FRASER (1959) .....	2,000
Gifts of Peter M. Fraser, Hon. '55, of West Hartford.	
HENRY M. FULLER ENDOWMENT IN FINE ARTS (1987) .....	141,745
Gifts of Henry M. Fuller, '38, of Marlborough, New Hampshire. Income to be used for such purposes as mounting exhibitions, supporting lectures and visiting artists, and purchase of materials in the Fine Arts.	
PROFESSOR STANLEY LEMAN GALPIN (1975) .....	217,558
Bequest of Winifred Stowe Galpin of West Hartford, in honor of her husband, Stanley Leman Galpin, Professor of Romance Languages at the College from 1908 to 1934.	
MICHAEL P. GETLIN (1967) .....	11,153
Memorial gifts received from family, friends and classmates of Michael P. Getlin, '62. Income to be used to support The Michael P. Getlin Lecture in Religion.	
ANDREW J. GOLD and DORI KATZ FUND	
FOR HUMAN RIGHTS (1998) .....	25,471
Gift of Andrew Gold and Dori Katz (Trinity College Professors). Income is to be used to support student research and academic activity in the areas of anti-Semitism, racism, and intolerance leading to violations of fundamental human rights. Uses may include student research projects, travel, materials and internships.	
FRANCIS GOODWIN (1909) .....	46,062
Gift of the Rev. Francis Goodwin, Hon. 1863, of Hartford, Trustee of the College from 1884 to 1918.	
JAMES J. GOODWIN PROFESSORSHIP (1917) .....	87,482
Gift of Mrs. James J. Goodwin of Hartford, in memory of James J. Goodwin, Hon. '10, Trustee of the College from 1870 to 1878. Income to be used to support the Professorship of Literature.	
JAMES L. GOODWIN (1954) .....	47,000
Gifts of James Lippincott Goodwin, Hon. '63, of Hartford, Trustee of the College from 1928 to 1963, and Mrs. Goodwin. Income to be used to supplement the James J. Goodwin Fund in supporting the James J. Goodwin Professorship of Literature.	
JAMES L. GOODWIN — FINE ARTS (1989) .....	950,962
Bequest of Genevieve H. Goodwin, Hon. '88, of Hartford. Income to be used to further the work of the Fine Arts Department.	
JAMES L. GOODWIN — THEATER AND DANCE (1989) .....	765,032
Bequest of Genevieve H. Goodwin, Hon. '88, of Hartford. Income to be used to further the work in the Theater and Dance	

LEONARD E. GREENBERG ENDOWMENT FOR	
JUDAIC AND MIDDLE EASTERN STUDIES (1983) .....	\$ 379,150
Gift of Leonard E. Greenberg, '48, Hon. '98, of Boynton Beach, Florida, Trustee of the College from 1972 to 1991. Income is to be used to support a faculty position in Judaic and Middle Eastern Studies. Unused income is to be added to principal.	
LEONARD E. GREENBERG CENTER FOR THE	
STUDY OF RELIGION IN PUBLIC LIFE FUND (1998) .....	1,090,423
Gift of Leonard E. Greenberg, '48, Hon. '98, of Boynton Beach, Florida, Trustee of the College from 1972 to 1991. Income is to be used to support the Center, which seeks to advance understanding of the varied roles that religious movements, institutions, and ideas play in the contemporary world; to explore challenges posed by religious pluralism and tensions between religious and secular values; and to examine the influence of religion on politics and civic culture in the United States and elsewhere in the world. It is understood that Mr. Greenberg's gift for the Greenberg Visiting Fellowship is included within this fund.	
KARL and MARGARET HALLDEN MEMORIAL (1986) .....	1,367,143
Distribution of testamentary trust of Karl W. Hallden, '09, Hon. '48 and '55, of Thomaston, Trustee of the College from 1950 until his death in 1970. In 1987 the Board of Trustees voted to transfer to this fund the balances in the Karl and Margaret Hallden Memorial Fund previously listed in Funds Functioning as Endowment and the Karl and Margaret Hallden Memorial Separately Invested Fund. Income to be used for expansion, development and promotion of engineering and science at the College.	
WILLIAM LEE HANLEY, JR. (2000) .....	25,000
Gift of William Lee Hanley, Jr., parent. Income to be used to support the activities of the Tutorial College.	
ROBERT T. HARTT (1981) .....	5,878
Principal value of matured life income fund given by Robert T. Hartt, '23, of Victoria, British Columbia. Income to be used for support of faculty salaries.	
GEORGE E. HOADLEY (1949) .....	252,511
Established by vote of the Trustees to commemorate the name of George E. Hoadley of West Hartford, who made a bequest at the time of the Centennial Fund in 1924. Income to be used for support of faculty salaries.	
HOBART PROFESSORSHIP (1836) .....	46,102
Established by vote of the Trustees with initial appropriation of \$20,000. Additional appropriations, gifts, and bequests have increased this fund to its present amount including a bequest from Nathan B. Warren, Hon. 1858, of Troy, New York, received in 1899. Income to be used to support the Hobart Professorship of Classical Languages.	



DEAN ARTHUR H. HUGHES (1989) .....	\$ 10,160
Gift of G. Keith Funston, '32, Hon. '62, of Greenwich, honoring Dr. Hughes for his role as Dean of the Faculty, one of the many positions he held during the thirty-six years he was at Trinity. Income to be used to fund an annual award to a faculty member for teaching excellence with preference given to a fifth-year, tenure track junior faculty member.	
IBM CORPORATION FACULTY DEVELOPMENT (1974) .....	50,000
Gift of International Business Machines Corporation. Income to be used to support faculty development efforts in Mathematics and the Natural Sciences.	
GEORGE A. JARVIS PROFESSORSHIP (1918) .....	24,346
Bequest of Mrs. Maria P. Jarvis of New York, in memory of her husband. Income to be used to maintain the Jarvis Professorship of Physics as designated by the President of the College.	
HELEN HARTLEY JENKINS (1935) .....	5,000
Bequest of Mrs. Helen Hartley Jenkins of New York City and Norfolk. Income to be used for the Department of Psychology.	
JEWISH STUDIES (1978) .....	35,337
Established by vote of the Trustees as a fund for contributions from alumni, parents and friends in support of Jewish Studies.	
THOMAS S. and ANN JOHNSON ACADEMIC PRIORITIES FUND (1998) .....	700,000
Gift of Thomas S. Johnson '62 and Ann Johnson. Income will support academically important activities at Trinity College. During fiscal years 1999-2003, income is to be used to support the Center for Collaborative Teaching and Research/Tutorial College. Mr. Johnson presently serves as Chairman of the Board of Trustees.	
GEORGE A. and MARTHA B. KELLNER CHAIR FOR SOUTH ASIAN STUDIES (1995) .....	1,357,620
Gift of George A. '64 and Martha B. Kellner of New York City. Income is to be used to support a professorship in South Asian Studies. Mr. Kellner served as a Trustee of the College from 1992-2000.	
WILLIAM R. KENAN PROFESSORSHIP IN AMERICAN INSTITUTIONS AND VALUES (1980) .....	1,083,564
Gift of the William R. Kenan, Jr. Charitable Trust to endow a Chair in American Studies.	
RONALD EARL KINNEY CHOIR (1979) .....	50,275
Bequest of Ronald E. Kinney, '15, of Clearwater, Florida. Income to be used for the support of the Concert Choir.	
VERNON K. KRIEBLE PROFESSORSHIP IN CHEMISTRY (1970) .....	1,262,052
Gifts of Mrs. Vernon K. Kriebel of Hartford and Dr. Robert H. Kriebel, Hon. '74, of Old Lyme, in memory of Dr. Vernon K. Kriebel, Scovill Professor of Chemistry Emeritus, a member of the Trinity College faculty from 1920 to 1955. Income to be used for the support of salary and benefits of the Kriebel Professorship. Excess income may be used for support of the Chemistry Department.	

LIFE INSURANCE COMPANIES OF THE GREATER HARTFORD AREA (1956) .....	\$ 181,600
Gifts received from Aetna Life Affiliated Companies, Connecticut General Life Insurance Company, Connecticut Mutual Life Insurance Company, and Travelers Insurance Companies. Income to be used primarily for the support of the Mathematics Department.	
JOHN D. and SUSAN G. LIMPITLAW FUND FOR THE RELIGION DEPARTMENT (1998) .....	52,189
Gift of Susan G. and Reverend John D. Limpitlaw '56. Initially, the income is to be used to support a lecture series, to be organized from time to time by the Chair of the Religion Department in consultation with department members.	
LOCTITE CORPORATION (1976) .....	25,000
Gift of the Loctite Corporation. Income to be used for the support of the Chemistry Department.	
REVERIUS MANNING LUTHER (1919) .....	5,000
Gift of R. McClelland Brady, 1890, Hon. '51, of Milton, Massachusetts, in memory of Reverius Manning Luther, 1890. Income to be used for the advancement of the study of mathematics at the discretion of the Trustees.	
WILLIAM G. MATHER (1909) .....	73,921
Gift of William G. Mather, 1877, of Cleveland, Ohio, Trustee of the College from 1909 to 1951. Income to be used for faculty salaries.	
JOHN J. MCCOOK (1954) .....	112,382
Gift of the Hon. Philip J. McCook, 1895, Hon. '20, of New York; Trustee of the College from 1927 to 1962; and a bequest of Anson T. McCook, '02, Hon. '52, of Hartford, in memory of their father, Professor John J. McCook, 1863. Income to be used to support the Professorship of Modern Languages.	
PATRICIA C. and CHARLES H. MCGILL '63 INTERNATIONAL STUDIES FUND (1996) .....	600,000
Gift of Patricia C. and Charles H. McGill '63 of New York City, which helped secure a matching grant from the National Endowment for the Humanities. Mr. McGill is presently a Trustee at the College. Income is to be used to support the appointment of visiting humanities scholars (mainly international scholars) in all the concentrations composing International Studies: African Studies, Asian Studies, Latin American Studies, Middle Eastern Studies, Post-Colonial Studies and Russian and Eurasian Studies.	
DONALD L. MCLAGAN PROFESSORSHIP (1995) .....	605,110
Gift of Donald L. McLagan '64 of Sudbury, Massachusetts, presently serving as a Trustee of the College, for an Associate Professorship Chair in a department to be determined. Income is to be added to principal until the Chair is filled.	
CHARLES E. MERRILL (1956) .....	12,500
Gifts received from the Merrill, Lynch, Pierce, Fenner and Beane Foundation, and Robert A. Magowan. Income to be used for support of the Economics Department.	



<b>MESNIAEFF FUND FOR RUSSIAN</b>	
RELIGIOUS STUDIES (1991) .....	\$ 10,000
Gift of Gregory Mesniaeff MA '89, of Beechhurst, New York, in memory of his grandfather, Gregory Mesniaeff, Sr. Income to be used by the Department of Religion to support the study of Russian religious philosophy, Russian Orthodoxy, the Russian Orthodox Church, and their impact on the social, political, cultural, and spiritual development of the people of Russia.	
CHARLES E. MOORE (1923) .....	2,098
Bequest of Dr. Charles E. Moore, 1876, of New York City. Income to be used at the discretion of the faculty to encourage the study of Greek.	
CHARLES H. NORTHAM PROFESSORSHIP (1881) .....	54,335
Bequest of Col. Charles H. Northam of Hartford, Trustee of the College from 1869 to 1881. Income to support a professorship in a scientific or classical department of learning. Now designated as the Northam Professor of History.	
ROY NUTT (1969) .....	328,315
Gift of Roy Nutt '53, of Palos Verdes Estates, California, Trustee of the College from 1983 until his death in 1990. Income for support of faculty salaries.	
<b>PRESIDENTIAL DISCRETIONARY</b>	
(HEWLETT-MELLON) (1981) .....	1,820,990
Established under terms of a \$200,000 grant from the William and Flora Hewlett and Andrew W. Mellon Foundations, which was matched within three years with \$600,000 in new funds by the College. During the period 1987-1990, the College received a \$250,000 challenge grant from the William and Flora Hewlett Foundation. This was matched with \$750,000 from new funds received in the Campaign for Trinity. Income for institutional self-renewal, to be allocated at the discretion of the President of the College.	
PROFESSORIAL (1903) .....	80,624
Gifts received from alumni and friends. Income for support of faculty salaries. Fund initiated by Washington Alumni Association.	
PETER K. RASK (1968) .....	1,939
Bequest of Peter K. Rask, '16, of Pasadena, California. Income for support of faculty salaries.	
<b>JOHN REINHART REITEMEYER</b>	
PROFESSORSHIP OF POLITICAL SCIENCE (1983) .....	2,150,806
Proceeds received on termination of a unitrust fund established by Gertrude B. Reitemeyer of Barkhamsted and West Hartford. Income to support the professorship honoring Mr. Reitemeyer '21, Trustee of the College from 1950 until his death in 1979.	
RELIGIOUS PROGRAM (1956) .....	100,000
Given anonymously. Income for support of the Religion Department.	

VERNON D. ROOSA PROFESSORSHIP OF APPLIED SCIENCE (1976) .....	\$ 500,100
Gifts of Vernon D. Roosa, Hon. '67, of West Hartford, to establish the "Vernon D. Roosa Professor of Applied Science" chair. Dr. Roosa also contributed annual gifts for research.	
DR. and MRS. VERNON D. ROOSA RESEARCH (1993) .....	186,639
Distribution of the Vernon D. and Florence E. Roosa Charitable Lead Annuity Trust. Income to be used to support ongoing research activities in the applied sciences.	
GURDON W. RUSSELL (1910) .....	5,210
Bequest of Gurdon W. Russell, 1834, of Hartford. Income for the encouragement of the study of natural history.	
MARY I. B. RUSSELL PROFESSORSHIP (1921) .....	10,275
Bequest of Mrs. Russell of Hartford. Income for support of the Professorship of Natural History.	
ST. ANTHONY HALL PROFESSORSHIP (1978) .....	431,558
Gifts of members and friends of the Epsilon Chapter of Delta Psi fraternity. Sixty-five (65) percent of income to be used for support of the faculty position occupied by the Saint Anthony Hall Professor in Art History; ten (10) percent to be returned to principal; twenty-five (25) percent to be made available by the Dean of Faculty in consultation with the Director of Art History in support of various instructional goals in Art History.	
SCOVILL PROFESSORSHIP (1849) .....	42,775
Gifts and bequests of William Henry Scovill, Trustee of the College from 1836 to 1854, John Mitchell Lamson Scovill, Trustee of the College from 1854 to 1857, and Miss Alice E. Kingsbury, all of Waterbury. Income to support the Scovill Professor in Chemistry.	
SEABURY PROFESSORSHIP (1837) .....	40,234
Gifts from friends of Washington College, and a bequest of Nathan Warren of Troy, New York. Income for support of the Seabury Professorship of Mathematics and Natural Philosophy in memory of Bishop Samuel Seabury, first Bishop of the Episcopal Diocese of Connecticut.	
ABRAHAM and SYLVIA SILVERMAN (1999) .....	15,200
Gift of Harvey F. Silverman '65 in memory of his parents. Income is to be used to support, in the department of engineering, special projects, student travel, equipment, and especially those needs that would be most difficult to support from other funding sources. Mr. Silverman presently serves on the Board of Trustees.	
ALLAN K. SMITH WRITING CENTER (1967) .....	929,820
Gifts and bequest of Allan K. Smith, '11, Hon. '68, of West Hartford. Income to be used for the basic maintenance of the Writing Center's physical plant, utilities, resource materials useful in teaching writing skills and, in whole or in part, the compensation of the "Allan K. Smith Lecturer in English Composition," who administers the Center. Income not so expended should be added to the Allan K. Smith and Gwendolyn Miles Smith Fund.	



<b>ALLAN K. SMITH PROFESSORSHIP</b>	
OF ENGLISH LANGUAGE AND LITERATURE (1977) .....	\$ 1,652,270
Gifts and bequest of Allan K. Smith, '11, Hon. '68, of West Hartford. Income for the study and teaching of English in both its discursive and literary forms, including theories of language, rhetoric and criticism and their practical application to the teaching of composition and literature. The purposes of the Chair are to provide special courses and instructional activities in Advanced Composition which are directed toward the effective use of language to persuade and to elucidate with style and grace. Net income not in excess of \$20,000 may be used for further support of the Allan K. Smith Writing Center.	
ALLAN K. SMITH and GWENDOLYN MILES SMITH (1986) .....	6,105,234
Bequest of Allan K. Smith, '11, Hon. '68, of West Hartford. Income to be used to support the "Allan K. and Gwendolyn Miles Smith Professorship of English." Income is also to be used for added faculty positions and salaries and other forms of material support to improve the curriculum.	
CHARLES F. SMITH INCOME RESERVE (1941) .....	10,000
Established by vote of the Trustees to invest a portion of the income of the Charles F. Smith Fund. Income for the same purposes as the Charles F. Smith Fund (Held in Trust by Others).	
GWENDOLYN MILES SMITH PRESIDENTIAL CHAIR (1995) .....	1,250,000
Bequest of Gwendolyn Miles Smith, widow of Allan K. Smith '11 (Hon. 1968). Income to be used for support of a professorship in an academic department or program determined by the President and the Dean of the Faculty, to meet the changing academic needs of the College. The initial professorship will be the Gwendolyn Miles Smith Professor in Art History.	
ROBERT C. STEWART FACULTY	
DEVELOPMENT FUND IN MATHEMATICS (1999) .....	4,017,729
Gift from an anonymous donor. Income is to be used to fund post-doctoral visiting assistant professorships, faculty research, and related faculty professional expenses for the Mathematics Department.	
NORMAN C. STRONG (1974) .....	21,656
Bequest of Norman C. Strong, '21, of New York City. Income for faculty support.	
STUDENT INTERNSHIP PROGRAM (1978) .....	100,000
Capital Campaign gift of the Aetna Foundation, a funded agency of Aetna Life and Casualty of Hartford. Income to support the internship program which coordinates volunteer, credit-bearing activities for students at agencies and organizations in the Hartford region.	
WILSON H. and BARBARA B. TAYLOR (1988) .....	50,000
Gift of Wilson H. Taylor, '64, of Malvern, Pennsylvania. Income for support of the Mathematics Center.	

THE REVEREND ELLSWORTH MORTON TRACY	
LECTURESHIP IN RELIGION (1969) .....	\$ 100,000
Bequest of Mrs. Bertha Bristol Tracy in memory of her husband, a member of the Class of 1900. Income to support a permanent position in the faculty of religion, or a position connected with the work of the Religion Department.	
SHIRLEY G. WASSONG MEMORIAL LECTURE (1997) .....	41,793
Initial gift of Mr. Joseph F. Wassong '59 in memory of his wife, Shirley G. Wassong. The fund was augmented by gifts from family and friends. Income is to be used to support an annual lecture on the general theme "European and American Art, Culture, or History."	

**Funds Functioning as Endowment:**

ART HISTORY (1987) .....	83,001
Gifts received from alumni and friends of the arts. Fund has been augmented by unused income being added to principal. Income may be used at the discretion of the chairperson of the Art History Program.	
EDWARD C. ELY (2000) .....	125,000
Bequest of Ethelwyn A. Ely, in memory of her husband, Edward C. Ely '34. Income to be used by the Chemistry Department for purchase of needed equipment.	
SUSAN TAYLOR GOODWIN (1983) .....	120,162
Bequest of Susan T. Goodwin of Avon and increased by gifts from her husband, H. Sage Goodwin. Income for the Fine Arts Department.	
GODFREY T. HUNTER (2000) .....	47,673
Bequest of Godfrey T. Hunter, friend of the College. Income to be used to support the Department of Mathematics.	
PHILIP KAPPEL FINE ARTS (1988) .....	504,553
Bequest of Philip Kappel, Hon. '66, of Roxbury. Income at the disposal of the chairman of the department for special projects and capital improvement.	
EILEEN G. KELLY (1980) .....	16,318
Principal value of a matured life income fund given by Eileen G. Kelly of Berlin. Income for furthering the liberal arts program.	
WENDELL H. LANGDON (1981) .....	7,089
Bequest of Wendell H. Langdon, '27, of Colonial Beach, Virginia, instructor in Mathematics and Science at Trinity College in 1930. Income for support of the Mathematics Department.	
ALFRED G. NYE (1995) .....	744,876
Gifts of Alfred G. Nye of West Hartford in honor of his nephew, Edwin P. Nye, Hallden Professor of Engineering, Emeritus. Professor Nye, a member of the Trinity faculty from 1959 until his retirement in 1983, became Chairman of the Department of Engineering in 1960 and served as Dean of the Faculty from 1971 to 1979. Income to be used for the benefit of the Department of Engineering.	



PEELLE FUND (1987) .....	\$ 76,974
Gift of the Stroud Foundation, Philadelphia, Pennsylvania, in honor of Agnes Stroud Peelle and William Ravenel Peelle, Jr., '70, and increased by gifts from Mr. and Mrs. Peelle. Income may be used at the discretion of the chairperson of the Art History Program.	
WILLIAM MILFORD REEVES (1991) .....	32,580
Bequest of William Milford Reeves of Palatka, Florida. Income to be used for support of the sciences.	
ALLAN L. WISE (1985) .....	25,000
Bequest of Allan L. Wise, '48, of Hartford. Income for support of the humanities.	

**Funds Held in Trust by Others:**

CHARLES F. SMITH (1939) .....	-
Bequest of Charles Frederick Smith, Hon. '26, of New Britain, Trustee of the College from 1928 to 1938. Income to further the opportunities offered in the study of history, philosophy, language and literature. Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.	

**LIBRARY****Funds Consolidated for Investment Purposes:**

ARTHUR ADAMS (1960) .....	1,000
Bequest of Dr. Arthur Adams of Boston, Professor of English, Librarian, and Registrar of the College from 1906 to 1951.	
DR. NILS A. C. and EDLA L. ANDERSON (1963) .....	3,540
Gifts from friends and associates in memory of Dr. N. A. C. Anderson, '25, of West Hartford. Additional gifts were received when Mrs. Anderson died in 1985.	
CHARLES M. ANDREWS AMERICAN HISTORY (1966) .....	7,000
Gift of Miss Florence S. M. Crofut, Hon. '38, of Hartford. Income for the purchase of stable books on American History for the Andrews Memorial Seminar Room. Mr. Andrews was a member of the Class of 1885.	
ANONYMOUS (1982) .....	10,000
Gift of an anonymous friend, who for many years has loyally demonstrated his interest in the College. Income to purchase books in the fields of business, economics and finance.	
ANONYMOUS LIBRARY FUND #2 (1996) .....	310,000
Gift of an anonymous donor. Income is to be used to maintain and operate the facilities of the College Library.	
ATHENAEUM (1871) .....	1,222
Established by vote of the Trustees as a library fund in appreciation of the gift to the College of books and furniture by the Athenaeum Society.	



FRANK COLE BABBITT (1936) .....	\$ 2,616
Gifts from faculty members and friends in memory of Frank Cole Babbitt, Hon. '27, for thirty-seven years Professor of Greek at Trinity College. Income is to be used for the following priorities: (1) purchase of books in the field of classics and (2) support of the library archives.	
THOMAS BALCH (1918) .....	3,349
Gift of an anonymous friend. Income for the purchase of books, especially in the field of international law.	
DR. LEWIS G. BEARDSLEY (1958) .....	1,000
Gifts of friends and associates of Dr. Lewis G. Beardsley, '15, of West Haven. Income for the purchase of books in the fields of biology and pre-medical literature.	
ISBON THADDEUS BECKWITH (1938) .....	30,329
Bequest of the Rev. Isbon Thaddeus Beckwith, Hon. 1898, of Atlantic City, Professor of Greek at the College from 1879 to 1898.	
BEVERLY BRYANT MEMORIAL (1982) .....	2,000
Transfer to Trinity College of the Beverly Bryant Memorial Book Fund originally established at Briarcliff College, which ceased operations in 1977. Additional gifts were received from the Bryant family the same year. Miss Bryant, who died in 1971, was the sister of Anthony Bryant, '68. Income for the acquisition of books in the humanities.	
GEORGE BURGESS (1845) .....	1,107
Gift of the Rev. George Burgess, Hon. 1845, Rector of Christ Church, Hartford, Trustee of the College from 1835 to 1847. Income for the purchase of books on theology.	
KENNETH W. CAMERON FUND FOR TRINITY COLLEGE ARCHIVES (1992) .....	35,000
Gift of Kenneth W. Cameron, Associate Professor of English, emeritus. Income is to be used to support the organization and preservation of materials in the Trinity College Archives and Trinitiana Collection of the College Library.	
CAMPAIGN FOR TRINITY VALUES (1979) .....	13,504
Established by vote of the Trustees for contributions to the Campaign for Trinity Values (1975-1978) available for Library endowment.	
HUGH S. and PETER D. CAMPBELL (1972) .....	13,552
Gifts of Hugh S. Campbell, '32, of Wethersfield, Trustee of the College from 1953 to 1956 and 1968 to 1974. His deceased brother, Peter D. Campbell, was a member of the Class of 1937. First consideration should be given to the needs of the Watkinson Library.	
ROBERT HITCHCOCK CANFIELD (1905) .....	2,816
Gift of Mrs. Lucretia H. Canfield of Hartford, in memory of her husband. Income to be used by the Library for binding books.	



MARIAN G. M. CLARKE (1983) .....	\$ 2,309
Gifts received from family, friends and colleagues of Mrs. Clarke of Swarthmore, Pennsylvania. Mrs. Clarke was Serials Librarian from 1955 until 1959 when she became Curator of the Watkinson Library. She retired in 1977. Income to purchase Private Press Books, a special interest of Mrs. Clarke.	
CLASS OF 1927 (1962) .....	2,985
Gifts received from members of the Class of 1927 on their 35th and 40th Reunions.	
CLASS OF 1938 (1988) .....	16,625
Gifts received from members of the Class of 1938.	
MURRAY H. COGGESHALL (1959) .....	1,185
Gifts received from family and friends of Murray H. Coggeshall, 1896, Hon. '46. Income for the purchase of books on athletics and physical education.	
JOHN H. COHEN, JR. (1985) .....	7,382
Gift of Mr. and Mrs. Walter L. Harrison '68, of Ann Arbor, Michigan, and other family members, in memory of Mr. Harrison's cousin. Mr. Cohen was a member of the Class of 1952. Income to purchase books in fine arts.	
FRANCIS WATKINSON COLE (1957) .....	10,269
Gift and bequest of Francis Watkinson Cole of Hartford. Income to be for the benefit of the Watkinson Library.	
GEORGE WATSON COLE MEMORIAL (1940) .....	46,565
Bequests of George W. Cole, Hon. '20, and Laura W. Cole of Pasadena, California. Income for the purchase of books on bibliography, biography, literary criticism and general works on American literature.	
H. BACON COLLAMORE MEMORIAL (1976) .....	4,118
Gift of Mrs. H. Bacon Collamore of West Hartford in memory of her husband, a Trustee of the Watkinson Library. Income for the purchase of books to be added to the "Collamore Collection" in the Watkinson Library.	
GEORGE B. COOPER (1975) .....	35,415
Gift of an anonymous donor in honor of Dr. George B. Cooper, Trinity Northam Professor of History Emeritus. Income to be used by the History Department at the discretion of its chairman.	
HARRY T. COSTELLO (1956) .....	10,496
Gifts from students and friends in honor of Professor Harry T. Costello, Brownell Professor of Philosophy, upon his retirement in 1956. Income for the purchase of philosophy books.	
WARREN M. CREAMER (1979) .....	2,450
Bequest of Warren M. Creamer, '17, of Farmington.	

GEORGE WILLIAM CULLENEY, II (1982) .....	\$ 1,000
Gift of Mrs. Constance E. Culleney of Tamaqua, Pennsylvania, in memory of her husband, a member of the Class of 1938.	
EUGENE W. DAVIS (1977) .....	2,759
Gift of Dr. D. G. Brinton Thompson, Northam Professor of History Emeritus, honoring Dr. Eugene W. Davis, Professor of History Emeritus. Income for the purchase of books and materials in the field of ancient history.	
JOHN M. K. DAVIS (1978) .....	10,000
Gift of John M. K. Davis, Hon. '72, of Avon. Income for the conservation of rare and antiquarian books in the Watkinson Library.	
CLARENCE DEAN (1976) .....	5,607
Gift of Frederick W. Hofmann of New York City in honor of Clarence Dean, '33. Income for the purchase of books on journalism and creative writing.	
KRIKOR and REBECCA DERDERIAN (1988) .....	40,066
Gifts of Roger K. Derderian '67, of Hartford, in honor of his parents. Seventy-five percent of income for the purchase of books, and twenty-five percent added to principal.	
HAROLD and CAROLYN DORWART (1999) .....	33,045
Proceeds of a life income trust of Harold L. Dorwart (1902-1998). Dr. Dorwart was Seabury Professor of Mathematics from 1949 to 1967 and served as Dean of the College from July 1967 until December 1968. Income to be used to purchase Mathematics books for the Library.	
PHEBE WARREN McKEAN DOWNS (1968) .....	4,430
Gifts of Mrs. Phebe Downs of Bryn Mawr, Pennsylvania and Dr. and Mrs. Norton Downs, Professor of History at Trinity from 1950 to 1985. Income to be used for the purchase of books in the field of history.	
WARD EVERETT DUFFY (1965) .....	2,000
Gift of Mrs. Ward E. Duffy of West Hartford; Mr. Duffy was a member of the Class of 1915. Income for the purchase of books in the fields of conservation and political science with special emphasis upon international relations.	
DR. ETHEL C. DUNHAM (1963) .....	12,474
Gift and bequest of Dr. Ethel C. Dunham, Hon. '57, of Cambridge, Massachusetts. Income for the purchase of books in the sciences.	
CHARLES W. DYAR (1965) .....	5,000
Bequest of Warren Dyar of Boston, Massachusetts, in memory of his father, Charles H. Dyar, 1872.	
FREDERICK J. and BARBARA R. EBERLE (1964) .....	54,408
Gift of Frederick J. Eberle, '27, of Hartford, augmented by memorial gifts from his family and friends, and a bequest of Mrs. Barbara R. Eberle in 1989.	



SAMUEL H. ELKIN (1988) .....	\$ 8,468
Memorial gifts received from family and friends of Samuel H. Elkin, '68, of Louisville, Kentucky.	
JOHN P. ELTON (1854) .....	10,000
Gift of John P. Elton of Waterbury prior to 1850, augmented by gifts in 1936-37 from John P. Elton II, Class of 1888, Trustee of the College from 1915 to 1948.	
HERBERT and MARTHA EMERICK (1976) .....	15,139
Gift of Ralph S. Emerick, Librarian of the College from 1972 until his retirement in 1990, in memory of his parents. Income to purchase books in the field of English literature.	
JOHN O. and THOMAS O. ENDERS (1976) .....	925,202
Gifts of Ostrom Enders, Hon. '76, of Avon, Trustee of the College from 1955 to 1974 and Trustee Emeritus until 1986, and his brother, John F. Enders, M.D., of Brookline, Massachusetts. These gifts are dedicated to the memory of their father, John O. Enders, and grandfather, Thomas O. Enders. Income to maintain and enhance the Ostrom Enders Collection of Ornithology in the Watkinson Library where Mr. Enders served as Trustee from 1970 until 1990 and as President from 1975 until 1979.	
FINE ARTS BOOK FUND (1977) .....	9,989
Gift of an anonymous friend.	
ANDREW H. and ANNE L. FORRESTER (1996) .....	20,000
Proceeds of a charitable gift annuity from Mrs. Andrew H. Forrester. Income is to be used at the discretion of the Trinity College Librarian.	
LEON R. and EDITH M. FOSTER (1979) .....	18,938
Principal value of a matured life income fund given by Edith M. Foster, MA '48, of West Hartford; Mr. Foster was a member of the Class of 1911. Income for the purchase of books in Latin, Greek, and philosophy.	
GADSDEN FAMILY (1977) .....	9,968
Gift of Mr. and Mrs. Henry W. Gadsden of Short Hills, New Jersey. Income to purchase books in the disciplines of philosophy and psychology.	
FRANK BUTLER GAY (1989) .....	5,000
Bequest of Constance Gay of West Hartford; Mr. Gay was associated with the Watkinson Library for over fifty years. Income for the purchase of rare and unusual books or manuscripts for the Watkinson Library.	
M. A. and ETHEL GUNDERSON (1981) .....	3,050
Gift of Dr. Gerald A. Gunderson, Shelby Cullom Davis Professor of American Business and Economic Enterprise at the College, in honor of his parents of Auburn, Washington. Income for the purchase of books in the fields of economics and history.	



SUSAN GROOME HARNEY (1974) .....	\$ 10,153
Established in loving memory of his mother by Robert Toland, Jr. '44, Trustee of the College from 1967-1973 and Board of Fellows 1961-1967. Income to be used for the purchase of materials for Library collections which the Library otherwise would not be able to acquire, with preference given to acquiring collection resources needed by newly appointed faculty members and/or for courses newly added to the curriculum.	
SAMUEL HART (1901) .....	2,500
Gift of the Alumni Association in honor of Dr. Samuel Hart, 1866, Professor of Mathematics at the College from 1870 to 1899.	
ALLERTON C. HICKMOTT (1958) .....	18,738
Gifts of Allerton C. Hickmott, Hon. '58, of West Hartford, Trustee of the College from 1958 to 1968, Trustee Emeritus until his death in 1977. Income to be used for the Watkinson Library.	
OTIS S. HILL (1947) .....	1,840
Bequest of Otis S. Hill of Washington, D.C. Income for the purchase of Greek and Latin books and other books of belles lettres for the Library.	
AARON and SIMON HOLLANDER (1956) .....	46,000
Gifts of the Aaron Hollander Fund and the Simon Hollander Fund.	
STEPHEN A. HURLBUT (1960) .....	7,666
Bequest of Stephen A. Hurlbut, Hon. '52, of Charleston, South Carolina.	
AUGUSTUS JACKSON (1959) .....	1,000
Bequest of Stuart W. Jackson of Gloucester, Virginia, in memory of his father, Augustus Jackson, Class of 1860.	
JAMES G. JACOCKS (1886) .....	581
Bequest of the Rev. James G. Jacocks, 1847, of New Haven.	
EDWARD W. JEWETT (1965) .....	1,500
Gift of Mrs. Edward W. Jewett of Norwichtown, in memory of her husband, a member of the Class of 1913.	
CYRIL BATHURST JUDGE (1976) .....	11,866
Bequest of Cyril B. Judge, '10, of Newport, Rhode Island.	
ELTON B. LITTELL (1965) .....	5,007
Gift of Mrs. Anna Westcott Littell of Yonkers, New York, in memory of her husband, a member of the Class of 1899. Income for the purchase of books in the field of life sciences.	
HAROLD J. LOCKWOOD (1974) .....	8,650
Gifts of Dr. Theodore D. Lockwood, '48, Hon. '81, President of the College from 1968 to 1981, and others in memory of his father who was Professor of Engineering from 1944 to 1960.	



JOHN H. H. LYON (1962) .....	\$ 10,000
Bequest of John H. H. Lyon, Hon. '13, of New York City.	
NANCY GREENWALL MacGRATH (1981) .....	30,000
Gift of the Greenwall Foundation, Inc. of New York City. Fund established in honor of Mrs. MacGrath, mother of Susan, Class of 1981. Income for the purchase of books in the field of history.	
THE REV. THOMAS PAUL MASLIN (1974) .....	10,500
Gifts of Seymour E. Smith '34, of Wethersfield, Trustee of the College from 1964 until his death in 1980.	
THEODOR M. MAUCH (1973) .....	1,911
Gift of Dr. Edmond Lab. Cherbonnier of West Hartford, in honor of his esteemed colleague, Dr. Theodor M. Mauch, Trinity Professor of Religion Emeritus. Income for the purchase of books in religion.	
JOHN J. McCOOK (1958) .....	1,539
Gift of the Hartford Verein as a memorial to Professor John James McCook, 1863. Income for the purchase of German books and periodicals.	
WILLIAM SYLVESTER McCORNICK (1978) .....	13,000
Gift of Mrs. William S. McCornick of Washington, D.C. and Brooklyn, Maine, in memory of her husband, a member of the Class of 1934. Income for the purchase of books for the English Department.	
CHARLES E. MERRILL TRUST (1959) .....	50,000
Gift of the Charles E. Merrill Trust. Income for support of the Watkinson Library.	
J. PIERPONT MORGAN (1910) .....	250,000
Gifts of J. Pierpont Morgan, Sr., and of J. Pierpont Morgan, Jr., Hon. '18. Income to be applied primarily to the needs of the Library and, when these are satisfied, to the general purposes of the College.	
ROBERT S. MORRIS (1965) .....	8,770
Gift of Robert S. Morris, '16, Hon. '65, of West Hartford, Trustee of the College from 1941 until his death in 1971. Income for the purchase of books in the general field of the arts.	
A. HENRY MOSES (1979) .....	14,150
Bequest of A. Henry Moses, '28, of West Hartford, Trustee of the College from 1942 until his death in 1978. Income for the purchase of books in the fields of English literature and English history.	
THOMAS B. MYERS (1975) .....	89,402
Distribution from the trust of Thomas B. Myers, '08, of Racine, Wisconsin.	

EDWARD ABBE NILES (1992) .....	\$ 60,000
Bequest of Katherine Waugh Niles of Brooklyn, New York. The Income to be used for the general purposes of the Watkinson Library.	
CHARLES H. NORTHAM (1887) .....	12,000
Bequest of Col. Charles H. Northam of Hartford, Trustee of the College from 1869 to 1881.	
CHARLES LATHROP PACK (1921) .....	4,057
Gift of Charles L. Pack, Hon. '18, of Lakewood, New Jersey. Income for the purchase of books relating to American history.	
LEWIS H. PADDOCK (1958) .....	26,500
Gifts of Earl D. Babst, Hon. '53, of New York City, in memory of Mr. Paddock, a member of the Class of 1888.	
IRVING EMERSON PARTRIDGE (1983) .....	5,000
Gift of Mrs. Irving E. Partridge of Wethersfield, in honor of Mr. Partridge, '19, father of Gordon L. Partridge, '52 and Russell W. Partridge, '57.	
PEDEMONTI FAMILY (1978) .....	43,954
Originally established by Robert A. Pedemonti '60, MA '71, presently Vice President and Treasurer, in honor of his parents' Golden Wedding Anniversary. Additional gifts were received from family and friends upon the deaths of Maria and Silvio Pedemonti in 1980 and 1991, respectively. The fund has been augmented in recent years by gifts from members of Mr. R. A. Pedemonti's family. Seventy-five percent of the income is to be used for the purchase of books and/or materials in the field of corporate finance and twenty-five percent added to principal.	
WILLIAM R. and JEAN B. PELLE (1974) .....	19,327
Gifts of William R. Pelle, '44, of West Hartford, Trustee of the College from 1971 to 1991.	
CLARENCE I. PENN (1974) .....	40,556
Bequest of Clarence I. Penn, '12, of New York City.	
JOHN S. PETERS (1858) .....	2,627
Bequest of John S. Peters, Hon. 1831, of Hebron, former Governor of the State of Connecticut, and Trustee of the College from 1823 to 1858.	
PHILIP D. PHAIR (1966) .....	15,377
Bequest of Philip D. Phair, 1894, of Presque Isle, Maine. Income for the purchase of books relating to the history of France, Great Britain, and Ireland.	
SYDNEY D. and LOUISA W. PINNEY (1957) .....	1,102
Gift of Joseph Buffington, Jr., '18, of Sewickley, Pennsylvania, in honor of Sydney D. Pinney, '18 and Mrs. Pinney of Wethersfield.	



THOMAS RUGGLES PYNCHON (1918) .....	\$ 5,715
Originally established by the Alumni Association in 1859 and later named in honor of the Rev. Thomas Ruggles Pynchon, President of the College from 1874 to 1883, this fund was turned over to the College in 1918.	
MARY FRANCES REARDEN (1934) .....	5,556
Bequest of Miss Mary Frances Rearden of Hartford.	
J. RONALD REGNIER (1987) .....	6,761
Bequest of, and gifts in memory of, J. Ronald Regnier, '30, of West Hartford.	
ROBERT B. RIGGS CHEMISTRY (1921) .....	21,274
Gifts and bequests of Professor and Mrs. Robert B. Riggs of Hartford. Income for the purchase and binding of chemical journals, and for the promotion of interest in the study of chemistry and chemical research.	
MARGARET F. SAX (1992) .....	5,340
Gifts of friends and colleagues in honor of Margaret F. Sax's retirement from the Library. Income to be used to acquire books, periodicals and manuscripts for the Watkinson Library. Mrs. Sax served as Associate Curator of the Watkinson Library from 1982 until her retirement in 1991.	
ERNEST WILLIAM SCHIRM (1938) .....	83,732
Gifts of Mr. & Mrs. Ernest Schirm of Hartford, in memory of their son, a member of the Class of 1939. Income for the purchase of books pertaining to medicine or pre-medical studies.	
WINTHROP H. SEGUR FUND FOR TRINITY COLLEGE ARCHIVES (1992) .....	20,000
Gift of W. Hubbard Segur '58, of Chico, California, in memory of his father, Winthrop H. Segur '27. Income to be used to support the organization and preservation of materials in the Trinity College Archives and Trinitiana Collection of the College Library.	
SERIALS (1933) .....	5,830
Original gift from the Trinity College Senate in 1933; additional gifts and bequests were made in subsequent years. Income to be used for subscriptions to newspapers and periodicals.	
JOSEPH EARL SHEFFIELD (1856) .....	9,705
Gift of Joseph Earl Sheffield of New Haven, Trustee of the College from 1858 to 1875.	
CLARENCE EDGAR SHERMAN (1975) .....	2,100
Bequest of Clarence E. Sherman, '11, of Providence, Rhode Island.	
JOSEPH L. SHULMAN (1979) .....	40,396
Bequest of Joseph L. Shulman, '20, of Bloomfield, in memory of his wife, Pauline W. Shulman. Income for the purchase of books and/or folios of lithographs or reproductions of works of art.	



Evald L. Skau (1978)	\$ 107,406
Gift of Dr. Evald L. Skau, '18, MS '20, of New Orleans, a member of the Trinity Faculty from 1927 to 1936. Income is to be used to support the acquisition and preservation of library materials such as books, periodicals, and electronic information services, which will provide Trinity with superior resources for study and research in the field of Chemistry. Income beyond that needed for the primary purpose may be used, at the discretion of the College Librarian, for other purposes that are in keeping with the spirit of this gift.	
Sterling B. Smith (1979)	15,985
Gifts in memory of Sterling B. Smith, Scovill Professor of Chemistry from 1923 until his retirement in 1965. Increased by the proceeds of a matured life income fund and gifts in memory of Mrs. Smith. Income for the purchase of chemistry books.	
Staff of Trinity College (1979)	1,321
Contributions from members of the College staff to the Campaign for Trinity Values (1975-1978).	
Sydney Stanley (1996)	73,565
Established upon the vote of the Watkinson Library Trustees to transfer to Trinity College the balance in the Stanley Fund at Fleet Bank. Income to be used to purchase materials concerning the civilization and culture of America.	
The Rev. Benjamin B. Styring (1967)	1,160
Gift of the Rev. and Mrs. Benjamin B. Styring of Wethersfield. Income for the purchase of books for the Religion Department.	
Donald F. Taylor (1966)	6,716
Gifts from friends and classmates in memory Mr. Taylor, a member of the Class of 1963, and augmented by a bequest from his mother, Mrs. William H. Dewey of Mitchellville, Maryland. Income to support the Donald F. Taylor Memorial Collection in African Studies.	
D. G. Brinton Thompson (1963)	263,340
Gifts of Dr. D. G. Brinton Thompson of West Hartford, Professor of History Emeritus at Trinity College, increased by gifts in memory of Professor Thompson. Income is to be used to purchase books on all periods of United States history and all ancient history. Unexpended income in a particular year is to be added to the following year's income.	
Annie Trumbull (1996)	78,087
Established upon the vote of the Watkinson Library Trustees to transfer to Trinity College the balance in the General Fund at Fleet Bank. Income to be used for the general operating expenses of the Watkinson Library.	
Walter S. Trumbull (1966)	6,000
Gifts of Mrs. Walter S. Trumbull of Newtown in memory of her husband, Walter S. Trumbull, '03, and her father, William C. Skinner, 1876.	



FRANCIS P. URBAN, JR. (1967) .....	\$ 1,010
Gifts from family and friends in memory of Mr. Urban a member of the Class of 1961. Income for the purchase of books in the fields of engineering and the classics.	
EDGAR FRANCIS WATERMAN (1956) .....	179,000
Gifts of Edgar Francis Waterman, 1898, MA 1899, Hon. '58, of Hartford, Trustee of the College from 1909 to 1926, Trustee Emeritus from 1962 to 1972; he also served as Treasurer of the College. Fund augmented by gifts from members of his family.	
HELEN GRANBERRY WATERMAN (1972) .....	78,000
Bequest of Edgar Francis Waterman, 1898, MA 1899, Hon. '58, of Hartford, Trustee of the College from 1909 to 1926, Trustee Emeritus from 1962 to 1972; established in honor of his wife, Helen Granberry Waterman.	
DAVID WATKINSON (1996) .....	1,230,557
Established upon the vote of the Watkinson Library Trustees to transfer to Trinity College the balance in the Watkinson Fund at Fleet Bank. Income to be used for the general operating expenses of the Watkinson Library.	
WATKINSON LIBRARY (1959) .....	139,259
Gifts for support of the Watkinson Library; initiated by gifts from Ostrom Enders of Avon, Trustee of the College from 1955 to 1974 and Trustee Emeritus until 1986, and Dr. Jerome P. Webster, '10, Hon. '37, of Riverdale, New York, Trustee of the College from 1939 to 1967, and Trustee Emeritus until his death in 1974. Mr. Enders served as Trustee of the Watkinson Library from 1970 until 1990 and as its President from 1975 until 1979.	
EMILY RANDALL WEBSTER (1966) .....	3,430
Gifts of Dr. Jerome P. Webster, '10, Hon. '37, of Riverdale, New York, Trustee of the College from 1939 to 1967, and Trustee Emeritus until his death in 1974, and Mr. and Mrs. David McAlpin of Princeton, New Jersey, in memory of Mrs. Jerome P. Webster. Income for the purchase of books relating to the life sciences.	
ANITA WATKINSON WELLS (1976) .....	52,097
Bequest of Anita Wells of San Diego, California. Income for the maintenance and purchase of books on history, travel, science, and artistic art in the Watkinson Library.	
JACKIE WOLFF (1979) .....	1,515
Gift of Mr. and Mrs. Leonard M. Wolff of New Orleans, in memory of their daughter, Jackie, Class of 1979.	
MARY SMITH WOODWARD (1975) .....	24,938
Bequest of Florence S. M. Crofut, Hon. '38, of Hartford. Income for purchase of reliable works on American history, primarily Connecticut.	

**Funds Functioning as Endowment:**

WARREN S. ARCHIBALD MEMORIAL (1976) .....	\$ 22,563
Gift of Thomas L. Archibald of Bloomfield, in memory of his father, the Rev. Dr. Warren S. Archibald, Hon. '43, who served as a Trustee of the Watkinson Library. Income for care of books in the Watkinson Library.	
MARY E. BEACH (1948) .....	10,000
Bequest of Miss Mary E. Beach of West Hartford.	
ANNA KEATING BUCKAWICKI (1981) .....	1,000
Gift of Mr. and Mrs. Daniel J. Nichols, '70, of Mt. Juliet, Tennessee, in memory of Mr. Nichols' mother-in-law.	
JOHN F. BUTLER (1970) .....	3,440
Gifts received from alumni, colleagues, and friends in memory of John F. Butler, '33, a member of the College administration from 1947 until his death in 1970.	
SAMUEL ELIOT (1965) .....	1,000
Gifts from Samuel Eliot Morison, Hon. '35, and the Trinity College Library Associates in memory of Samuel Eliot, former Brownell Professor of History and Political Science; also President of the College from 1860 until 1864. Income for the purchase of history books.	
GEORGE H. GILMAN, JR. (1985) .....	66,146
Gift of George H. Gilman, Jr. of Hartford, a Trustee of the Watkinson Library from 1979 until his death in 1985. Income for the benefit of the Watkinson Library.	
GEORGE S. GILMAN and WARREN S. ARCHIBALD (1987) .....	129,350
Gift of Mr. and Mrs. Thomas L. Archibald of Bloomfield, in honor of Mrs. Archibald's grandfather, George S. Gilman, 1847, and Mr. Archibald's father, the Rev. Dr. Warren S. Archibald, Hon. '43.	
OTIS G. HAMMOND (1978) .....	14,892
Bequest of Priscilla Hammond of Concord, Massachusetts, in memory of Otis G. Hammond, Hon. '12.	
GROM M. HAYES (1982) .....	5,711
Gift of Grom M. Hayes, Librarian Emeritus at the Hartford State Technical College, member of the Trinity Library Associates, and a former member of the Watkinson Library staff. Income for the benefit of the Watkinson Library.	
ALLERTON C. HICKMOTT (1983) .....	129,862
Established with the proceeds from the sale of the Hickmott Military Miniature Collection. Mr. Hickmott, Hon. '58, was a Trustee of the College from 1958 to 1969 and Trustee Emeritus until his death in 1977. Income to purchase books in the field of English literature.	



**Prizes**Exhibit F, *continued*

EDWARD F. HUMPHREY (1994) .....	\$ 25,000
Bequest of Gertrude Louise Humphrey. Income to be used for general support of the Library.	
MELANCTHON W. JACOBUS (1985) .....	47,984
Bequest of Melancthon W. Jacobus of Hartford, a member of the Watkinson Board of Directors since 1967 and its Vice President at the time of his death. Income for the Watkinson Library.	
WILLIAM G. MATHER (1978) .....	26,334
Established by vote of the Trustees as a memorial to the benevolence of William G. Mather, 1877, of Cleveland, Ohio, Trustee of the College from 1909 to 1951. Income to purchase books and materials in the field of American studies.	
LOUIS M. SCHATZ (1993) .....	9,764
Bequest of Louise Schatz of West Hartford. The Income to be used for the purchase of books.	
RICHARD DEAN VOSLER (1970) .....	1,077
Gifts received from alumni and friends in memory of Richard D. Vosler, '67, of Omaha, Nebraska. Income to purchase journals for the biological sciences.	
IZAACK WALTON (1965) .....	10,313
Gift of Sherman C. Parker, '22, of Cummaquid, Massachusetts. Income for the preservation and care of the editions of The Compleat Angler and other books by Izaak Walton and Waltoniana in the Trinity Library.	
JEROME P. WEBSTER (1975) .....	215,713
Bequest of Jerome P. Webster, M.D., '10, Hon. '37, of Riverdale, New York, Trustee of the College from 1939 to 1967, and Trustee Emeritus until his death in 1974.	

**Funds Held in Trust by Others:**

MOORE-BAILEY TRUST (1977) .....	—
Bequest of Henry D.B.B. Moore, Hon. '48, of Norfolk. Income to purchase books, maps, or other items relating to the Far East. The Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.	

**PRIZES****Funds Consolidated for Investment Purposes:**

JOHN C. ALEXANDER (1964) .....	11,046
Gifts in memory of John C. Alexander, '39, of Hartford. Income for an award to an economics major who is a member of a varsity squad and who has demonstrated the most academic progress.	

ALUMNI PRIZE IN ENGLISH COMPOSITION (1902) .....	\$ 83,611
Gifts received from alumni and friends of the College between 1890 and 1902 were made to Dr. Charles Frederick Johnson, Hon. '09, Professor of English Literature, for the purpose of establishing a fund, the income of which should be devoted to prizes in the English Department. Income is for annual prizes in the English Department on the warrant of the chairman of the department. Any surplus income is added to principal.	
LOUIS J. ARONNE BIOCHEMISTRY PRIZE (1978) .....	5,830
Gift of Louis J. Aronne, '77, of Brooklyn, New York. Income for an award to a senior or a junior biochemistry major.	
THE REV. PAUL H. BARBOUR PRIZE IN GREEK (1978) .....	4,643
Gift of the parishioners of Christ Church, Avon, in honor of the Rev. Paul H. Barbour, '09, on the occasion of his ninetieth birthday.	
THEODORE R. BLAKESLEE, II (1992) .....	8,014
Gifts received from family, friends, and colleagues in memory of Professor Theodore R. Blakeslee. The Income to be used for a Honors Day award to the outstanding teaching assistant in Engineering.	
F. A. BROWN (1897) .....	76,080
Bequest of Mrs. Martha W. Brown of Hartford. Income to award annual F. A. Brown prizes to members of the senior class for an English oration.	
J. WENDELL BURGER BIOLOGY AWARD (1978) .....	5,746
Gifts received from family, friends and associates of J. Wendell Burger, Professor of Biology from 1936 to 1975. Income for an annual award to a senior majoring in biology, who is considered to have demonstrated the greatest promise for a career in biological science.	
IRVING K. BUTLER (1979) .....	2,030
Bequest of Irving K. Butler of Albany, New York in memory of Beatrice Nirenstein. Income to fund a prize for excellence in mathematics.	
CONNECTICUT COMMANDERY, ORDER OF FOREIGN WARS (1975) .....	2,465
Gift of the disbanded Connecticut Commandery, Order of Foreign Wars. Income to fund a book award to be presented to the member of the graduating class who has demonstrated outstanding leadership qualities.	
ESTHER and LLOYD COOPER (1981) .....	7,250
Gifts of Dr. George B. Cooper of West Simsbury, Professor of History Emeritus at the College, and Allan B. Cooper, '66, of Sausalito, California in honor of Dr. Cooper's parents and Mr. Cooper's grandparents, to establish "The Esther and Lloyd Cooper Prize in Fine Arts." Income to fund a prize to the junior or senior of whatever major who demonstrates distinction in any branch of the history or practice of the fine arts.	



## Prizes

Exhibit F, *continued*

GEORGE B. COOPER PRIZE IN BRITISH HISTORY (1976) .....	\$ 3,663
Gift of Dr. D. G. Brinton Thompson of West Hartford, Professor of History Emeritus at the College, in honor of Dr. George B. Cooper. Income to be awarded on Honors Day to the senior who has done the best work in the field of British history at Trinity.	
JOHN DANDO (1985) .....	5,991
Gifts received from friends and former students of John Dando, Professor of English Emeritus. Income to be awarded by the English Department to undergraduates who do outstanding work in the study of Shakespeare in special recognition of Professor Dando's ability to teach and interpret Shakespeare.	
FACULTY SCHOLAR PRIZE (1987) .....	17,853
Gifts received from members of the Trinity College faculty and other friends. Income to fund an annual award, along with the designation of Faculty Scholar for the current academic year, to a current sophomore in recognition of outstanding scholarly achievement and potential as demonstrated during his/her freshman year.	
HENRY FERGUSON (1890) .....	71,714
Gift of the Rev. Henry Ferguson, 1868, of Hartford. Income for prizes in history, political science, and economics.	
RONALD H. FERGUSON MEMORIAL (1956) .....	97,927
Gifts of Thomas F. Ferguson, '51, and Walter R. Ferguson, '52, of Manchester, in memory of their father, Ronald H. Ferguson, Class of 1922. Income to support the Ronald H. Ferguson Prizes in French.	
G. KEITH FUNSTON ECONOMICS PRIZE (1981) .....	21,479
Gifts received from family and friends of G. Keith Funston, '32, Hon. '62, President of the College from 1945 to 1951, Trustee of the College from 1945 to 1983, and Trustee Emeritus from 1983 until his death in 1992. Income for a prize to a senior economics major who is an outstanding scholar and actively involved in the extra-curricular life of the College.	
GOODWIN GREEK PRIZE (1884) .....	77,271
Gift of Mrs. James Goodwin of Hartford. Income for the James Goodwin Greek Prizes awarded under rules promulgated by the faculty.	
MARY LOUISE GUERTIN ACTUARIAL AWARD (1981) .....	9,178
To perpetuate this award established in 1952 by Alfred N. Guertin, '22, in memory of his mother. Income to be used in accordance with the terms as set forth in the College catalogue.	
ANNA C. HELMAN (1988) .....	8,773
Gift of Rabbi Leonard A. Helman, '48, of Santa Fe, New Mexico, in honor of his mother. Income to provide a prize on Honors Day for excellence in painting, with the balance being used for aid to a student from the Hartford area who commutes to Trinity College.	



ABRAHAM JOSHUA HESCHEL (1990) .....	\$ 8,660
Memorial gifts received from Dr. Edmond Lab. Cherbonnier and other friends of Rabbi Abraham Joshua Heschel. Rabbi Heschel was an eminent philosopher and theologian and father of Dr. H. Susannah Heschel, '73. Income for an annual award in recognition of outstanding achievement in the study of religion.	
JONATHAN LEVIN PRIZE IN EDUCATION (1997) .....	21,932
Gift from an anonymous donor in memory of Jonathan Levin '88. The income is to be awarded each spring at Honor's Day to a Junior or Senior who plans to pursue a teaching career in an area with a high proportion of disadvantaged youth.	
HELEN LOVELAND MORRIS (1963) .....	11,657
Gift of Robert S. Morris, '16, Hon. '65, of West Hartford, Trustee of the College from 1941 until his death in 1971, in honor of his wife. Income for a prize in music to that student who, in the opinion of the Music Department, has made an outstanding contribution to music at the College.	
JOHN L. NICHOLAS '87 AWARD IN ENTREPRENEURIAL STUDIES (1997) .....	10,032
Gift of John L. Nicholas '87. The income is to be used to recognize a Trinity College student who exhibits extraordinary preparation for entrepreneurial endeavors.	
PROFESSOR GEORGE E. NICHOLS, III PRIZES IN THEATRE ARTS (1982) .....	6,621
Gifts of friends and former students of Professor of Theatre Arts Emeritus George E. Nichols, III. Income for prizes to those graduating students whose college careers best exemplify high standards of artistic and intellectual achievement in theatre arts at the College.	
JAMES A. NOTOPOULOS (1960) .....	14,325
Anonymous gift in honor of the late Dr. James A. Notopoulos, Hobart Professor of Classical Languages and a member of the Classics Department at the College from 1936 to 1967. Income reserved for the benefit of the Classics Department and is currently being used for the Notopoulos Latin Prizes.	
FERN D. and EDWIN P. NYE (1995) .....	8,954
Consolidation of the Fern D. Nye Fund (gift of Edwin P. Nye, Professor of Engineering Emeritus, in honor of his wife) and the Edwin P. Nye Fund (gifts from family, friends and colleagues of Edwin P. Nye, Hallden Professor of Engineering, Emeritus, who also served as Department Chairman for ten years and as Dean of the Faculty from 1970 to 1979). Income to be awarded annually for two prizes: The Fern D. Nye Prize in graphic art to be awarded on the basis of originality and excellence; and the Edwin P. Nye Prize, to an undergraduate who has demonstrated understanding and concern for the need to achieve a harmonious balance between man's technology and the natural environment. Unexpended income will be added to principal.	



## Prizes

Exhibit F, continued

CLARENCE I. PENN (1967) .....	\$ 11,307
Gifts of Clarence I. Penn, '12, of New York City. Income to support the Trinity Alumnus Prizes in Prose Fiction, and the John Curtis Underwood Memorial Prizes in Poetry; any unexpended balance to be added to principal.	
PHI GAMMA DELTA (1923) .....	41,286
Gift of the alumni of Phi Gamma Delta fraternity. Income for the awarding of prizes in the Mathematics Department under terms stipulated by the department chairman.	
PRIME MINISTER YITZHAK RABIN PRIZE IN JEWISH STUDIES (1999) .....	5,000
Gift from Berel Lang and Helen S. Lang (Trinity College Professors) in memory of the slain Prime Minister Yitzhak Rabin and in honor of Sarah Stamm Lang (Berel Lang's mother). The income from the fund is to be awarded annually for excellence in Jewish Studies to a member of the Junior or Senior Class.	
PETER J. SCHAEFER (1968) .....	4,504
Memorial gifts from classmates and friends of Peter J. Schaefer, '64, of Wayne, Pennsylvania. Income to be used for two annual economics awards, and for purchase of books in the field of economics.	
D. G. BRINTON THOMPSON PRIZE IN UNITED STATES HISTORY (1981) .....	7,993
Gift of Professor of History Emeritus D. G. Brinton Thompson. Income for an award for the best essay in the field of United States History submitted by an undergraduate. Senior seminar essays in United States History are also eligible.	
MELVIN W. TITLE LATIN PRIZE (1992) .....	5,553
Gifts from Melvin W. Title '18, of West Hartford, and members of his family. Income to be used for one or more prizes to be given annually to students excelling in the study of Latin.	
TRAVELERS COMPANIES SENIOR RESEARCH PROJECTS (1988) .....	66,015
Gift from the Travelers Companies of Hartford. Income to be used toward an annual Travelers Companies Senior Research Prize awarded on Honors Day to a senior whose research project is selected as the most outstanding, and to provide supplies and materials needed by undergraduates engaged in eligible projects.	
TRINITY CLUB OF HARTFORD (1980) .....	5,987
Contribution from the Trinity Club of Hartford for an annual award to a senior woman who has achieved distinction in athletics.	
MILES A. TUTTLE (1859) .....	37,019
Bequest of Miles A. Tuttle of Hartford. Income to award a prize for an essay by a senior class member. Topics are selected with the approval of the History Department.	



RUEL CROMPTON TUTTLE (1941) .....	\$ 205,855
Bequest of Ruel Crompton Tuttle, 1889, of Windsor. Income to award annual prizes, by the head of the English Department, to two students of the junior class.	
TYLER IDP (1992) .....	5,873
Gift of Karen Tyler IDP '89 of Portland. The Income to be used to fund an annual award recognizing quality of writing and interdisciplinary integration of independent study by an IDP student.	
FRANK W. WHITLOCK (1892) .....	22,360
Bequest of Mrs. Lucy C. Whitlock of Great Barrington, Massachusetts. Income for prizes by the English Department in the name of her son, Frank W. Whitlock, 1870.	
JOHN C. WILLIAMS PRIZE (1993) .....	19,144
Gifts received from colleagues and former students of Professor John C. Williams '49. Income to be used to provide an Honors Day award for excellence in first-year Greek.	
WOMEN'S CLUB OF TRINITY COLLEGE (1982) .....	6,156
Contributions received from the Women's Club; income for an annual award to a graduating IDP student in recognition of superior academic achievement.	

**SCHOLARSHIPS**

<b><i>Funds Consolidated for Investment Purposes:</i></b>	
GEORGE I. ALDEN (1987) .....	315,314
Gift of the George I. Alden Trust of Worcester, Massachusetts, and matching gifts from alumni, friends and students.	
ANONYMOUS (2000) .....	30,900
Gift from an anonymous alumnus. Income to be used to provide financial assistance to needy students.	
WALKER BRECKINRIDGE ARMSTRONG (1951) .....	10,000
Bequest of Walker Breckinridge Armstrong, '33, of Darien.	
ARROW-HART & HEGEMAN ELECTRIC COMPANY (1957) .....	27,425
Given by Arrow-Hart & Hegeman Electric Company of Hartford; preference to sons and daughters of company employees.	
CLINTON J. and GERTRUDE M. BACKUS, JR. (1955) .....	30,215
Gifts of Gertrude M. and Clinton J. Backus, Jr., '09, of Long Beach, California.	
THOMAS BACKUS (1837) .....	26,479
Gift of the Rev. Stephen Jewett, Hon. 1822, of New Haven; scholarship aid to students intending to enter the ministry of the Protestant Episcopal Church.	



**Scholarships**Exhibit F, *continued*

ROBERT W. BARROWS MEMORIAL (1989) .....	\$ 20,765
Bequest and memorial gifts of family and friends of Robert W. Barrows, '50, of West Hartford. Income for financial aid for minority students, with preference given to Greater Hartford residents.	
ROBERT A. BATTIS (1990) .....	17,946
Gifts of friends, alumni, faculty and staff in honor of the retirement of Dr. Robert A. Battis, Professor of Economics at the College from 1959 to 1990, increased by gifts in his memory. Income to provide financial aid to needy students to be known as Battis Scholars.	
JOEL, THELMA and FLORENCE BEARD (1990) .....	300,000
Gift of Mrs. Florence Beard of Kihei, Hawaii. Joel Beard was a member of the Class of 1922. Income to provide financial aid to needy students.	
ISBON THADDEUS BECKWITH (1938) .....	30,522
Bequest of the Rev. Isbon Thaddeus Beckwith, Hon 1898, of Atlantic City, New Jersey, and Professor of Greek at Trinity College from 1879 to 1898.	
EDWARD BEIRPONCH (2000) .....	25,000
Bequest of Edward Beirponch, friend of the College. Income to be used to award a scholarship annually to a student ranking in the upper quarter of his or her class and who majors in or intends to major in economics.	
JAMES E. BENT and FRANCES W. BENT (1999) .....	1,998,126
Proceeds from distribution of a charitable remainder trust of James E. Bent '28. The income is to be used to provide one or more scholarships annually for deserving students who have exhibited academic excellence and who experience economic need.	
RALPH H. BENT (1992) .....	155,857
Bequest of Ralph H. Bent '15, of Delray, Florida. Income to be used to provide financial aid to deserving and needy students.	
BETHLEHEM STEEL CORPORATION (1955) .....	28,000
Gifts of Bethlehem Steel Corporation.	
THAYER and ANN BIGELOW ENDOWMENT (1997) .....	407,535
Gift of Thayer Bigelow '65 and Ann Bigelow. Income is to be used for scholarships and other forms of assistance that enables talented under-represented minority students to attend Trinity and successfully complete their studies. Other qualifying purposes include the recruitment and retention of minority faculty and academic programs and services that directly enhance minority presence among the students and faculty of the College.	

<b>BISHOP OF CONNECTICUT (1957)</b> .....	\$ 29,231
Gifts of the Rt. Rev. Walter H. Gray, D.D., Hon. '41, of Hartford, Trustee of the College from 1951 to 1973; additional gifts from Mrs. Virginia H. Gray, Trustee Emerita of the College. Income for scholarship aid to needy students from the Greater Hartford area.	
<b>BLACK AMERICAN ALUMNI (1993)</b> .....	94,416
Gifts of alumni. Income to be used to provide scholarship assistance with preference given to Black American students.	
<b>GRACE EDITH BLISS (1957)</b> .....	20,850
Gift of Miss Grace Edith Bliss of Hartford. Income for scholarship aid to students from the Greater Hartford area.	
<b>BLUME FAMILY (1986)</b> .....	113,327
Gifts of Dr. and Mrs. Marshall E. Blume, '63, of Villanova, Pennsylvania. Dr. Blume was a Trustee of the College from 1980 until 1986.	
<b>HENRY E. BODMAN MEMORIAL (1966)</b> .....	66,972
Gifts of Mrs. William K. Muir of Grosse Pointe Farms, Michigan, in memory of her father, Henry E. Bodman.	
<b>GEORGE MEADE BOND (1954)</b> .....	5,000
Bequest of Mrs. Ella Kittredge Gilson of Hartford, in memory of George Meade Bond, Hon. '27.	
<b>MICHAEL E. BORUS (1990)</b> .....	10,255
Gifts of family, friends, and colleagues in memory of Dr. Borus, Class of 1959, of South Orange, New Jersey. Income for financial aid to needy students.	
<b>MARK C. BOULANGER MEMORIAL (1981)</b> .....	14,884
Gifts of family and friends in memory of Mark Christopher Boulanger, '82, of Glastonbury. Income for scholarship aid to juniors or seniors majoring in computing or involved in the work of the computer center.	
<b>GARRETT D. BOWNE (1972)</b> .....	5,000
Bequest of Mary Gormly Bowne of Pittsburgh, in memory of her husband, Garrett D. Bowne, '06.	
<b>JOHN F. BOYER MEMORIAL (1961)</b> .....	30,489
Gift of Francis Boyer, Hon. '61, of Philadelphia, in memory of his son, John F. Boyer, '53. Income for scholarship aid to juniors or seniors, with preference to needy members of the Delta Psi fraternity.	
<b>LUCY M. BRAINERD (1953)</b> .....	380,370
Gifts of Lyman B. Brainerd, '30, who served as Trustee of the College from 1937 to 1979 and Chairman of the Board from 1963 to 1972, in memory of his mother. After Mr. Brainerd's death in 1997, the fund was augmented by gifts in his memory and a bequest from his estate.	



## Scholarships

Exhibit F, continued

C. B. FISKE BRILL (1988) .....	\$ 10,476
Principal value of matured life income fund given by Col. C. B. Fiske Brill, '19, of Tallahassee, Florida.	
SUSAN BRONSON (1875) .....	1,430
Bequest of Miss Sarah Bronson of Watertown.	
BROWNELL CLUB (2000) .....	25,517
Gift from the Alumni Association of the Brownell Club. Income to be used to provide scholarship support for needy and deserving students from the Hartford area.	
ELFERT C., BILLIE H., and ALFRED C. BURFEIND (1983) .....	8,038
Originally established in memory of Mr. Alfred Burfeind's parents by Alfred Burfeind '64 and Lynn Burfeind. Since Mr. Alfred Burfeind's death in 1996, this fund has been augmented by memorial gifts from family, friends and colleagues. Eighty percent of income to be used for scholarships and twenty percent to be added to principal.	
J. WENDELL and RUTH BURGER (1990) .....	5,885
Memorial gifts from family and friends of Professor and Mrs. Burger of West Hartford. Income to provide financial aid for needy students. Dr. Burger, Professor of Biology from 1936 to 1975, Chairman of the department from 1951 to 1975, died in 1987 and Mrs. Burger died in 1989.	
DANIEL BURHANS (1855) .....	10,191
Bequest of the Rev. Daniel Burhans, Hon. 1831, of Newtown. Income for aid to preministerial students nominated by the Rector and Wardens of Christ Church, Hartford.	
RAYMOND F. BURTON (1973) .....	26,106
Gift of Raymond F. Burton, '28, of East Canaan.	
JOHN MARK CAFFREY MEMORIAL (1997) .....	15,000
Gift of Dr. James M. Caffrey, Jr. '41 to establish a fund in memory of his son. The income is to be used to provide scholarships for deserving students, with preference given to residents of the Greater Hartford area.	
FRANCA TRINCHIERI CAMIZ MEMORIAL (1999) .....	61,437
Gifts of Camilla Trinchieri (sister), Carol T. Sutherland (sister), and other family members, friends and colleagues in memory of Franca T. Camiz. The income from the fund (90%) is to be used to provide scholarship assistance to students in the Trinity College Rome Program, who have both financial need and have an excellent academic record in Art History. The remaining income (10%) will be added to principal.	
FREDERIC WALTON CARPENTER (1926) .....	3,545
Gifts from family, colleagues and former students, in memory of Frederick Walter Carpenter, J. Pierpont Morgan Professor of Biology from 1913 until his death in 1924. Income for aid to a student in biology.	

CAZENOVIA DISTRICT HIGH SCHOOL (1997) .....	\$ 106,781
Gifts of Nicholas J. Christakos '52 and Harriet Hart Christakos. Income is to be used to provide financial aid to worthy and deserving student(s) from Cazenovia High School located in Cazenovia, New York. Unexpended income will be added to principal.	
SAMUEL and TILLIE D. CHEIFFETZ (1995) .....	30,993
Bequest of Samuel Cheiffetz of West Hartford. Income to be used to provide financial aid or loans to needy and meritorious students.	
HAROLD N. CHRISTIE (1985) .....	9,333
Bequest of Harold N. Christie, '11, of Point Pleasant, New Jersey.	
CLASS OF 1916 MEMORIAL (1956) .....	150,092
Gifts from members of the Class of 1916 at their 40th Reunion and subsequently, with affection and gratitude to Alma Mater, and in memory of their deceased classmates.	
CLASS OF 1918 MEMORIAL (1964) .....	417,843
Established initially in 1964 by a gift from Joseph Buffington, Jr. '18, of Sewickley, Pennsylvania, and substantially increased by gifts from members and friends of the class at their 50th Reunion in 1968. Income for scholarship purposes in memory of deceased classmates, and of Laurence P. Allison, Jr., a friend of the class.	
CLASS OF 1926 MEMORIAL (1976) .....	7,426
Gifts from members of the Class of 1926 at their 50th Reunion and subsequently, with affection and gratitude to Alma Mater, and in memory of their deceased classmates.	
CLASS OF 1934 (1959) .....	116,543
Established in 1959 by Nathaniel Clark, '34, and subsequently augmented by gifts from class members and accumulated income. At their 50th Reunion in 1984, the members released the income for scholarship purposes.	
CLASS OF 1935 SCHOLARSHIP IN MEMORY OF WILLIAM HENRY WARNER '35 (1960) .....	15,681
Gift of the Class of 1935 at their 25th Reunion, in honor of their classmate who was killed in World War II.	
CLASS OF 1940 (1965) .....	24,409
Gift of the Class of 1940 at their 25th Reunion. At their 50th Reunion in 1990, the members released the income.	
CLASS OF 1957 (1986) .....	145,174
Established by gifts from members of the class. Initially, gifts along with income from the fund were added to principal until the fund's balance reached \$100,000 in 1993. Since then, the income has been used for scholarship purposes with preference being given to direct or ancillary descendants of the class.	



CLASS OF 1963 (1988) .....	\$ 480,469
Gifts received from members of the Class of 1963 at their 25th Reunion and augmented by subsequent gifts. Income to be used to provide annual grant aid supplement and a summer stipend to undergraduates exhibiting exceptional need and unusually strong academic and personal qualities.	
MARTIN W. CLEMENT (1965) .....	136,102
Gift of Elizabeth W. Clement of Rosemont, Pennsylvania, in honor of her husband, Martin W. Clement, '01, Hon. '51, Trustee of the College from 1930 to 1963; fund substantially increased by memorial gifts from family and friends in 1967. Income for financial aid with preference given to outstanding students from the Delaware Valley region.	
SAMUEL BARBIN COCO (1992) .....	35,184
Gift of Hannalou and Samuel B. Coco in honor of their daughter, Caroline S. Coco '85. Income to be used to provide financial assistance to a rising junior who wishes to spend either the Fall or Spring Term at Trinity College Rome Campus. Preference will be given to a student pursuing Italian Studies.	
ARCHIBALD CODMAN (1909) .....	7,767
Gifts of Miss Catherine A. Codman of Dedham, Massachusetts, the Rt. Rev. Robert Codman, 1900, and Edmund D. Codman of Portland, Maine, in memory of their brother, the Rev. Archibald Codman, 1885. Income for aid to students nominated by the Bishop of Maine or by the College if no nominations are made by the Bishop.	
DAVID L. and MARIE JEANNE COFFIN (1988) .....	61,750
Gift of David L. Coffin, Hon. '86, of West Hartford. Mr. Coffin served as Trustee of the College from 1977 to 1985. Income for financial aid, with preference given to students from the Windsor Locks area.	
RICHARD H. COLE (1949) .....	19,113
Gifts and bequest of Richard H. Cole of Hartford.	
COLLEGIATE (1910) .....	476,410
Established by vote of the Trustees to receive subscriptions for scholarship purposes where a special scholarship is not designated. Income to be used for general scholarship purposes. By permission of the Philadelphia Alumni Association, a Philadelphia Alumni Scholarship Fund was merged with this fund in 1910. Also, by vote of the Trustees, the General Scholarship Fund was merged with this fund in 1960. Proceeds from campus parking fines have been added to the fund since 1961. The Class of 1939 Scholarship Fund was transferred to this fund in 1965.	
CONCORDIA FOUNDATION (1974) .....	25,000
Gift of The Concordia Foundation Trust.	



CONNECTICUT GENERAL

INSURANCE CORPORATION (1975) ..... \$ 425,000  
Gift of the Connecticut General Insurance Corporation.

E. C. CONVERSE (1921) ..... 51,500  
Bequest of Edmund C. Converse of Greenwich. Income for scholarship aid to needy and deserving students in amounts not to exceed \$500 to each student annually.

THOMAS W. CONVEY (1988) ..... 15,000  
Gift of Thomas W. Convey, '32, of Gorham, Maine. Income for financial aid for deserving students with preference given to residents of the State of Maine.

HAROLD L. COOK MEMORIAL (1969) ..... 1,256  
Bequest of the Rt. Rev. Monsignor Harold L. Cook, '47, of Plymouth, Indiana. Income to be awarded to a pre-medical or pre-theological student.

CHARLES W. COOKE MEMORIAL (1975) ..... 10,000  
Bequest of Irene Tansley Cooke of Wethersfield in honor of her husband, a member of the Class of 1914. Income to provide aid for worthy students in engineering.

LINLEY R. and HELEN P. COYKENDALL (1984) ..... 90,542  
Gifts of Robert D. Coykendall, '59, of East Hartford, in honor of his parents, increased by gifts in memory of Mr. Coykendall. Income for scholarships with preference given to students from East Hartford and Manchester.

CRAIG FAMILY MEMORIAL (1986) ..... 231,174  
Established in memory of Philip D. '55 and Douglas W. Craig '64 by their parents, Edgar H. Craig '34, and the late Elizabeth Pelton Craig, and by additional gifts from friends and fraternity brothers. Augmented by gifts in memory of Edgar after his death in 1999 from his son Roger, and his six grandchildren. This scholarship will be awarded on the basis of need and merit with preference to students from disadvantaged backgrounds, with the provision that a portion of the income be used each year to defray the cost of the Edgar H. and Philip D. Craig Most Improved Tennis Player Award.

WILLIAM and ADELINE CROFT (1990) ..... 653,201  
Primary distribution of the estate of Adeline R. Croft of Washington, D.C., a long-time friend and client of George M. Ferris, Sr. Mrs. Croft was a concert pianist and gave recitals in many cities along the east coast during her active lifetime. Income to provide financial aid to needy students, with preference to those majoring in music.

CLARA S. and NATHANIEL B. CURRAN (1979) ..... 6,285  
Gift of Dr. Ward S. Curran, '57, of West Hartford, in honor of his parents; Dr. Curran is the George M. Ferris Professor in Corporation Finance and Investments at the College.



**Scholarships**Exhibit F, *continued*

LEMUEL J. CURTIS (1989) .....	\$ 19,252
Distribution of the Lemuel J. Curtis Trust. Income to provide aid to needy and deserving students. Previously listed under Funds Held in Trust by Others.	
LOUISE COGSWELL CUSHMAN (1983) .....	105,941
Bequest of Louise Cogswell Cushman of West Hartford, a devoted friend of the College.	
D & L FUND (1988) .....	35,000
Gifts of the D & L Foundation, Inc., of New Britain, and Philip T. Davidson, '48, of Simsbury. Income to provide financial aid for minority students who will be known as D & L Scholars.	
CHARLES F. DANIELS (1907) .....	6,991
Bequest of Mrs. Mary C. Daniels of Litchfield, in memory of her son.	
HARVEY DANN (1974) .....	60,069
Gifts of Harvey Dann, '31, of Pawling, New York, increased by gifts from Mrs. Dann and their son, Harvey Dann '72. Income for scholarship purposes with preference given to a student from Dutchess County, New York.	
DARLING, SPAHR, YOUNG (1988) .....	75,125
Gifts received from members of the Darling family. Income to be used for financial aid to those students who have significant talent and interest in the performing arts, particularly in music.	
ARTHUR VINING DAVIS (1985) .....	175,000
Grant of the Arthur Vining Davis Foundation of Jacksonville, Florida.	
J. H. KELSO DAVIS (1956) .....	101,994
Gifts of J. H. Kelso Davis, 1899, Hon. '23, of West Hartford, Trustee of the College from 1924 to 1956, and augmented by memorial gifts from family and friends.	
ROBERT V. DAVISON (1982) .....	15,602
Bequest of William B. Davison of Pittsburgh, in honor of his son, Robert V. Davison, '65. Three quarters of the annual income for scholarship aid; one quarter of the income to be added back to principal.	
JANE N. DEWEY (1968) .....	10,000
Gift of Jane N. Dewey (Mrs. Albert T.) of Manchester.	
EDWARD H. and CATHERINE H. DILLON (1950) .....	10,172
Bequest of Catherine H. Dillon of Hartford.	
EDWARD S. and BERTHA C. DOBBIN (1972) .....	37,905
Gift of James C. Dobbin of Inglewood, California, in memory of his parents, Edward S. Dobbin, 1899, and Bertha C. Dobbin.	



IDA DOOLITTLE (1991) .....	\$ 193,088
Gift of Dr. Howard D. Doolittle '31 of Stamford. The Income to be used for scholarship aid, with preference being given to students who have "open minds and are interested in working on city problems."	
GEORGE WILLIAM DOUGLAS (1910) .....	4,225
Gift of the Rev. William Douglas, 1871, MA 1874, Hon. 1895, of New York City.	
LYON H. EARLE, JR., M.D. MEMORIAL (1989) .....	11,399
Gift of the family of the late Lyon H. Earle, Jr., M.D., '42, of West Hartford. Income to provide financial aid for juniors and seniors intending to become medical doctors, with preference being given to students actively involved in the life of the College community.	
ALFRED J. and ELIZABETH E. EASTERBY (1947) .....	20,048
Gift of Charles T. Easterby, '16, of Philadelphia, in memory of his parents.	
WILLIAM S. EATON (1965) .....	22,330
Gifts of Mrs. Julia Allen Eaton of Hartford, and others, in memory of her husband, a member of the Class of 1910.	
JACOB W. EDWARDS MEMORIAL (1968) .....	15,987
Gifts received from friends and classmates in memory of Jacob W. Edwards, '59, MA '64. Income to assist a student who has completed the freshman year and will provide financial assistance for the remaining undergraduate years.	
LEONARD A. ELLIS (1944) .....	8,184
Bequest of Leonard A. Ellis, 1898, of San Diego, California.	
EGAN FAMILY (2000) .....	20,000
Gift of Raymond C. Egan '66. Income to be used for scholarship aid to deserving and financially needy minority students at the College.	
JAMES S. and JOHN P. ELTON (1916) .....	30,000
Gift of James S. Elton of Waterbury, augmented by gifts and a bequest from John P. Elton, 1888, Trustee of the College from 1915 to 1948.	
GUSTAVE A. FEINGOLD (1950) .....	1,264
Bequest of Dr. Gustave A. Feingold, '11, of Hartford.	
RABBI and MRS. ABRAHAM J. FELDMAN (1964) .....	5,000
Gift of Trustees of the Congregation Beth Israel of Hartford, for scholarship aid to students from the Greater Hartford area.	
JOHN DAY FERGUSON and SAMUEL MOOREWOOD (1934) .....	34,118
Bequest of Mrs. Jeannie Taylor Kingsley of New Haven, in memory of her friends, John Day Ferguson, 1851, and Samuel Moorewood Ferguson, 1857. Income for scholarship aid to students desiring to enter the ministry of the Protestant Episcopal Church.	



S. P. and BARR FERREE (1950) .....	\$ 10,000
Bequest of Mrs. Annie A. Ferree of Rosemont, Pennsylvania, in memory of her husband, S. P. Ferree, and her son, Barr Ferree. A bequest was received in 1951 from her daughter, Annie D. Ferree.	
GEORGE M. FERRIS (1983) .....	1,000,010
Gifts of George M. Ferris, '16, Hon. '74, of Chevy Chase, Maryland, Trustee of the College from 1955 to 1973, and Trustee Emeritus from 1973 until his death in 1992.	
GUSTAVE FISCHER and LILLIAN FISCHER (1996) .....	165,494
Proceeds of a charitable remainder trust from Gustave Fischer, a friend of the College. Income to be used to provide scholarships for serving students, with preference given to students born in or residing in Hartford County.	
THOMAS FISHER (1947) .....	5,000
Bequest of Thomas Fisher, a graduate of Lafayette College. Income for general scholarships with particular consideration given to applicants from the Diocese of Harrisburg or Bethlehem, Pennsylvania.	
EDWARD OCTAVUS FLAGG, D.D. (1931) .....	6,189
Bequest of Miss Sarah Peters Flagg of Woodcliff Lake, New Jersey, in memory of her father a member of the Class of 1848.	
ANDREW H. and ANNE L. FORRESTER (1996) .....	119,792
Proceeds of a charitable gift annuity from Mrs. Andrew H. Forrester, widow of Andrew H. Forrester '27, and mother of Andrew H. Forrester '61. Income to be used to assist worthy students in their efforts to attend the College. Augmented by gifts from Andrew '61 and Robert H. Forrester.	
ANNA D. and MALCOLM D. FRINK (1988) .....	10,300
Gift of Mr. and Mrs. Malcolm D. Frink of Northampton, Massachusetts.	
FRANK ROSWELL FULLER (1957) .....	20,000
Bequest of Frank Roswell Fuller of Hartford.	
ELIZABETH and KEITH FUNSTON (1976) .....	535,454
Gifts of G. Keith Funston, '32, Hon. '62, of Greenwich, President of the College from 1946 to 1951, Trustee of the College from 1946 to 1983, and Trustee Emeritus from 1983 until his death in 1992; the fund was increased substantially by Mr. Funston's bequest and gifts in his memory. Income for students who show potential to be "enlightened and self-reliant citizens of American Democracy."	
ELBERT H. GARY (1928) .....	50,000
Bequest of Elbert H. Gary, Hon. '19, of New York City.	

E. SELDEN GEER, JR. (1967) .....	\$ 79,035
Gifts and bequest of E. Selden Geer, Jr., '10, of Wethersfield, in memory of the Rev. Flavel Sweeten Luther, 1870, President of the College from 1904 to 1919, and his wife, Isabel Ely Luther.	
JAMES HARDIN GEORGE (1947) .....	3,000
Bequest of Mrs. Jane Fitch George of Newtown, in memory of her husband, a member of the Class of 1872.	
JOSEPH V. GETLIN (1998) .....	56,916
Gift of Michael D. Loberg '69 and Melinda F. Loberg. Income is to be used to provide financial assistance to qualified St. Louis based students. If in any particular year there is no St. Louis based student who qualifies for financial aid, the income is to be awarded to one or more other deserving and needy students.	
GEORGE SHEPARD GILMAN (1957) .....	15,005
Gifts received from children and grandchildren of George Shepard Gilman, 1847, of Hartford.	
ALEXANDER A. GOLDFARB (1987) .....	100,250
Gift of the Alexander A. Goldfarb Memorial Trust. Mr. Goldfarb was a member of the Class of 1946. Income for an annual award to a student whose activities have done the most during that year to benefit the city of Hartford and its citizens, and for a scholarship to a needy student who is a resident of Hartford.	
ESTELLE E. GOLDSTEIN (1969) .....	21,351
Bequest of Estelle E. Goldstein of Hartford.	
BISHOP GOODEN MEMORIAL (1980) .....	186,370
Gift of H. Richard Gooden, '63, of Los Angeles, and the Rt. Rev. R. Heber Gooden, S.T.D., Hon. '63, of Shreveport, Louisiana, in honor of the Rt. Rev. Robert B. Gooden, '02, MA '04, Hon. '22. Income to be used to name a Gooden Scholar, with preference given to a deserving student from the Harvard-Westlake School, Los Angeles, California.	
GEORGE F. GOODMAN (1915) .....	41,572
Bequest of Richard F. Goodman, 1863, of Newton, New Jersey, in memory of his brother, a member of the Class of 1870. Income for aid to students preparing for the ministry of the Protestant Episcopal Church.	
MANLEY J. GOODSPEED (1978) .....	5,000
Gift of Manley J. Goodspeed, '45, of Leawood, Kansas.	
DANIEL GOODWIN (1881) .....	2,555
Bequest of Daniel Goodwin of Hartford.	
WILLIAM J. GORALSKI '52 (1996) .....	120,761
Gifts of classmates and friends in honor of William J. GoralSKI '52.	



## Scholarships

Exhibit F, *continued*

CHARLES Z. GREENBAUM (1974) .....	\$ 12,165
Gifts received from classmates, friends, and relatives in memory of Charles Zachary Greenbaum, '71, of Marblehead, Massachusetts, with preference to students majoring in the sciences.	
JACOB and ETHEL GREENBERG (1984) .....	25,000
Bequest of Jacob Greenberg of Hartford. Income for deserving students in a pre-medical course of study.	
GRIFFITH (1976) .....	119,937
Distribution of the trusts of George C. Griffith, '18, of Guilford, established in accordance with the terms of the will of John E. Griffith, Jr., '17, also of Guilford.	
DAVID MOORE HADLOW (1988) .....	273,215
Gifts of family and friends in memory of David M. Hadlow, '25, of Sherman.	
HERBERT J. HALL (1978) .....	41,813
Gift of Herbert J. Hall, '39, of Skillman, New Jersey. Income to be used for scholarship aid or a fellowship for post graduate study. The designation of the fund for either scholarship or fellowship will be determined after periodic review by the President to ascertain what would be most beneficial to the College. Currently, income is for general scholarship purposes.	
KARL W. HALLDEN (1955) .....	1,356,906
Gift of Karl W. Hallden, '09, Hon. '48 and '55, of Thomaston, Trustee of the College from 1950 to 1970. In 1987 the Board of Trustees voted to transfer to this fund the balances in the Karl W. Hallden Fund in Funds Functioning as Endowment and the Karl W. Hallden Engineering Separately Invested Fund. Income being used for engineering students, any unused balance applicable to the salary of the Hallden Professor of Engineering.	
ERNEST A. HALLSTROM (1969) .....	22,063
Bequest of Ernest A. Hallstrom, '29, of Hartford.	
JEREMIAH HALSEY (1900) .....	20,000
Bequest of Jeremiah Halsey, Hon. 1862, of Norwich.	
FLORENCE and MURIEL HARRISON MEMORIAL (1976) .....	136,995
Gifts of the Rev. A. Palmore Harrison, '31, of Dallas, Texas, and friends of the Harrison family, in memory of Mr. Harrison's wife and daughter. Increased by gifts in memory of Mr. Harrison.	
HARTFORD ROTARY - CHARLES J. BENNETT (1941) .....	21,532
Gifts from Trustees of the College, friends, and the Hartford Rotary Club in memory of Charles J. Bennett, engineer. Income for aid to Hartford area students, preferably majoring in engineering and/or computing.	
JAMES HAVENS (1973) .....	90,184
Given anonymously in honor of Mr. Havens.	



WILLIAM RANDOLPH HEARST (1997) .....	\$ 100,000
Grant of the Hearst Foundation, Inc. Income is to be used for financially disadvantaged students.	
HORACE B. HITCHINGS (1917) .....	32,130
Bequest of the Rev. Horace B. Hitchings, 1854, of Denver, Colorado; for students intending to enter the ministry of the Protestant Episcopal Church.	
CHARLES J. HOADLEY (1904) .....	5,966
Gift of George E. Hoadley of Hartford, in memory of his brother, a member of the Class of 1851.	
HOFFMAN SCHOLAR (1992) .....	200,000
A gift of the Maximilian E. and Marion O. Hoffman Foundation of West Hartford. The Income to be used for a yearly scholarship, with preference being given to an individual of Lebanese/Christian background. The recipient is to be designated the "Hoffman Scholar."	
ALBERT E. HOLLAND (1985) .....	14,070
Gifts received from family and friends of the late Albert E. Holland, '34, MA '58, Hon. '66, a valued member of the Trinity administration for twenty years, concluding his tenure as Vice President in 1966.	
THOMAS HOLLAND (1891) .....	69,115
Bequest of Mrs. Frances J. Holland of Hartford, daughter of Bishop Brownell, first President of Trinity College, in memory of her husband. The Income to be used to award modest stipends on an annual basis to the rising sophomore, junior and senior who have attained the highest academic rank during the previous year. Recipients are to be known as Thomas Holland scholars. Remaining income from the fund will be used to support financially needy students with records of outstanding academic achievement.	
MARVIN E. HOLSTAD (1978) .....	10,000
Gift of Mrs. Audrey Holstad of West Hartford, in memory of her husband, Marvin E. Holstad, MA '65, with preference given to disadvantaged minority students.	
THURMAN L. HOOD (1974) .....	7,864
Gifts of family and friends of Dr. Thurman L. Hood, former Dean and English Department Professor at the College from 1928 to 1959.	
RICHARD K. HOOPER (1978) .....	22,500
Gift of Richard K. Hooper, '53, of New York City.	
REX J. HOWARD (1968) .....	14,263
Bequest of J. Blaine Howard of Vero Beach, Florida, in memory of his son, a member of the Class of 1934. Income for a scholarship in English.	



CHARLES and WINIFRED JACOBSON MEMORIAL (1977) .....	\$ 194,939
Gifts of Charles E. Jacobson, M.D., '31, of Manchester in memory of his parents.	
DANIEL E. JESSEE (1974) .....	1,000
Gift of Carl W. Lindell, '37, in memory of Dan Jessee, football coach from 1932 to 1967, baseball coach from 1935 to 1967, and squash racquets coach from 1947 to 1958.	
CHRISTIAN A. JOHNSON (1982) .....	50,000
Gift of the Christian A. Johnson Endeavor Foundation of New York City.	
DOROTHY A. and GLOVER JOHNSON (1964) .....	94,429
Gifts of Dorothy A. and Glover Johnson, '22, Hon. '60, of New Rochelle, New York, Trustee of the College from 1962 until his death in 1973. Income to be awarded in accordance with the following order of preference: (1) a candidate of outstanding athletic ability, recommended by the Physical Education Department of Trinity College; (2) a candidate who shall have received financial aid during his years at Trinity School or Trinity-Pawling School respectively; or (3) a son of a Trinity School or Trinity College alumnus.	
HARRY E. JOHNSON (1977) .....	33,979
Bequest of Katherine W. Johnson of Hartford, in memory of her husband.	
OLIVER F. JOHNSON (1987) .....	10,010
Gifts from family and friends in memory of Oliver F. Johnson, '35, of West Hartford. Mr. Johnson was a loyal and active alumnus of Trinity College. Income for aid to students from the Greater Hartford area.	
R. SHELDON JOHNSON FAMILY (2000) .....	51,319
Gift of R. Sheldon Johnson, parent. Income to be used to provide financial assistance to needy students, with preference given to students from New York City.	
KELLNER (1987) .....	1,098,375
Gift from George A. Kellner, '64, of New York City. Income for financial aid with a preference for children of employees of not-for-profit educational and research institutions. Mr. Kellner served as a Trustee of the College from 1992-2000.	
TIMOTHY KELLY MEMORIAL (1997) .....	11,727
Gifts of friends and family of Timothy Kelly, a member of the class of 1990, who died of cancer and did not graduate from the College.	
TIMOTHY PETER KELLY MEMORIAL (1998) .....	11,447
Income is to be awarded to a Farmington High School graduate. Preference will be given to a member of Trinity's freshmen class. If there is no qualifying freshmen, then to a sophomore, junior, or senior, respectively. Unused income will be added to principal.	



<b>HARRIETTE KIRBY (1870)</b> .....	\$ 36,738
Bequest of Miss Harriette Kirby of Hartford. Income for scholarship aid to students intending to enter the ministry of the Protestant Episcopal Church as nominated by the Rector of St. John's Church, Hartford, or by the Corporation of the College if such nomination is not made by the Rector.	
<b>GEORGE KNEELAND (1909)</b> .....	3,289
Gifts of Miss Adele Kneeland and Miss Alice Taintor, both of Hartford, in memory of George Kneeland, 1880.	
<b>VERNON K. KRIEBLE (1965)</b> .....	241,210
Gifts received from relatives and friends in memory of Dr. Vernon K. Kriebel, Scovill Professor of Chemistry Emeritus; increased substantially by a bequest from Mrs. Kriebel. Dr. Kriebel was a member of the faculty from 1920 to 1955.	
<b>KARL KURTH (1983)</b> .....	10,000
Gifts received from friends and former students of Karl Kurth, in honor of his thirty years tenure in the Athletic Department. Income to be used for financial aid to a needy student who best exemplifies the qualities of sportsmanship, leadership, integrity, and dedication which Professor Kurth so ably demonstrated while at the College.	
<b>KURZ (1977)</b> .....	71,456
Gift of the Kurz family of Philadelphia. Income to be used for scholarship aid with preference to seniors or juniors majoring in Religion.	
<b>HORATIO N. LAKE (1896)</b> .....	62,027
Bequest of Horatio N. Lake of Bethlehem. Income for scholarship aid for students intending to enter the ministry of the Protestant Episcopal Church.	
<b>CHARLES F. LINDSEY (1993)</b> .....	13,235
Gifts received from colleagues, friends, and family members of Charles F. Lindsey following his death in 1992. The Income to be used to provide scholarship assistance with preference given to economics majors for study abroad in developing countries, or to students from developing countries for study at Trinity. Professor Lindsey joined the Trinity faculty in 1958 and was a member of the Economics Department.	
<b>GEORGE THOMAS LINSLEY (1970)</b> .....	935,472
Bequest of Mrs. Helen L. Blake of Farmington, in memory of her first husband, the Rev. George Thomas Linsley, D.D.	
<b>DAVID J. LOGAN (1999)</b> .....	50,000
Gift of Gerber Scientific, Inc. of South Windsor, Connecticut in honor of David J. Logan '55 for his outstanding contributions to the company during his 35-year career. The income is to be used for scholarship assistance for students intending to study engineering with preference to students from the Greater Hartford area. Second preference will be given to students from Connecticut.	



ALEXANDER A. MACKIMMIE, JR. (1973) .....	\$ 7,251
Gifts received from family, friends and associates of Alexander A. Mackimmie, Jr., Professor of Education at the College from 1962 to 1971. Income for scholarship aid with preference given to graduates of Bulkeley High School, Hartford.	
HENRY F. MacLEAN (1995) .....	10,000
Gifts from Alison B. Fox, Charter Trustee from 1977 to 1986, in memory of her late husband. Income to be used to provide financial assistance to a deserving student. Preference is to be given to a student from Northwestern Regional High School No. 7 in Winsted, Connecticut. If there are no students who fit this criterion, support should be directed to a student majoring in English.	
MORRIS M. and EDITH MANCOLL (1977) .....	7,040
Principal value of a terminated life income fund contributed by Dr. and Mrs. Morris M. Mancoll, '24, of West Hartford.	
JOHN G. MARTIN (1986) .....	100,350
Gift of Heublein, Inc., in memory of John G. Martin. Income for scholarships for deserving and needy students from the Greater Hartford area. Mr. Martin, architect of the present-day Heublein, was prominent nationally and locally as a businessman and civic leader.	
MATHEMATICS (1985) .....	156,208
Gifts of Betty N. and E. Finlay Whittlesey of West Hartford. Dr. Whittlesey has served on the Trinity faculty from 1954 until his retirement in 1988. Increased by a gift in Professor Whittlesey's honor from Professor Irving H. LaValle '60. Eighty percent of income for financial aid with preference for majors in mathematics; twenty percent to be added to principal.	
GEORGE SHELDON McCOOK (1910) .....	3,230
Gifts received from family members in memory of George Sheldon McCook, 1897.	
RAYMOND W. MCKEE (1999) .....	30,000
Gifts of Raymond W. McKee '70.	
DONALD L. McLAGAN (1990) .....	100,000
Gift of Donald L. McLagan, '64, of Sudbury, Massachusetts, presently serving as a Trustee of the College. Income to provide financial aid to needy students with preference given to minorities, to be known as McLagan Scholars.	
GEORGE PAYNE McLEAN (1938) .....	5,139
Gift of Mrs. Juliette McLean of Simsbury in memory of her husband, George Payne McLean, Hon. '29, former Governor of Connecticut and U. S. Senator.	
ARTHUR "SKIP" MCNULTY '62 (1997) .....	23,647
Gifts received from classmates and friends in memory of Arthur "Skip" McNulty '62. Income is to be used for scholarships, with preference given to Trinity students who are children of Episcopal clergy.	

GARY W. MCQUAID (1985) .....	\$ 79,905
Gifts received from family and friends in memory of Gary W. McQuaid, '64, of Hershey, Pennsylvania. Income for scholarship aid, with the provision that a portion of income be used each year to defray the cost of the Gary W. McQuaid Award.	
CAROLINE SIDNEY MEARS (1920) .....	12,518
Bequest of J. Ewing Mears, 1858, in memory of his mother, Caroline Sidney Mears. Income for scholarship aid after deducting fifty dollars for the purchase of books on Sanitary Science and fifty dollars for prizes for theses on physical education.	
MEMORIAL (1960) .....	14,253
Established by the Trustees of the College to receive legacies and gifts of less than \$5,000 in memory of alumni and friends when the donors request the use of such funds for scholarship purposes. Initiated by gifts in memory of John H. Callen, '21 and Wales Scribner Dixon, '27.	
DONALD MILLER (2000) .....	13,980
Gifts received from family, alumni, and friends of retiring football coach Don Miller. Income to be used for scholarship support for a deserving and needy student, with preference for an individual in the football program.	
MOAK-TRINITY (1951) .....	20,207
Gifts of Mr. C. B. Moak of Miami, Florida. Income for scholarships with preference given to applicants from Florida.	
MICHAEL A. MORASKI, '72 MEMORIAL (1978) .....	6,205
Gifts of Dr. Albert C. Moraski of Torrington, and other friends and relatives. Income for scholarship aid with preference given to students from Gilbert High School, Torrington High School or Litchfield County.	
ROBERT S. MORRIS (1956) .....	24,502
Gift of Robert S. Morris, '16, Hon. '65, of West Hartford, Trustee of the College from 1941 until his death in 1971.	
SHIRAS MORRIS (1954) .....	21,846
Gift of Mrs. Grace Root Morris of Hartford in memory of her husband.	
ALLEN C. MORRISON (1977) .....	46,773
Bequest of Mrs. Sara M. Brown of West Hartford in memory of her first husband.	
JOHN SHAPLEIGH MOSES (1967) .....	19,467
Bequest of Annette Foxall McCarteney Moses of Andover, Massachusetts, in memory of John Shapleigh Moses, D.D., '14. Income for scholarship aid, and more specifically, for those deserving students who intend entering the Episcopal ministry.	



ROBERT O. MULLER (1979) .....	\$ 30,000
Bequest of Mrs. Josephine D. Muller of Anderson, South Carolina, in memory of her husband, a member of the Class of 1931.	
PAUL J. MYERSON (1993) .....	13,085
Gifts received from family and friends in memory of Paul J. Myerson, M.D. '61. Income to be used for financial aid, with preference given to Greater Hartford residents who have graduated in the top ten percent of their secondary school class.	
CLARENCE E. NEEDHAM (1973) .....	11,327
Principal value of a matured life income fund given by Edith S. Needham of Shaker Heights, Ohio, in memory of her husband, a member of the Class of 1911.	
WILLIAM J. NELSON (1962) .....	38,599
Bequest of William J. Nelson, '10, of Plaistow, New Hampshire, increased by memorial gifts from Mrs. Nelson and friends.	
RICHARD B. and HERBERT J. NOBLE (1981) .....	23,095
Principal value of matured life income funds given by Richard B. Noble, '25, of Milford, and Herbert J. Noble '26 of South Glastonbury.	
GUSTAV P. NORDSTROM (1968) .....	60,000
Bequest of Estelle E. Goldstein of Hartford. Mr. Nordstrom was a member of the Class of 1929.	
DANIEL NORTH /MARK RAINSFORD (2000) .....	100,000
Gift of Daniel F. North '42 in memory of his classmate Mark Rainsford. Income to be used for scholarship assistance for students who demonstrate need and intend to major in Studio Arts or English Literature. Preference will be given to candidates from membership in traditionally discriminated groups, candidates from the neighborhoods surrounding Trinity College, and candidates who are the first members of their family to attend college.	
ROY NUTT (1990) .....	143,669
Gifts received from family and friends in memory of Roy Nutt '53 of Palos Verdes Estates, California, Trustee of the College from 1983 until his death in 1990. Income to be used for financial aid to needy students without restriction.	
RAYMOND and ELIZABETH OOSTING (1985) .....	52,468
Gift of Mr. and Mrs. Raymond Oosting of West Hartford. Mr. Oosting coached the basketball and track teams for 30 and 25 years respectively, and was Director of Athletics from 1934 until his retirement in 1966. Income to be used for aid to a needy and worthy student who demonstrates sportsmanship and leadership.	
WILLIAM ANTHONY PADDON (1976) .....	10,051
Gift of Richard Paddon, '42, of Summit, New Jersey, in honor of his brother, Dr. William Anthony Paddon, '35, Hon. '76. Income to be awarded to students who have a special interest in public health and a demonstrated concern for others.	



MITCHEL N. PAPPAS (1972) .....	\$ 7,440
Gifts received from friends and associates of Mitchel N. Pappas, Fine Arts Professor at Trinity from 1947 to 1971. Income for a deserving undergraduate who shows special promise in phases of the studio arts. This fund also supports an Honors Day prize to a senior student who shows special promise in the area of studio arts.	
DWIGHT WHITFIELD PARDEE (1896) .....	5,515
Gift of Miss Cora Upson Pardee of Hartford in memory of her brother, a member of the Class of 1840.	
RICHARD B. PASCALL (1994) .....	385,245
Bequest of Richard B. Pascall '35. The Income to be used for scholarships to one or more individuals.	
ELAINE F. PATTERSON '76 (2000) .....	13,678
Gift of Elaine Feldman Patterson '76. Income to be used to provide financial assistance to needy students, with preference given to students from Southern California.	
ALFRED L. PEIKER (1969) .....	34,721
Bequest of Alfred I. Peiker, '28, of West Hartford, former Professor of Chemistry at Trinity College. Fund was increased by gifts from family, friends and associates of Dr. Peiker. Income to be used for a deserving graduate or undergraduate student majoring in chemistry.	
CLARENCE I. PENN (1974) .....	40,556
Bequest of Clarence I. Penn, '12, of New York City.	
HENRY PERKINS (1898) .....	59,200
Bequest of Mrs. Susan S. Clark of Hartford in memory of her first husband, Henry Perkins, 1834. Income for aid to students nominated by the Bishop of the Diocese.	
JEANNE and MITCHELL PERRIN (2000) .....	100,000
Gifts of Charles Perrin '67 and Robert Perrin '63 in honor of their parents' 60th Wedding Anniversary. Income to be used for scholarship awards with preference for students from New York City. Mr. C. Perrin presently serves as a Trustee of the College.	
IDA H. and ISRAEL POMERANTZ (1989) .....	25,754
Gift of Mrs. Israel Pomerantz of Wethersfield in memory of her husband. Mrs. Pomerantz' son, Morton M. Rosenberg, a member of the Class of 1951, and MA '52 has added to the fund. Income to be added to principal until principal totals \$25,000. Then income to be used for aid for needy students, with preference given to students from the Hartford area who are first-generation college students.	
JOHN HUMPHREY PRATT (1972) .....	134,231
Assets of a matured trust created by John H. Pratt, Jr., '17, of Darien.	



THE REV. JOSEPH RACIOPPI (1988) .....	\$ 15,791
Principal value of a terminated life income fund given by the Rev. Joseph Racioppi, '17, of Fairfield.	
RAETHER FAMILY (1994) .....	1,000,063
Gift of Paul E. Raether '68 of Greenwich, presently serving as a Trustee of the College. Income to be used for scholarship awards to qualified students who would not be able to attend Trinity without substantial scholarship aid.	
ARNOLD E. RAETHER MEMORIAL (1988) .....	150,000
Gift of Paul E. Raether, '68, of Greenwich, presently serving as a Trustee of the College, given in memory of his father. Income for a scholarship award to a student who would not otherwise be able to attend Trinity.	
FRANK MELVIN RATHBONE (1999) .....	453,083
Proceeds of a charitable remainder annuity trust from Louise A. Rathbone, daughter of Frank Melvin Rathbone '06.	
AMOS ELIAS REDDING (1981) .....	8,485
Memorial gifts received from friends and colleagues of Amos E. Redding, '16.	
J. RONALD REGNIER/UNIVERSITY CLUB (1989) .....	8,800
Gifts received from members of the University Club of Hartford and other friends and colleagues of Mr. Regnier, a member of the Class of 1930.	
ABRAHAM A. RIBICOFF (1955) .....	5,520
Gift of The Suisman Foundation, Inc. in honor of former Connecticut Governor Abraham A. Ribicoff, Hon. '55.	
WALTER J. RILEY and ELEANOR WARD RILEY (2000) .....	1,265,000
Bequests of Walter J. Riley '26 and Eleanor Ward Riley.	
MARIA L. RIPLEY (1888) .....	2,971
Bequest of Miss Maria L. Ripley of Hartford.	
THE REVEREND JOSEPH P. ROBINSON (1975) .....	9,167
Bequest of Stanley A. Dennis, Jr., '17, of Kearny, New Jersey. Income to assist needy students preparing for the ministry.	
KATHRYN M. ROCKWELL (1993) .....	10,000
Bequest of Kathryn M. Rockwell of Grosse Pointe, Michigan. Income to be used for financial aid for a needy and worthy student.	
GERALD FRANCIS RORER SCHOLARSHIP FUND (1997) .....	50,005
Gift of Gerald B. and Elizabeth K. Rorer P '00, '03 in memory of Gerald's father.	
H. ACKLEY SAGE (1979) .....	10,000
Bequest of Lydia Sage of Pompano Beach, Florida, in memory of Mr. Sage, a member of the Class of 1914.	



DANIEL and SHEILA SAKLAD (2000) .....	\$ 65,480
Gift of Daniel Saklad '64. Income to be used to support needy students who meet one of the following three conditions: (1) Scholars who reside in the Greater Boston area, with preference given to graduates of Belmont High School; (2) Scholars who reside in the state of North Carolina, with preference given to residents of Wilmington, NC; or (3) Scholars who reside in those states where Wells Fargo's banking group has a presence, with preference given to sons and daughters of Wells Fargo employees.	
BISHOP HAROLD E. SAWYER (1971) .....	30,000
Bequest of Bishop Harold E. Sawyer, '13, of Ivoryton.	
ETHEL and MAX SCHADER (1989) .....	15,904
Gifts received from Bertram R. Schader, '56, of Madrid Spain, and Byron Schader, of Pennsylvania and other family members. Income to be used to provide aid to needy Jewish students.	
OSMON H. SCHROEDER and LEOTA SCHROEDER BARBER SCHOLARSHIP FUND (1996) .....	30,000
Bequest of Leota Schroeder Barber of Pinellas County, Florida.	
SENIOR CLASS (1982) .....	39,341
Gifts of senior classes subsequent to 1982. Income for aid to a rising senior who has not previously shown financial need.	
THOMAS A. SHANNON (1974) .....	5,000
Bequest of Thomas A. Shannon, '25, of West Hartford.	
LESTER E. SHIPPEE (1986) .....	100,000
Gift of Lester E. Shippee of Bloomfield. Mr. Shippee, former Chairman of the Board of Connecticut Bank and Trust Company, gave this gift in honor of James F. English, Jr., President of Trinity College from 1981 until 1989. Recipients to be known as Shippee Scholars.	
HELENA K. and ELMER SMITH (1994) .....	150,000
Gifts of David R. Smith '52 of Greenwich, in memory of his mother and father. Mr. Smith served as Alumni Trustee of the College from 1980 to 1982 and again from 1983 to 1989.	
HAROLD and IRENE SMULLEN (2000) .....	14,368
Gifts of Mary and Harold A. Smullen, Jr. '76 in memory of Hal's parents. Income to be used for scholarship purposes, with preference given to a public high school student from Connecticut.	
CHARLES BYRON and ILA BASSETT SPOFFORD (1972) .....	293,029
Bequests of Charles B. Spofford, Jr., '16, of Miami, Florida, and his wife. Aid will normally be awarded to rising juniors and seniors at the College.	
GRACE B. STARKEY (1975) .....	15,858
Gifts of George W. B. Starkey, M.D., '39, Hon. '83, of Brookline, Massachusetts, established in honor of his mother. He served as a Trustee of the College from 1966 to 1990. Fund was increased by additional gifts from family and friends.	



THE REV. JOSEPH RACIOPPI (1988) .....	\$ 15,791
Principal value of a terminated life income fund given by the Rev. Joseph Racioppi, '17, of Fairfield.	
RAETHER FAMILY (1994) .....	1,000,063
Gift of Paul E. Raether '68 of Greenwich, presently serving as a Trustee of the College. Income to be used for scholarship awards to qualified students who would not be able to attend Trinity without substantial scholarship aid.	
ARNOLD E. RAETHER MEMORIAL (1988) .....	150,000
Gift of Paul E. Raether, '68, of Greenwich, presently serving as a Trustee of the College, given in memory of his father. Income for a scholarship award to a student who would not otherwise be able to attend Trinity.	
FRANK MELVIN RATHBONE (1999) .....	453,083
Proceeds of a charitable remainder annuity trust from Louise A. Rathbone, daughter of Frank Melvin Rathbone '06.	
AMOS ELIAS REDDING (1981) .....	8,485
Memorial gifts received from friends and colleagues of Amos E. Redding, '16.	
J. RONALD REGNIER/UNIVERSITY CLUB (1989) .....	8,800
Gifts received from members of the University Club of Hartford and other friends and colleagues of Mr. Regnier, a member of the Class of 1930.	
ABRAHAM A. RIBICOFF (1955) .....	5,520
Gift of The Suisman Foundation, Inc. in honor of former Connecticut Governor Abraham A. Ribicoff, Hon. '55.	
WALTER J. RILEY and ELEANOR WARD RILEY (2000) .....	1,265,000
Bequests of Walter J. Riley '26 and Eleanor Ward Riley.	
MARIA L. RIPLEY (1888) .....	2,971
Bequest of Miss Maria L. Ripley of Hartford.	
THE REVEREND JOSEPH P. ROBINSON (1975) .....	9,167
Bequest of Stanley A. Dennis, Jr., '17, of Kearny, New Jersey. Income to assist needy students preparing for the ministry.	
KATHRYN M. ROCKWELL (1993) .....	10,000
Bequest of Kathryn M. Rockwell of Grosse Pointe, Michigan. Income to be used for financial aid for a needy and worthy student.	
GERALD FRANCIS RORER SCHOLARSHIP FUND (1997) .....	50,005
Gift of Gerald B. and Elizabeth K. Rorer P '00, '03 in memory of Gerald's father.	
H. ACKLEY SAGE (1979) .....	10,000
Bequest of Lydia Sage of Pompano Beach, Florida, in memory of Mr. Sage, a member of the Class of 1914.	



SWISS REINSURANCE COMPANY (1964) .....	\$ 20,000
Gift of the Swiss Reinsurance Company of Zurich, Switzerland, through its subsidiaries, the North American Reinsurance Corporation and the North American Reassurance Company. Income as aid for a student majoring in mathematics, or in the absence of a qualified applicant, the College shall have sole discretion in awarding the scholarship.	
T '44 SCHOLARSHIP MEMORIAL (1993) .....	51,874
Gifts of the Class of 1944 in fond memory of members of the Class of '44 who have died. Income to be used to aid qualified and deserving students, with preference given to "first generation" students and Individualized Degree Program students.	
EDWIN P. TAYLOR, III (1946) .....	11,051
Memorial gifts received from Mr. Taylor's family. He was a member of the Class of 1946 and was killed in action March 29, 1945.	
ALLEN M. THOMAS (1995) .....	581,155
Bequest of Allen M. Thomas '57 of Greenwich. Income to be used to provide financial assistance to deserving premedical students. In addition, the income to be used to support courses in the College's curriculum which are of particular interest to students who intend to apply to medical school upon graduation.	
MATHEW GEORGE THOMPSON (1949) .....	159,170
Bequest of the Rev. Mathew George Thompson, Hon. '20, of Greenwich.	
MELVIN W. TITLE (1962) .....	53,707
Gifts of The Suisman Foundation, Inc. of Hartford to honor Melvin W. Title, '18, of West Hartford. Fund increased by gifts from Mr. Title and friends.	
WILLIAM TOPHAM (1945) .....	500
Bequest of Margaret McComb Topham of New York City in memory of her father.	
ISAAC TOUCEY (1869) .....	111,271
Bequest of Isaac Toucey, Hon. 1845, former Governor of Connecticut, and Trustee of the College from 1830 to 1869. Income for aid to students intending to enter the ministry.	
TRINITY COLLEGE STUDENT BODY (1974) .....	100,000
Gifts of the classes of 1969 - 1978.	
B. FLOYD TURNER (1958) .....	41,159
Gifts of B. Floyd Turner, '10, and Mrs. Arline Turner, MA '33, of Glastonbury. Income for aid to worthy and needy students, preferably residents of the town of Glastonbury.	



ISAAC H. TUTTLE (1896) .....	\$ 9,851
Bequest of the Rev. Isaac H. Tuttle, 1836, of New York City. Income for aid to students intending to enter the ministry.	
RUTH and PAUL H. TWADDLE (1983) .....	16,893
Memorial gifts received from family, friends and colleagues of Paul H. Twaddle, M.D., '31. Income to be used for a scholarship to a premedical student majoring in the humanities or social sciences.	
ARTHUR J. ULMER (1974) .....	108,494
Bequest of Arthur J. Ulmer of Jersey City, New Jersey.	
THOMAS S. and LEWIS A. WADLOW (1979) .....	134,987
Gift of Thomas S. Wadlow, '33, of Stonington. Income to be awarded at the discretion of the College president.	
CONSTANCE E. WARE STUDENT ASSISTANCE (1989) .....	103,612
Gifts from the late Constance E. Ware of West Hartford, and memorial gifts from her family and friends. Income to be used to provide financial aid students with the funds necessary to meet unusual needs or take advantage of special opportunities which do not fall within the normal financial aid package, such as study abroad or special research projects. Preference for awards will be given to students in the Departments of Fine Arts and History. At the time of her death, Mrs. Ware was Vice President for Development and had been employed at the College for 25 years.	
NATHAN M. WATERMAN (1894) .....	36,878
Bequest of General Nathan Morgan Waterman of Hartford. Income for aid to students intending to enter the ministry of the Protestant Episcopal Church.	
HELEN M. WATSON (1989) .....	12,313
Gift of an anonymous donor. Income to provide financial aid to a student in the Individualized Degree Program with preference given to minorities, women and residents of the Greater Hartford area.	
RAYMOND J. WEAN (1955) .....	36,959
Gifts of Raymond J. Wean, Hon. '54, of Warren, Ohio, Trustee of the College from 1955 to 1973. Preference to children of employees of the Wean companies, candidates from Trumbull County, Ohio, and the Mahoning Valley area, respectively.	
RONALD H. WEISSMAN (1975) .....	26,000
Gift of Mrs. Estelle Fassler, mother of Ronald H. Weissman, '74, of Scarsdale, New York. Income as aid to a science major, preferably biology.	
C. DANA WHITE (1988) .....	68,072
Gift of C. Dana White, '64, MA '69, of Santa Barbara, California. Income for aid to students of either Black, Hispanic or Native American origin.	

THE WHITTERS FAMILY (1996) .....	\$ 49,125
Gift from James P. Whitters, III '62, Trustee of the College from 1984-1995. Income is to be used to aid a student who has elected to major in American History or American Studies.	
MARY HOWARD WILLIAMS (1914) .....	2,366
Bequest of August Hart Williams of Hartford.	
ISIDORE WISE (1949) .....	59,000
Gifts and bequest of Isidore Wise, Hon. '49, of Hartford.	
CHARLES G. WOODWARD (1950) .....	20,423
Established by vote of the Trustees to perpetuate the gifts of Charles Guilford Woodward, 1898, of Hartford, Trustee of the College from 1917 to 1950.	
GEORGE and THOMAS WYCKOFF (1985) .....	55,379
Gift of George W. Wyckoff of Pittsburgh, Pennsylvania, Trustee of the College from 1957 to 1972, and Trustee Emeritus through 1986. Income to be designated for one or more Wyckoff Scholars, with preference being given to students from the Pittsburgh area. The fund is named in honor of Mr. Wyckoff's deceased sons, George '59 and Thomas '60.	
VERTREES YOUNG (1956) .....	53,146
Gifts of Vertrees Young, '15, Hon. '73, of Bogalusa, Louisiana. Trustee of the College from 1960 to 1970 and Trustee Emeritus until his death in 1982.	

**Funds Functioning as Endowment:**

WILLIAM POND BARBER (1989) .....	32,691
Bequest of William P. Barber, Jr., '13, of St. Petersburg, Florida.	
WALTER BERUBE (1985) .....	25,000
Bequest of Walter Berube, '23, of West Hartford.	
CLASS OF 1939 (1989) .....	242,603
Gifts received from members and friends of the Class of 1939 at their 50th Reunion in memory of their deceased classmates.	
JOHN F. HALLORAN (1988) .....	206,733
Bequest of John F. Halloran, '40, of Leesburg, Florida.	
GEORGE A. HEY (1995) .....	271,200
Proceeds of a life income fund from George A. Hey '29.	
BETTY W. KELSEY (1981) .....	5,000
Bequest of Mrs. Kelsey, of West Chatham, Massachusetts, mother of Ward T. Kelsey, '65.	
STANLEY J. MARCUSS (1988) .....	50,000
Gift of Stanley J. Marcuss, '63, of Washington, D.C., Trustee of the College from 1981 to 1987, given in honor of his father. Income to be made available to deserving students who demonstrate high standards of academic achievement or potential and exhibit a strong interest in world affairs.	



ARTHUR N. MATTHEWS (1985) .....	\$ 3,485
Bequest of Arthur N. Matthews, '21, of Windsor. Fund increased by memorial gifts from family and friends.	
MIRSKY (1993) .....	75,020
Bequest of H. Sarah Mirsky of West Hartford. Income to be used as a "scholarship for an individual who meets the highest scholastic requirements as well as having serious financial needs."	
REMSEN BRINCKERHOFF OGILBY (1943) .....	25,000
Gifts of Messrs. Carlos B. Clark, Hon. '43, James B. Webber, Joseph L. Webber, Richard H. Webber, Oscar Webber, and James B. Webber, Jr., '34, of Detroit, in memory of the Rev. Remsen Brinckerhoff Ogilby, President of the College from 1920 to 1943. Originally established as a student loan fund, the donors, in 1948, broadened the scope to provide for both the principal and income to be used for either scholarships or loans.	
KAY KOWELUK ORFITELLI (1982) .....	5,704
Gift of William M. Orfitelli, '73, of Anchorage, Alaska, in memory of Mrs. Orfitelli, who was also a member of the Class of 1973.	
GERTRUDE B. and JOHN R. REITEMEYER (1983) .....	200,000
Bequest of Mrs. Gertrude Reitemeyer of Barkhamsted and West Hartford. Mr. Reitemeyer was a member of the Class of 1921, and served as a Trustee of the College from 1950 to 1973, and Trustee Emeritus until his death in 1979. Income for aid to students whose immediate families are residents of Connecticut.	
RETURNED SCHOLARSHIP (1945) .....	3,736
Fund initiated by a gift from Harold L. Smith, '23, in appreciation of scholarship aid given him as an undergraduate.	
ARTHUR B. STOLZ (1981) .....	88,283
Bequest of Arthur B. Stolz, '35, of Washington, D.C.	
SURDNA FOUNDATION (1975) .....	150,000
Gifts of the Surdna Foundation, Inc. of New York City.	
MARGARET G. SWEENEY (1984) .....	5,000
Bequest of Margaret G. Sweeney of West Hartford.	
RICHARD I. THOMAS (1987) .....	68,255
Bequest of Richard I. Thomas, '34, MA '35, of Rockport, Maine.	
TRINITY SCHOLARSHIP (1973) .....	177,579
Established by vote of the Trustees with funds derived from student repayments of Trinity Loans.	
RUTH ELAINE TUSSING (1987) .....	469,447
Bequest of Esther Price Molloy of West Hartford, in honor of her daughter. Income for aid to women students majoring in the romance languages.	

WESTERN CONNECTICUT ALUMNI ASSOCIATION (1967) .....	\$	6,070
Gifts of the Western Connecticut Alumni Association. Income for aid, with preference for students from Western Connecticut.		

Funds Separately Invested:

MARTIN and KATHRYN COLETTA (1998) .....	6,026,007
Assets of the charitable remainder trust and estate of Martin M. Coletta '26.	

Funds Held in Trust by Others:

CHAMBERLIN-NEW HAVEN FOUNDATION (1978) .....	-
Bequest of Charles G. Chamberlin of West Haven. Income to provide scholarship aid to a student who is either a descendant of Mr. Chamberlin or a resident of West Haven. Should there be no student from West Haven, then the scholarship shall be awarded to a student who resided in New Haven County prior to entering Trinity College. The Union Trust Co. of New Haven, as trustee of this fund, controls the principal and transmits the income to the College.	
DEWEY SCHOLARSHIP (1984) .....	-
Bequest of Albert T. and Jane N. Dewey of Manchester. The Hartford Foundation for Public Giving controls the principal and transmits the income to the College.	
RAYMOND S. GEORGE (1975) .....	-
Bequest of Raymond S. George of Waterbury. Income for aid to worthy and deserving students in the senior class who are members of any Episcopal Church or Sunday School in Waterbury, and who need aid to pursue their education. Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.	
DALLAS S. SQUIRE (1978) .....	-
Bequest of Dallas S. Squire, '15, of Oceanside, California, in memory of Samuel S. Squire and Colin M. Ingersoll. Bank of America in Los Angeles, California controls the principal and transmits the income to the College.	
RALPH W. and EVELYN B. STORRS (1990) .....	-
Bequest of Evelyn G. Storrs of West Hartford. Income to provide scholarship aid for students planning to enter medicine as a profession and shall be awarded only to students who, in the judgment of the Trustees of Trinity College, are of superior ability and character, regardless of their financial needs. Aid may be awarded to the same student for as many as four years. The trustee shall accumulate any unexpended income and may either add it to principal or hold it as an accumulated income for subsequent distributions as scholarships. Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.	



WOODWARD (1950) .....	\$	-
Bequest of Charles G. Woodward, 1898, of Hartford, Trustee of the College from 1917 to 1950, in memory of his grandfather, Charles Smith, of South Wyndham, and his parents, P. Henry Woodward, Hon. 1900, and Mary S. Woodward of Hartford. Fleet Boston Financial, as trustee of this fund, controls the principal and transmits the income to the College.		

## OTHER PURPOSES

**Funds Consolidated for Investment Purposes:**

ALUMNI FUND ENDOWMENT (1946) .....	24,711
Established by vote of the Trustees to create a permanent endowment for the Alumni Fund in memory of deceased alumni or for other reasons. Gifts of \$100 and over are accepted for this fund, the income from which is credited to the annual Alumni Fund in the name of the donor. A bequest of \$2,500 from Hill Burgwin, '06, of Pittsburgh, in 1947 was used to start this fund in accordance with the terms of his will.	
ANONYMOUS (1989) .....	44,075
Given anonymously. Income to be added to principal until such time as ultimate purpose is decided upon.	
ANONYMOUS #2 (1994) .....	500,000
Gift of an anonymous donor. Income to be used as budget enhancement for women's field hockey and lacrosse.	
ATHLETIC DEPARTMENT'S MOST VALUABLE PLAYER (1979) .....	32,780
Originally established with gifts from members of the College community in support of the May 1977 and 1978 marathons. Additional gifts were made by alumni, parents, friends and coaches of the College in the years 1993-1999. Income to be used in the following varsity sports: <u>Women's</u> Basketball, Cross-Country, Field Hockey, Indoor Track, Lacrosse, Outdoor Track, Rowing, Soccer, Softball, Squash, Swimming, Tennis, Track and Volleyball; <u>Men's</u> Baseball, Cross-Country, Football, Golf, Lacrosse, Rowing and Wrestling.	
ROBERT R. BARTLETT AWARD (1992) .....	7,564
Gifts of family and friends in honor of the 60th anniversary of the late Mr. Bartlett's graduation from Trinity College in 1929. Income to be used for two awards to be given annually to a female and a male athlete who possess a combination of excellence in athletics and devotion to community and/or campus service.	
BOARD OF FELLOWS OUTSTANDING JUNIOR WOMAN SCHOLAR/ATHLETE AWARD (1980) .....	13,302
Awarded annually to a Junior woman who has combined notable scholarship with outstanding athletic achievement.	

MARJORIE V. BUTCHER ACTUARIAL STUDIES (1982) .....	\$ 7,572
Gifts received from former students and other friends of Professor Marjorie V. Butcher in honor of her twenty-five years of teaching at Trinity. Income to acquire books of actuarial interest for the Library, or to sponsor guest speakers, or conferences on actuarial issues.	
ROBERT P. BUTLER (1961) .....	9,720
Gift of Robert P. Butler, MA '06, of West Hartford. Income to be credited annually to the Alumni Fund in his name, and used for the general purposes of the English Department.	
CASTLE FAMILY (1999) .....	16,000
Gift of Joseph Castle and Sally Watson Castle of Gladwyne, Pennsylvania, parents of Kathryn Castle VanBlarcom '85. The income from this fund is to be used to provide additional support to the men's and women's squash programs.	
CHEMISTRY LABORATORY (1936) .....	102,807
Anonymous contributions to endow the Chemistry Laboratory.	
CHICAGO ADMISSIONS RECRUITING (1999) .....	81,171
Gifts of an anonymous donor. Income is to be used to support the recruiting efforts of the admissions office in the Greater Chicago area.	
CINESTUDIO (2000) .....	50,631
Gift of Alfred and Hanina Shasha. Income to be used for enhancement of Cinestudio's operating budget and to support programming, acquisition of equipment, and upgrades to the facility.	
CLASS OF 1959 (1966) .....	10,801
Gifts from members of the class. Income to be added to principal until the 50th Reunion in 2009 when the class through its officers will designate the ultimate purpose of the fund.	
CLASS OF 1962 (1963) .....	11,043
Gifts from members of the class. Income to be added to principal until the class decides upon its ultimate purpose.	
CLASS OF 1966 (1966) .....	9,819
Gifts from members of the class. Income to be added to principal until, the class, through its officers, decides upon the ultimate purpose of the fund.	
MARTIN W. CLEMENT LECTURE (1967) .....	23,406
Gifts of family and friends in memory of Martin W. Clement, '01, Hon. '51, Trustee of the College from 1930 to 1963. Income to support the annual Clement Lecture.	



WILLIAM R. COTTER CONGRESSIONAL INTERN (1982) .....	\$ 16,083
Gift of the Tomasso Family Foundation of New Britain to honor the memory of Congressman Cotter, '49, Connecticut First District United States Representative from 1970 to 1981. Income to support one or more student interns in the district of Washington, D.C. offices of United States Senators and United States Representatives, with a preference for internships in Washington, D.C., and/or with Connecticut Senators or U. S. Representatives; provided that if there be no such student interns for two consecutive school years, until the program of student interns shall resume, available funds may be used to support activities which will enhance the understanding of Trinity students in the United States political process (including lectures, seminars and conferences).	
LUCY E. MARCY CROFUT and SIDNEY W. CROFUT MEMORIAL BELL RINGING (1955) .....	30,000
Gift of Miss Florence S. M. Crofut, Hon. '38, of Hartford. Income to encourage greater use of the Trinity College Carillon with a view to increasing the appreciation of carillon music by the College and the Hartford community.	
MATTHEW E. DANN (1987) .....	10,000
Bequest of Matthew E. Dann, '26, MA '27, Hon. '47, of Pawling, New York. Income to promote the football program.	
ROY A. DATH MOST VALUABLE SOCCER PLAYER AWARD (1978) .....	2,147
Gifts received from friends of Roy A. Dath, Professor in the Physical Education Department from 1952 to 1978, and varsity soccer coach for twenty-five years. Income for an annual award to the most valuable player on the men's varsity soccer team, so selected for his demonstration of outstanding ability and dedication, and for his display of true sportsmanship.	
DELTA PHI/IKA FRATERNITY LECTURE PROGRAM (1982) .....	11,858
Gift of the proceeds of the Delta Phi/IKA treasury. Income to sponsor a guest lecturer, preferably a Trinity alumnus/a.	
LEONARD A. ELLIS (1944) .....	1,500
Bequest of Leonard A. Ellis, 1898, of San Diego, California. Income for the support of athletics.	
ROBERT A. FALK MEMORIAL (1983) .....	5,409
Memorial gifts received from friends and associates of Robert Falk, '84. Income for an annual award to the member of the varsity men's lacrosse team who makes the most outstanding contribution to the team's defense.	
FISHER (1989) .....	7,685
Gift of Dr. and Mrs. Robert L. Fisher of Wethersfield. Dr. and Mrs. Fisher are the parents of Brad Fisher, '89, who is an IDP graduate. Income to be used at the discretion of the Director of the Individualized Degree Program for unusual, unexpected or special expenses of IDP students.	

LOUISE FISHER IDP DISCRETIONARY FUND (1997) .....	\$ 16,602
Gifts received from IDP students, colleagues and friends in honor of Louise Fisher, Director and Admissions Officer of IDP. Income is to be used for unusual, unexpected or special expenses of IDP students, at the discretion of the Director of the Individualized Degree Program.	
FOY-FRAWLEY (1974) .....	3,894
Memorial gifts received from friends and classmates of Brian B. Foy, '60, and William D. Frawley, '60. Income to support the Brian Foy Captain's Award given annually to the captain of the varsity swimming team and the annual William Frawley Award to the most improved varsity baseball player.	
FUNSTON CHAPEL GARDEN (1965) .....	14,944
Gift of G. Keith Funston '32, Hon. '62, former President of Trinity College, and Trustee Emeritus at the time of his death in 1992. Income to be used for the maintenance of the Funston Chapel Garden.	
NORMAN T. GRAF CREW ENDOWMENT (1966) .....	74,010
Renamed in 1985 in honor of Mr. Graf, Trinity crew coach for fourteen years. Income for the upkeep of the Bliss Boat House and for support of crew.	
BOB HARRON SCHOLAR-ATHLETE AWARD (1979) .....	14,982
Gifts of friends of Robert C. Harron, Director of College Relations from 1964 to 1968. Income for an award to a scholar-athlete member of the junior class.	
SAMUEL and CLARA HENDEL BOOK PRIZE (1986) .....	7,783
Gift of Mrs. Clara Hendel in memory of Dr. Samuel Hendel, Professor of Political Science from 1970 to 1978, and gifts from friends and colleagues at the time of Dr. Hendel's retirement. Income to award the Book Prize to an undergraduate judged to have written the best paper involving issues of civil liberties or social justice. Balance to be used for the purchase of books in the area of Soviet politics.	
CHARLES J. HOADLEY (1911) .....	336,798
Gift of George E. Hoadley of Hartford, in memory of his brother, Charles J. Hoadley, 1851. Income to meet the expenses at Hartford Hospital of any professor, student, or employee of the College who may need hospital treatment; if there is no need, income to be added to principal.	
HOCKEY ENDOWMENT (1974) .....	136,143
Gifts of alumni, parents and friends of the College hockey program. Income to be used for the annual expenses of the varsity hockey team.	



## Other Purposes

Exhibit F, *continued*

MAURICE J. HOFFMAN/BERNARD H. ROSENFELD	
STUDENT EMERGENCY AID AND LOAN FUND (1998) .....	\$ 31,139
Gifts of Peter A. Hoffman '61 and other members and friends of the Hoffman family. Income to be used to assist students who have earned at least one full year of college academic credit at Trinity and who experience a sudden need for special or increased financial assistance in order to continue their studies at Trinity without undue stress or interruption.	
KELLNER ENDOWED SQUASH RACQUETS (1988) .....	200,000
Gift of George A. Kellner, '64 of New York City. Income to be used to strengthen the squash racquets program. Mr. Kellner served as a Trustee of the College from 1990-2000.	
WALTER KENEY (1887) .....	5,000
Gift of Walter Keney of Hartford. Income for the maintenance of the chemistry and physics buildings.	
ROSAMOND A. MANCALL (1992) .....	7,959
Gifts of family and friends in memory of Rosamond M. Mancall, IDP '73, of West Hartford. Income to be used to award a prize annually to an outstanding member of the junior class and an American Studies major.	
FRANK J. MARCHESE HOCKEY AWARD (1976) .....	2,630
Gift of Frank J. Marchese of Vernon, equipment manager at the Ferris Athletic Center until his retirement in 1983. Income for a trophy for the team's most valuable hockey player. A permanent hockey trophy was also purchased from income earned.	
SUSAN MARTIN SCHOLAR-ATHLETE AWARD (1979) .....	2,475
Gifts received from members of the College community in connection with the May 1977 marathon project. Income for an award to a woman scholar-athlete of the senior class and to help sustain expenses of the annual Awards Day ceremony. Mrs. Martin Haberlandt, '71, was the first woman scholar-athlete recipient.	
GEORGE SHELDON MCCOOK TROPHY (1967) .....	2,000
Bequest of Anson T. McCook, '02, Hon. '52, of Hartford. Income to support the trophy awards, and the balance, if any, to be added to the principal of the George Sheldon McCook Scholarship Fund.	
GEORGE J. MEAD — ECONOMICS (1951) .....	9,993
Bequest of George J. Mead, Hon. '37, of Bloomfield. Income to stimulate students in the field of economics through prizes, lectures, and other special purposes.	
GEORGE J. MEAD — HISTORY (1951) .....	9,993
Bequest of George J. Mead, Hon. '37, of Bloomfield. Income to stimulate students in the field of history through prizes, lectures, and other special purposes.	

GEORGE J. MEAD — POLITICAL SCIENCE (1951) .....	\$ 9,993
Bequest of George J. Mead, Hon. '37, of Bloomfield. Income to stimulate students in the field of political science through prizes, lectures, and other special purposes.	
BLANCHARD WILLIAM MEANS	
MEMORIAL LECTURE (1977) .....	28,427
Gifts of Mrs. Blanchard W. Means of Hartford in memory of Dr. Means, Brownell Professor of Philosophy at the College from 1932 to 1972. Income to support a lecture in Philosophy each year in honor of Dr. Means.	
MEDIEVAL STUDIES ROOM (1981) .....	5,817
Gifts of friends and colleagues of Dr. Norton Downs, Professor of History at the College from 1950 to 1985. Income for the maintenance of the Medieval Studies Room in the Library which houses the Sir Walter Scott Collection given to Trinity College by Dr. and Mrs. Downs.	
MEMORIAL GARDEN (1990) .....	5,410
Various memorial gifts. Income to be used to maintain and improve the Memorial Garden located at the base of the north wall of the Chapel.	
F. GORDON and ELIZABETH H. MORRILL (1984) .....	16,767
Gift of F. Gordon and Elizabeth H. Morrill of Manchester, Massachusetts. Income for musical performances at the College, with particular consideration being given to music of the eighteenth century.	
ROBERT S. MORRIS TRACK TROPHY (1955) .....	5,709
Gift of Robert S. Morris, '16, Hon. '65, of West Hartford, Trustee of the College from 1941 until his death in 1971.	
EDWARD J. and THOMAS B. MYERS	
TRINITY COLLEGE STUDENT LOAN (1967) .....	282,588
Bequest of Thomas B. Myers, '08, of Racine, Wisconsin. Principal and income shall be available to provide loans to needy students, preferably graduates of accredited Racine County high schools.	
THOMAS B. MYERS (1966) .....	12,646
Bequest of Thomas B. Myers, '08, of Racine, Wisconsin. Income to be credited annually to the Alumni Fund in his name.	
WILLIAM TYLER OLCOTT (1951) .....	4,000
Bequest of William Tyler Olcott, 1896, of Norwich. Income to promote interest in the observational branch of astronomical work.	
JOHN ORDRONAU (1909) .....	10,000
Bequest of Dr. John Ordronaux, Hon. 1870, of Glen Head, New York, to be invested as an emergency fund. Income to be retained to meet exceptional calls for current expenses arising suddenly in any department of the College.	



**Other Purposes**Exhibit F, *continued*

PRESIDENT'S DISCRETIONARY (1978) .....	\$ 34,281
Gift of Donald W. Ritter, '55, of Rahway, New Jersey and Dr. D. G. Brinton Thompson, Professor of History Emeritus. Income to be used at the discretion of the President of the College.	
THE MAX SAVITT FUND	
FOR ELIZABETHAN DRAMA (1980) .....	10,000
Gift of the Tomasso Family Foundation of New Britain to honor the memory of Judge Savitt. Income to be allocated by the Dean of the Faculty for support of performances, readings, public lectures and other academic projects in the field of drama at Trinity College, with a preference that income be used toward the costs of productions of the plays of William Shakespeare or other Elizabethan drama.	
SUSAN B. SCOTT (1982) .....	6,979
Gifts received from family, friends, and classmates of Donald J. Scott, '56, in memory of his wife, Susan. Income for an award to the most improved woman swimmer.	
LAWRENCE J. SILVER (1968) .....	6,375
Gifts received from classmates and friends in memory of Lieutenant Lawrence J. Silver, '64, of Hartford. Income to finance an annual award to the individual, preferably a non-athlete, selected by the Trinity College Athletic Department, who has made the most significant contribution to the Trinity Athletic Program. Any unused income to be added to principal.	
1634 VENTURE FUND FOR TRINITY HEIGHTS (1998) .....	2,035,988
Gift of anonymous donors. Income is to be used to support the efforts of Trinity faculty and students to benefit the youth of Trinity Heights as they develop into productive citizens.	
JOHN E. SLOWIK SWIMMING AWARD (1959) .....	1,464
Gifts of friends of John E. Slowik, '39, captain of the College swimming team in 1939, who was killed in action with the Eighth Air Force in World War II. Income to support the annual Slowik Award to an outstanding member of the swimming team.	
GWENDOLYN MILES SMITH (1992) .....	1,330,791
Gifts of Gwendolyn Miles Smith of West Hartford. Income to be used in support of the operation, maintenance, furnishings, and programs of the Allan K. and Gwendolyn Miles Smith Alumni/Faculty House.	

SQUASH RACQUETS AWARDS (1976) .....	\$ 17,372
Gift of John A. Mason '34, of West Chatham, Massachusetts, a valued member of the Trinity administration for many years. Income to be used for the following awards: (1) John A. Mason Award - an award to the member of the men's varsity squash racquets team who has shown the greatest improvement during the year. (2) Phyllis L. Mason Award - an award to the member of the women's varsity squash racquets team who has shown the greatest improvement during the year. (3) Virginia C. Kurth Award - an award to the most valuable member of the women's squash racquets team. (4) Karl Kurth Award - an award to the most valuable member of the men's squash racquets team.	
FREDERIC T. and DOUGLAS T. TANSILL (1977) .....	951,182
Gifts of Frederic T. Tansill, '22 and Douglas T. Tansill, '61, of Stamford, Connecticut. Mr. D. Tansill has been a member of the Board of Trustees since 1988 and presently serves as Secretary of the Corporation. He also served as an Alumni Trustee from 1972 until 1979. Income is to be used as budget enhancement for Trinity's intercollegiate athletic program.	
LUTHER L. TERRY, JR. WOMEN'S LACROSSE FUND (1997) .....	10,000
Gift of Luther L. Terry, Jr. '67 of London, England. Income to be used to support the Women's Lacrosse program as budget enhancement.	
LUTHER L. TERRY, JR. SQUASH FUND (1997) .....	20,000
Gift of Luther L. Terry, Jr. '67 of London, England. Income to be used to support the Men's and Women's Squash program equally as budget enhancement.	
CARL G. TORREY, JR. (1980) .....	25,658
Memorial gifts received from family and friends of Mr. Torrey a member of the class of 1977. Income to support the special travel programs of the men's and women's squash racquets teams.	
TRINITY COLLEGE ATHLETICS (2000) .....	72,661
Gifts received from alumni, parents and friends of the College. Income to be used for both men's and women's varsity sports programs (budget enhancement) at the discretion of the Athletic Director.	
TRINITY COLLEGE FOOTBALL (1997) .....	50,000
Gift of Luther L. Terry, Jr. '67 of London, England. Income is to be used to support the Trinity College Football program as budget enhancement.	
TRINITY COLLEGE SPECIAL BASEBALL (1984) .....	3,000
Contributions from alumni and friends and proceeds from various fund raising efforts to help defray the costs of the annual baseball trip or other appropriate baseball team needs.	



# Other Purposes

Exhibit F, continued

TRINITY HILLEL (1993) .....	\$ 183,531
Gifts from friends and alumni. Income to be used to sustain the operation(s) of a gift budgetary support to Hillel in its efforts to provide a social and religious program for Jewish students.	
CLARENCE E. and MARJORIE S. WATTERS (1987) .....	14,848
Memorial gifts from family, friends and former students of Clarence E. Watters who served as Professor in the Music Department and as College organist from 1932 to 1967. Income for programs and projects related to organ music at the College.	
ALBERT C. WILLIAMS (1966) .....	2,446
Memorial gifts from classmates and the Trinity College Hockey Association. Income to purchase a permanent hockey trophy and to present each year a replica of this trophy to the hockey player who most nearly exemplifies the spirit and leadership shown by the late Albert C. Williams, '64.	
EVA WINER MEMORIAL (1994) .....	13,120
Gifts of the family and friends of Eva Winer. The income to be used by the Office of the Dean of Students as grants or loans to students with special needs.	
ROBERT P. WITHINGTON (1971) .....	6,235
Bequest of Robert P. Withington, '13, of West Newton, Massachusetts. Income to be credited to the annual Alumni Fund in his name.	
WOMEN'S CENTER (1993) .....	15,658
Anonymous gifts to the College. Income to be used to support the programs of the Trinity College Women's Center, with preference given to the Sexual Assault Task Force.	
WOMEN'S SQUASH RACQUETS-DISCRETIONARY (1989) .....	10,000
Gift of an anonymous donor. Income to be used at the discretion of the women's squash racquets coach to supplement the annual squash racquets budget.	
MARJORIE G. and MARTIN D. WOOD TRAINING ROOM (1978) .....	54,663
Gifts of Martin D. Wood, '42, of Arlington, Virginia, Trustee of the College from 1971 until 1977. Income to be used at the discretion of the Director of Athletics to support salaries paid to students working as athletic trainers. Any unused balance may be accumulated from year to year and used to acquire equipment needed in rehabilitation and training within the training facility of the College.	
FRANK D. WOODRUFF, CLASS OF 1883 (1948) .....	20,000
Bequest of Frank D. Woodruff, 1883, of New York City. Income to be credited annually to the Alumni Fund in his name.	
RICHARDSON L. WRIGHT (1961) .....	534
Bequest of Richardson L. Wright, '10, Hon. '24, of West Chatham, Massachusetts, Trustee of the College from 1927 to 1957. Income to be credited annually to the Alumni Fund in his name.	

**Funds Functioning as Endowment:**

ALUMNI FUND ENDOWMENT #2 (1980) .....	\$ 53,029
Established by gift from Harmon T. Barber, 19, of Wethersfield. Donors to this fund, or other persons designated by donors, will be recognized as contributors to the Alumni Fund. Income for general purposes of the College.	
CESARE BARBIERI SCIENCE (1961) .....	36,744
Gift of the Cesare Barbieri Endowment Fund of New York City. Income, by vote of the Trustees, is for the maintenance and operation of the several science buildings on campus.	
EDWIN M. BLAKE (1972) .....	296,564
Bequest of Helen L. Blake of Farmington. Income to support programs and activities associated with the Edwin Mortimer Blake Memorial Room in the Austin Arts Center.	
JOSEPH BUFFINGTON (1948) .....	35,019
Bequest of Marguerite Fairfax Buffington of Pittsburgh, in memory of the Hon. Joseph Buffington, 1875, Hon. 1890, Trustee of the College from 1900 to 1947. Income to be used to improve and maintain the campus grounds.	
CLASS OF 1922 (1962) .....	10,948
Gifts from members of the Class of 1922. Income to provide an award to a member of the graduating class for excellence in a particular field.	
CLASS OF 1943 (1968) .....	16,539
Established by gift of Randolph G. Sharp, '43, of McLean, Virginia. Income to be added to principal until the class decides upon the ultimate purpose of the fund.	
CLASS OF 1967 (1967) .....	10,000
Gift from members of the Class of 1967. Income was added to principal until the class's 25th reunion when it voted to have income credited to the Annual Fund.	
GEORGE DOTEN (1986) .....	5,893
Gifts received from colleagues, friends and former students in honor of Dr. Doten's retirement from Trinity College after having been a member of the Psychology Department from 1968 to 1986. Income to provide emergency assistance to minority undergraduates at the discretion of the Dean of Students.	
MICKI and HY C. DWORIN (1983) .....	66,572
Gift of Mr. and Mrs. Hy C. Dworin of West Hartford. Income to be used to fund two annual awards recognizing graduating seniors of outstanding scholarship in Asian Studies and Eastern European Studies. Income also for lectures, symposiums, performances, visiting scholars or scholarships for students in these areas of studies and to fund performances and other projects relating to the study of dance.	
SAMUEL C. FISHZOHN (1965) .....	13,227
Memorial gifts of friends of Samuel C. Fishzohn, '25, of New York City. Income to encourage Trinity students and student organizations to demonstrate an informed interest in the social problems of the community and the nation.	



## Other Purposes

Exhibit F, *continued*

GRADUATE STUDIES (1960) .....	\$ 277,812
Established by the Trustees of the College with gifts from United Technologies, Inc., Phoenix Mutual Life Insurance Co. and other donors interested in the graduate program. Income for support of graduate studies or for general purposes.	
JOHNSON MEMORIAL ENTRANCE (1972) .....	25,275
Gifts of Mr. and Mrs. Glover Johnson, '22, Hon. '60, of New Rochelle, New York, Trustee of the College from 1962 until his death in 1973. Income to maintain the Johnson Memorial Entrance.	
RAYMOND C. KISONAS (1985) .....	19,699
Gifts of Paul A. Cataldo, '57, of Franklin, Massachusetts, Trustee of the College from 1991 to 1997, in memory of Raymond A. Kisonas, '57. Income to be used for expenses of the football program not covered by the annual football budget. Mr. Kisonas died in 1960 while on active duty with the U. S. Air Force.	
JULIA K. MCGOVERN (1961) .....	248,353
Bequest of Mrs. Patrick K. McGovern of West Hartford. Income for building maintenance in general, and maintenance of the Fine Arts Center in particular.	
GEORGE J. MEAD REVOLVING LOAN (1951) .....	119,912
Bequest of George J. Mead, Hon. '37, of Bloomfield. Income and principal, if desirable, to be used for loans to aid promising students to prepare themselves at Trinity to serve their state and nation in positions of responsibility in the executive, legislative, or administrative departments of government, through specialization in the study of government, history and economics and the ability to express themselves simply and well.	
MELLON PRESIDENTIAL DISCRETIONARY (1995) .....	150,000
Gifts received as matching funds to the Andrew W. Mellon Foundation's 1991 grant. Income to be used at the president's discretion to underwrite important institutional initiatives "giving particular preferences to institutional planning and the enhancement of the quality of instruction."	
JOHN C. E. TAYLOR (1986) .....	9,364
Memorial gifts received from family, colleagues and friends of John C. E. Taylor, Professor of Fine Arts at Trinity from 1941 to 1970. Income to award a prize or sponsor an event appropriate to Professor Taylor's interest in architectural history.	
TRINITY COLLEGE STUDENT EMERGENCY (1986) .....	41,920
Transfer of funds from a restricted operating account established in 1951 with funds raised by students and alumni. Income to cover medical and related expenses incurred by Trinity College student(s) as a result of an accident, injury, or illness not covered by the student's insurance. In addition, up to \$2,500 will be used each year to help pay for the College's NCAA catastrophic injury insurance policy. Any excess Income to be added to principal.	

**Funds Separately Invested:**

TIEDEMANN FAMILY (2000)	\$ 500,000
Gift of Carl H. Tiedemann '50. Income to be used to support the cost of an enhanced men's lacrosse program at the College. Should, in the future, the size of the Fund be such that it provides more income than is needed solely for its original purpose, the excess income shall be used first to support women's lacrosse and then other intercollegiate athletic programs at Trinity College as the Trustees and the Tiedemann family may see fit.	

**OTHER FUNDS**

**Reserve Funds:**

GENERAL INVESTMENT RESERVE (1939)	205,992,009
Established by vote of the Trustees to accumulate the profit or loss realized on the sale or exchange of securities in Consolidated Endowment Fund Investments. Profit or loss realized on the sale or exchange of securities from Funds Functioning as Endowment are also recorded here. By Trustee directive, no income is credited to this fund.	

**Funds Held in Trust by Others:**

DANIEL GOODWIN (1881)	-
Bequest of Daniel Goodwin of Hartford. Income to be used for the support of patients at Hartford Hospital as directed by the President. Any unused income accrues to the general fund of the hospital. Hartford Hospital controls the principal of this fund and credits the income to bills of patients upon the order of the College.	
FRANK L. WILCOX (1937)	-
Gift of Frank Langdon Wilcox, 1880, of Berlin. Income for care at Hartford Hospital for employees or students recommended by the President or his representative. Unused income in any given year is devoted to the general needs of the hospital. Hartford Hospital controls the principal of the fund and credits the income to bills of Trinity students and employees upon order of the College.	

Total Principal of Endowment Funds:	\$320,593,566
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NOTE: Through bequests made in the wills of Newton C. Brainard, Hon. '46 and '59, and of his wife, Elsie B. Brainard, Trinity College received \$1,406,548, which by the terms of the wills, was used to reduce debts incurred during the College's building program. These very generous bequests were in addition to substantial gifts made to the College for special purposes during Mr. and Mrs. Brainard's lifetime.



**EXHIBIT G**  
**TRINITY COLLEGE**  
**LIFE INCOME AND LIVING TRUST FUNDS**  
**June 30, 2000**

In addition to the active endowment funds listed in this report, the College holds the following funds in which Trinity has a remainder interest. The donors have specified that various individuals have life use of this income, after which the remainder comes to the College. Apart from the funds held at the College, many donors have named Trinity College in their irrevocable trusts managed outside Trinity. If Trinity is named irrevocably, we can count on your support too. Please let us know by calling (860) 297-2592.

Anonymous .....	\$	10,074
Mr. Stanley D. Anderson, Jr. '51 .....		11,163
The Rev. Paul C. Armstrong '36 .....		20,000
Mr. Robert W. Back '58 .....		11,845
Mrs. John H. Barker M'65 .....		9,938
Mr. Ward P. Bates '39 .....		114,300
Paul J. Bilka, M.D. '40 .....		747,375
Mrs. Norman M. Bush W'30 .....		10,000
Prof. Marjorie V. Butcher .....		36,107
Mr. Anthony B. Cacase '35 .....		5,000
Hugh S. Campbell, Esq. '32 .....		10,344
Mr. & Mrs. John T. Carpenter '41 .....		10,251
Mr. John K. Clement III '65 .....		16,324
Mr. John H. Crawford III P'97 .....		131,813
Ms. Nancy P. Cooke P'80 .....		53,101
Mr. Stone D. Coxhead '63 .....		124,219
Mr. Robert D. Coykendall '59 .....		142,875
Mrs. Jerome C. Cuppia, Jr. W'43 .....		492,000
Mr. Lewis S. Dabney '44 .....		10,226
Mrs. Paul A. H. De Marcarte .....		5,335
Mr. and Mrs. David F. Edwards '51 .....		51,656
Mrs. Herbert Edwards .....		74,491
Mr. John R. Ferrell .....		9,009
Mr. and Mrs. Maxime C. Fido '34 .....		10,146
Mrs. Malcolm D. Frink .....		50,000
Mr. Henry M. Fuller '38 .....		265,004
Mrs. G. Keith Funston W'32 .....		26,480
Mr. Richard E. Gager '43 .....		50,275
Mr. and Mrs. Durward H. Grafe '34 .....		100,000

Ms. Jane R. Grainger W'32 .....	9,896
Mrs. Thomas D. Heath W'39 .....	5,000
Mr. William G. Hull '37 .....	10,623
Dr. and Mrs. Charles E. Jacobson, Jr. '31 .....	83,677
Mr. and Mrs. Frank A. Kelly, Jr. '41 .....	15,000
Mr. Gary Knisely '63 .....	5,000,000
Mr. Walter O. R. Korder, Jr. '45 .....	612,453
Robert Lacey .....	9,826
The Rev. and Mrs. John D. Limpitlaw '56 .....	201,036
Mr. David J. Logan '55 .....	203,230
Mrs. A. John Macchi .....	810,000
Mr. Sherwood V. Martin '39 .....	23,303
Mrs. James R. Miller W'36 .....	10,000
Mrs. Lloyd R. Miller W'16 .....	14,646
Mr. Daniel F. North '42 .....	102,450
Mrs. Stewart M. Ogilvy W'36 .....	20,000
Mr. G. Waldron O'Conner '24 .....	35,265
Marie L. O'Malley .....	37,000
Mrs. Robert D. O'Malley W'38 .....	72,546
Mrs. Shirley Black Palmer .....	100,000
Mrs. William F. Pickles W'39 .....	10,000
Mrs. Garnette J. Pope W'35 .....	20,885
Mr. & Mrs. Sherwood H. Raymond '36 .....	17,321
Mr. Edward J. Requardt '49 .....	20,000
Mr. William J. Roberts .....	25,000
Mrs. Raymond H. Rosenfield W'34 .....	98,840
Mr. Thomas J. Scott '43 .....	100,000
Mr. and Mrs. F. Richard Schollhammer '48 ....	122,089
Mrs. Richard M. Schubert W'51 .....	20,424
Mrs. Eleanor J. Seipt .....	60,000
Mr. Frank W. Sherman '50 .....	9,881
Mrs. Thomas J. Sisbower W'35 .....	11,550
Mrs. Dorothy B. Skau .....	25,000
Mrs. George W. B. Starkey W '39 .....	5,000
Charles A. Tucker, M.D. '34 .....	71,814
Dr. and Mrs. William S. Wadsworth, Jr. '50 ....	200,019
Mr. Lewis M. Walker '38 .....	20,000
Dr. John H. Weikel, Jr. '51 .....	13,355
Mr. Robert A. Whitehead, Jr. '72 .....	10,000
Mr. G. Jerome Wyckoff '31 .....	15,794
	<u>\$ 10,862,274</u>





## THE CORPORATION\*

THOMAS S. JOHNSON, M.B.A. (2004) *CHAIRMAN* ..... NEW YORK, NY

DOUGLAS T. TANSILL, M.B.A. (2002) *SECRETARY* ..... NEW YORK, NY

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 MARGARET-MARY VOUDOURIS PRESTON, M.B.A. (2003) ..... RUXTON, MD  
 HARRIET F. SMITH, M.B.A. (2005) ..... CINCINNATI, OH  
 STANLEY A. TWARDY, J.D. (2002) ..... STAMFORD, CT

### FUNSTON TRUSTEE

ELIZABETH E. MCFARLAN, B.A. (2003) ..... BOSTON, MA

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ROBERT A. PEDEMONTI, M.A. .... *VICE PRESIDENT AND TREASURER*

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Year indicates expiration of term.

\*As of Fall, 2000.



## Notes

*PRIVATE COLLEGES COULD NOT LONG ENDURE without the support of their graduates and friends. Indeed, Trinity College is a living memorial to men and women who bequeathed their worldly goods to plant seeds of freedom and knowledge in successive generations of students. For the assistance of alumni and friends who desire to provide by will or deed for gifts to the College, the following forms are suggested:*

### **(Gifts for General Purposes)**

I GIVE, (DEVISE) AND BEQUEATH TO THE TRUSTEES OF TRINITY COLLEGE, A CORPORATION SPECIALLY CHARTERED BY THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT AND LOCATED IN THE CITY AND COUNTY OF HARTFORD, STATE OF CONNECTICUT...DOLLARS (OR OTHERWISE DESCRIBE THE GIFT) TO BE USED (OR, THE INCOME TO BE USED) AT THE DISCRETION OF THE CORPORATION.

### **(Gifts for Specified Purposes)**

I GIVE, (DEVISE) AND BEQUEATH TO THE TRUSTEES OF TRINITY COLLEGE, A CORPORATION SPECIALLY CHARTERED BY THE GENERAL ASSEMBLY OF THE STATE OF CONNECTICUT AND LOCATED IN THE CITY AND COUNTY OF HARTFORD, STATE OF CONNECTICUT...DOLLARS (OR OTHERWISE DESCRIBE THE GIFT) TO BE USED (OR, THE INCOME TO BE USED) FOR THE FOLLOWING PURPOSES: (HERE SPECIFY THE PURPOSES FOR WHICH THE GIFT OR THE INCOME THEREFROM IS TO BE USED).

*It is desirable that the College be given considerable latitude in the use of any gift so that a change of circumstances will not impair the usefulness of the gift.*

*In order to ensure compliance with all requirements of the laws of the state in which the donor resides, it is recommended that the will or deed be prepared and its execution supervised by a lawyer. The Treasurer of the College will be glad to collaborate in the drafting of language appropriate to carry out the desires of the donor.*